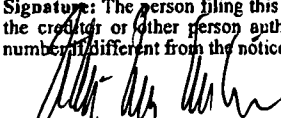


UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS		PROOF OF CLAIM
Name of Debtor: (Check Only One): <input checked="" type="checkbox"/> Opus West Corporation <input type="checkbox"/> Opus West Construction Corporation <input type="checkbox"/> O.W. Commercial, Inc. <input type="checkbox"/> Opus West LP <input type="checkbox"/> Opus West Partners, Inc.		Case Number: 09-34356-HDH-11
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. All other requests for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): General Electric Capital Corporation c/o Denise Johnson 1010 Thomas Edison Boulevard SW Cedar Rapids, Iowa 52404		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (if known) Filed on:
Name and address where notices should be sent: <div style="text-align: center; border: 1px solid black; padding: 5px;"> RECEIVED NOV 12 2009 BMC GROUP </div>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number: Email Address: Name and address where payment should be sent (if different from above): Telephone number:		
1. Amount of Claim as of Date Case Filed: \$ <u>940.05</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(). Amount entitled to priority: \$
2. Basis for Claim: <u>Service and maintenance agreement</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: <u>077</u> 3a. Debtor may have scheduled account as: _____ (See instruction §3a on reverse side).		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		
Date: 11-9-09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number, if different from the notice address above. Attach copy of power of attorney, if any.  William Thomas McChain Attorney at Law	FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Modified B10 (GCC) (12/08)



Atkinson, Andelson, Loya, Ruud & Romo
12800 Center Court Drive
Suite 300
Cerritos, CA 90703-9364

Striping Plus, Inc.
2469 Doreen Street
Grand Prairie, TX 75050

Thomas G. Styskal on behalf of Creditor Active Fire Protection, Inc.
Kinley and Styskal
2600 Walnut Ave., Suite E
Tustin, CA 92780-7032

William R. Sudela on behalf of Creditor Karsten Interior Services, L.P.
2727 Allen Parkway
Suite 1700
Houston, TX 77019-2125

Bryce A. Suzuki on behalf of Creditor M & I Marshall & Ilsley Bank
Bryan Cave LLP
1 Renaissance Square
Two N. Central Avenue, Ste 2200
Phoenix, AZ 85004-44-6

The Widewaters Group, Inc.
co Brian Long
11520 N. Community House Rd., Ste. 175
Charlotte, NC 28277

Phillip G. Vermont on behalf of Creditor GS Management Company / Bayside Tech Park
Randick O'Dea & Tooliatos, LLP
5000 Hopyard Road, Suite 400
Pleasanton, CA 94588

Winstead PC
5400 Renaissance Tower
1201 Elm Street
Dallas, TX 75270

[File another claim](#)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent (The BMC Group) are not authorized and are not providing you with any legal advice.

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL:** OPUS WEST CORPORATION, et al C/O BMC GROUP, PO BOX 3020, CHANHASSEN, MN, 55317-3020. **IF BY HAND OR OVERNIGHT COURIER:** OPUS WEST CORPORATION, et al C/O BMC GROUP, 18750 LAKE DRIVE EAST, CHANHASSEN, MN, 55317. ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.

THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS November 9, 2009

Court, Name of Debtor, and Case Number:

These chapter 11 cases were commenced in the United States Bankruptcy Court for the Northern District of Texas on July 6, 2009. You should select the Debtor against which you are asserting your claim.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the Petition Date. Follow the instructions concerning whether to complete items 4 and/or 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the debtor, trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the Debtor, if any.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories; check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the BMC Group as described in the instructions above and in the Bar Date Notice.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing from the BMC Group, please provide a self-addressed stamped envelope and a copy of this proof of claim when you submit the original claim to the BMC Group.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

ACCOUNT NAME: OPUS WEST CORPORATION
 ACCOUNT SCHEDULE: ██████████-077 BALANCE DUE SUMMARY
 By: Patty Poel
 Case: 43036
 Petition Date: 7/6/2009

