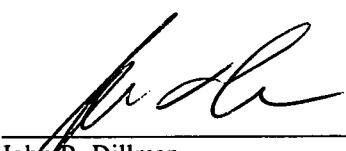



<b>UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION</b>		<b>1st Amended PROOF OF CLAIM (Secured)</b>		<b>RECEIVED BMC DEC - 3 2009  NEW YORK OFFICE  court use only</b>
In Re: OPUS WEST CORPORATION		Case Number: <b>09-34356-11</b> Chapter: <b>11</b>		
Name of Creditor: <b>Fort Bend County</b>		<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.		
Name/Address Where Notices Should Be Sent:  John P. Dillman LINEBARGER GOGGAN BLAIR & SAMPSON, LLP P O BOX 3064 HOUSTON, TX 77253-3064  Telephone No: (713)844-3478 Facsimile: (713)844-3503 Email: houston_bankruptcy@publicans.com		<input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.		
Number by which creditor identifies debtor:  See Attached Exhibits		This claim <input checked="" type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <u>1/1/09</u> <input type="checkbox"/> supplements		
<b>1. BASIS FOR CLAIM:</b> AD VALOREM TAXES				
<b>2. DATE DEBT WAS INCURRED:</b> January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.				
<b>3. CLASSIFICATION OF CLAIM:</b> Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.				
<b>4. TOTAL AMOUNTS OF CLAIM:</b> \$ <u>0.00</u> (Unsecured) + \$ <u>101,450.97</u> (Secured) + \$ <u>0.00</u> (Priority) = \$ <u>101,450.97</u> (Total)				
Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code §33.01 as allowed under 11 U.S.C. §506(b)				
<b>Make checks payable to:</b>		<b>Fort Bend County</b>		
<b>Mail payments to:</b>		1317 Eugene Heimann Circle Richmond, TX 77469		
<b>5. CREDITS AND SETOFFS:</b> The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.				
<b>6. SUPPORTING DOCUMENTS:</b> Attached				court use only
DATE: NOV 25, 2009   _____ John P. Dillman TX Bar I.D. 05874400				OPUS WEST  00651
Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152, 357				

RECEIVED  
DEC 28 2009  
BMC GROUP

**ORIGINAL**

**DELINQUENT TAX STATEMENT DETAILS**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 1.0091, COLONIAL  
 LAKES VILLAGE PHASE II REPLAT NO. ONE,  
 RESTRICTED RESERVE "I" (COMMERCIAL)

**Account No: 0089-00-000-2056-907**  
**As of Date: 07/25/2009**

**2009 Value: \$659,230**  
**CAD: R212056**

**Legal Acres: 1.0091**  
**Parcel Address: 4