A. OPEN/ACCRUED ITEMS:

Months Billed 0
 Next Unbilled Payment Due Date: 9/1/2009

	Monthly Unit Cost		No. Months	Aggregate
1) EXCESS USAGE	20.22	X	1	20.22
	848.19	X	1	848.19
2) S/U TAX-EXC CHG	1.66	X	1	1.66
	69.98	X	1	69.98
PRE-PETITION DUE				940.05
POST-PETITION DUE				0.00

B. PROPERTY TAX CHARGES:

Unit Cost	No. Months	Aggregate
		0.00

C. REMAINING AMOUNTS DUE:

Months Remaining after Past due :

1. Remaining Payments Equipment Rental Charges:	0.00
2. Remaining Payments Sales Tax:	0.00
3. Rental Stream Present Value @ 6% from Remaining Payments:	0.00
4. Residual:	0.00
5. Guaranteed Purchase Option:	0.00
TOTAL REMAINING PAYMENTS/PETITION:	0.00

D. TOTAL TRANSACTION TERMS:

Months 60 Planned End Date: 1/1/2013

D. Equipment

1. Gross Equipment Sale Proceeds:	0.00
2. Letter of credit cashed:	0.00
3. Repossession/Resale Expenses:	0.00
GRAND TOTAL INCLUDING RESIDUAL	940.05

(This total does not include applicable legal fees which will be charged to the lessee)

Equipment description:
SEE DOCS

"SERVICE AND MAINTENANCE ONLY LEASE"

M. A. A. A.

U.S. Bankruptcy Court
Northern District of Texas

[File another claim](#)

Notice of Electronic Claims Filing

The following transaction was received from McLain, William on 11/9/2009 at 11:29 AM CST

Case Name: Opus West Corporation
Case Number: [09-34356-hdh11](#)
General Electric Capital Corporation
c/o Denise Johnson
Creditor Name: 1010 Thomas Edison Boulevard SW
Cedar Rapids, Iowa 52404
Claim Number: [45 Claims Register](#)
Total Amount Claimed: \$940.05

The following document(s) are associated with this transaction:

Document description:Main Document
Original filename:C:\fakepath\Opus West.POC 16.GECC.pdf
Electronic document Stamp:
[STAMP bkecfStamp_ID=1017686615 [Date=11/9/2009] [FileNumber=20144742-0] [a52c66557f57acbc9ba6335efcc8536f8b670bdcf41f97a82d4c33ecfebce72463699c1412da06c02241049037c96ccdbf2c3beee2dd1936eab836e75363367b]]

09-34356-hdh11 Notice will be electronically mailed to:

Hirtzan Joseph Acosta on behalf of Creditor R.L. Murphey Commercial Roof Systems, L.P.
jacosta@lrmlaw.com, avillanueva@lrmlaw.com

James F. Adams on behalf of Creditor Central Minnesota Fabricating, Inc.
jimadams@passmanjones.com

Daniel J. Artz on behalf of Creditor Austin Commercial Masonry, LLC
djartz@aol.com

Keith Miles Aurzada on behalf of Creditor M & I Marshall & Ilsley Bank
keith.aurzada@bryancave.com, lupe.rojas@bryancave.com; matt.pearce@bryancave.com; bryce.suzuki@bryancave.com

Elizabeth Banda on behalf of Creditor City of Highland Village
ecobb@pbfc.com, ebanda@pbfc.com

Michael Chad Berry on behalf of Creditor Pima Freeway Commerce Center, L.L.C.
cberry@jonesdavis-law.com, mdavis@jonesdavis-law.com

Micheal Wayne Bishop on behalf of Creditor R.L. Murphey Commercial Roof Systems, L.P.
mbishop@lrmlaw.com

John S. Brannon on behalf of Creditor Bank of America, N.A.
john.brannon@tklaw.com, bankruptcy@tklaw.com

Scott T. Citek on behalf of Creditor Stewart Builders, Inc. dba Keystone Concrete Placement and Keystone Sitework
scitek@lammsmith.com

City of Fort Worth
Annette.Connor@fortworthgov.org

James D. Cupples on behalf of Creditor American Paving and Striping Company Inc.
wccservice@comcast.net

Scott Mark DeWolf on behalf of Creditor Alcatel USA Sourcing, Inc.
sdewolf@romclawyers.com, wohl@romclawyers.com; doler@romclawyers.com

Angela B. Degeyter on behalf of Creditor U.S. Bank National Association
adegeyter@velaw.com

John P. Dillman on behalf of Creditor Fort Bend County
houston_bankruptcy@publicans.com

Vickie L. Driver on behalf of Consolidated debtor Opus West Construction Corporation
vdriver@pronskepatel.com,
gpronske@pronskepatel.com; rpatel@pronskepatel.com; cstephenson@pronskepatel.com; lwhatley@pronskepatel.com; admin@pronskepatel.com; smeiners@pronskepatel.com;

Bryan L. Elwood on behalf of Consolidated debtor O.W. Commercial, Inc.
elwoodb@glaw.com

Karen Lynn Ensley on behalf of Creditor Blackson Brick Co.
kensley@cutler-smith.com

Garrin B. Fant on behalf of Creditor Blackson Brick Co.

gfant@cutler-smith.com

Matthew Thomas Ferris on behalf of Creditor Metropolitan Life Insurance Company
mferris@winstead.com

Jeffrey R Fine on behalf of Creditor American Structural Metals, Inc.
jeff.fine@klgates.com, jrf5825@gmail.com

Heather M. Forrest on behalf of Creditor Keybank National Association
hforrest@jw.com

Jeffrey G. Hamilton on behalf of Creditor Keybank National Association
jhamilton@jw.com, tsalter@jw.com;mlindsey@jw.com

Nancy Hesse Hamren on behalf of Creditor Miller Builders, L.L.P.
nhamren@coatsrose.com, tfritsche@coatsrose.com

Laurie Spindler Huffman on behalf of Creditor Dallas County
Laurie.Spindler@publicans.com, Dallas.bankruptcy@publicans.com

Jay W. Hurst on behalf of Creditor Texas Comptroller of Public Accounts
jay.hurst@oag.state.tx.us, sherri.simpson@oag.state.tx.us

Anthony P. Jach on behalf of Creditor Southwest Sealers, Inc. d/b/a Southwest Construction Services
tjach@gndlaw.com

Clifton R. Jessup on behalf of Attorney Greenberg Traurig LLP
jessupc@gtlaw.com

Heather H. Jobe on behalf of Creditor Green Fire Systems Texas
heatherj@bellnunnally.com, brucea@bellnunnally.com;ecffiling@bellnunnally.com

Carolyn J. Johnsen on behalf of Creditor Bank of the West
cjjohnsen@jsslaw.com

Mugdha S. Kelkar on behalf of Debtor In Possession Opus West Corporation
kelkarm@gtlaw.com

Jason R. Kennedy on behalf of Creditor ASI Millwork, Inc.
jkennedy@tfandw.com, cschaller@tfandw.com

Lynn Chuang Kramer on behalf of Interested Party Ray Mackey
lkramer@munsch.com

David R. Kuney on behalf of Creditor Wachovia Bank N.A.
dkuney@sidley.com

John C. Leininger on behalf of Creditor Guaranty Bank
john.leininger@bryancave.com

Lori Ann Lewis on behalf of Creditor California Bank & Trust
llewis@swlaw.com, mminnick@swlaw.com;docket@swlaw.com

James Wendell Litzler on behalf of Creditor Denison Glass & Mirror, Inc.
jlitzler@easttexasattorneys.com, cfouse@easttexasattorneys.com;rharpole@easttexasattorneys.com

Erin K. Lovall on behalf of Consolidated debtor Opus West LP
elovall@fslhlaw.com, mholmes@fslhlaw.com

Gregory A. Lowry on behalf of Interested Party Broadstone Cypress Alliance, LP
glowry@lockelord.com

Lisa Marie Lucas on behalf of Creditor KONE Inc.
llucas@ccsb.com

Matthew G. Maben on behalf of Creditor Green Fire Systems Texas
mmaben@forsheyprostok.com, calendar@forsheyprostok.com;cbennett@forsheyprostok.com

Jeremy Shawn Mack on behalf of Creditor ODP Stockton, L.L.C.
jmack@jw.com, thuff@jw.com;vnelson@jw.com;tsalter@jw.com

Lyndel Anne Mason on behalf of Interested Party Lyndell Mason
lmason@chfirm.com, chps.ecfnotices@gmail.com

Michael P. Massad on behalf of Creditor Potter Concrete Co.
mmassad@winstead.com

William Thomas McLain on behalf of Creditor General Electric Capital Corporation
wtm@reaganmclain.com

Michael S. Mitchell on behalf of Creditor Mutual Sprinklers, Inc.
msmattny@jdksystems.com

Daniel I. Morenoff on behalf of Creditor American Structural Metals, Inc.
dan.morenoff@klgates.com

Brandon Scot Pierce on behalf of Creditor Fort Worth ISD
spierce@belaw.com, ktuck@belaw.com;perduebkbackup@yahoo.com

David L. Pollack on behalf of Creditor Ross Dress for Less, Inc.
pollack@ballardspahr.com,
meyers@ballardspahr.com;alte@ballardspahr.com;pollakm@ballardspahr.com;daluzt@ballardspahr.com;hauser@ballardspahr.com;summersm@ballardspahr.com

Craig E. Power on behalf of Creditor Steel Masters, LP
cpower@cbylaw.com, bankruptcy@cbylaw.com;ahamilton@cbylaw.com

Benjamin H. Price on behalf of Attorney Official Committee of Unsecured Creditors
bprice@gardere.com, koliver@gardere.com

Peter Michael Reed on behalf of Creditor Denton County
dgibson@mvalaw.com;sragdale@mvalaw.com;kmorris@mvalaw.com

Katharine Battaia Richter on behalf of Creditor Bank of America, N.A.
katie.richter@tklaw.com, jennifer.molenaar@tklaw.com

Martha E. Romero on behalf of Creditor City of Chino Hills, CA
ecfilings@mromerolawfirm.com

Deirdre B. Ruckman on behalf of Attorney Official Committee of Unsecured Creditors
druckman@gardere.com

Diane W. Sanders on behalf of Creditor Round Rock ISD
austin.bankruptcy@publicans.com

Robin B. Seckel on behalf of Creditor Facility Construction Services, Inc.
rseckel@thompsoncoe.com, kwilliams@thompsoncoe.com

Andrea Sheehan on behalf of Creditor Lewisville ISD
sheehan@txschoolaw.com, coston@txschoolaw.com;garza@txschoolaw.com

Noel West Short on behalf of Creditor Austin Commercial Masonry, LLC
west.short@westshortlawfirm.com

Michelle E. Shiro on behalf of Creditor Alpha Testing, Inc.
mshiro@singerlevick.com, ckirkland@singerlevick.com;croote@singerlevick.com

Doug D. Skierski on behalf of Attorney Franklin Skierski Lovall Hayward LLP
dskierski@fslhlaw.com, mholmes@fslhlaw.com

John Paul Stanford on behalf of Creditor Airco Mechanical, Ltd.
jstanford@qscipc.com

Christina Walton Stephenson on behalf of Consolidated debtor O.W. Commercial, Inc.
cstephenson@pronskepatel.com,
gpronske@pronskepatel.com;rpattel@pronskepatel.com;smeiners@pronskepatel.com;admin@pronskepatel.com;vdriver@pronskepatel.com;lwhatley@pronskepatel.com;jkath

Mark D. Stoecker on behalf of Creditor Wright Construction Co., Inc.
mstoecker@harrisonsteck.com

UST U.S. Trustee
ustpregion06.da.ecf@usdoj.gov, albert.loftus@usdoj.gov

Michael D. Warner on behalf of Creditor Wachovia Bank N.A.
klabrada@warnerstevens.com

Bruce H. White on behalf of Attorney Greenberg Traurig LLP
whiteb@gtlaw.com

Laura L. Worsham on behalf of Creditor Baker Drywall Houston, Ltd.
lworsham@jonesallen.com

Aaron G. York on behalf of Interested Party PCCP, LLC
ayork@gibsondunn.com, rblack@gibsondunn.com

Gregory M. Zarin on behalf of Interested Party WS Atkins, Inc.
gzarin@krcl.com, ecf@krcl.com

09-34356-hdh11 Notice will not be electronically mailed to:

BMC Group
875 Third Ave., 5th Floor
New York, NY 10022

Chatham Financial Corp.
235 Whitehorse Lane
Kennett Square, PA 19348

Ana A. Damonte on behalf of Creditor Top Grade Construction, Inc.
Pillsbury Winthrop LLP
50 Fremont St.

P O Box 7880
San Francisco, CA 94120

George Larry Engel on behalf of Interested Party PCCP, LLC
Morrison & Foerster LLP
425 Market Street
San Francisco, CA 94105-2482

Jay K. Farwell on behalf of Creditor Hill Country Steel, L.P.
The Gardner Law Firm
745 East Mulberry Ave., Ste. 500
San Antonio, TX 78212

Robert J. Ffrench on behalf of Creditor King of Texas Roofing Company, L.P.
Law Offices of Robert J. Ffrench, P.C.
9337B Katy Frwy., No. 334
Houston, TX 77024

Peter Franklin on behalf of Consolidated debtor Opus West LP
Franklin Skierski Lovall Hayward, LLP
10501 N. Central Expwy., Suite 106
Dallas, TX 75231

Gregory J. Gnepper on behalf of Creditor W.J. Maloney Plumbing Co., Inc.
Gammage & Burnham, P.L.C.
Two North Central Ave., 18th Floor
Phoenix, AZ 85004

Martin B. Greenbaum on behalf of Creditor 4350 La Jolla Village, LLC
Greenbaum Law Group LLP
840 Newport Center Dr., Suite 720
Newport Beach, CA 92660

Richard G. Hardy on behalf of Interested Party Progressive Casualty Insurance Company
Ulmer & berne LLP
1660 West 2nd Street, Suite 100
Cleveland, OH 44113-1448

David H. Lee on behalf of Creditor Wachovia Bank N.A.
Sidley Austin, LLP
787 Seventh Ave.
New York, NY 10019

Robert J. Miller on behalf of Creditor M & I Marshall & Ilsley Bank
1 Renaissance Square
Two North Central Ave., Suite 2200
Phoenix, AZ 85004-4406

Vincent J. Novak on behalf of Interested Party PCCP, LLC
Morrison & Foerster LLP
425 Market Street
San Francisco, CA 94105-2482

Praful M. Patel
10803 Primrose Acres Ln
Houston, TX 77031

Daren W. Perkins on behalf of Interested Party JPMorgan Chase Bank, N.A.,
P.O. Box 655415
Dallas, TX 75265-5415

Phoenix Capital Partners, LLC
2555 East Camelback Rd
Ste. 800
Phoenix, AZ 85016

Albert F. Quintrall on behalf of Creditor Interwall Development Systems
Quintrall & Associates
1550 Hotel Circle North, Suite 120
San Diego, CA 92108-2901

Jeffrey Alan Shadwick on behalf of Creditor IES Commercial, Inc. d/b/a Pollock Summit Electric
Andrews Myers Coulter & Hayes, P.C.
3900 Essex Lane, Suite 800
Houston, TX 77027-5198

Serge Sinanian on behalf of Interested Party Gloré & Associates, Inc.
Hunt Ortmann Palffy, et al
301 North Lake Ave., 7th Floor
Pasadena, CA 91101-1807

Southern California Edison Company

Matt J. Steiner on behalf of Creditor Sunwest Electric Co., Inc.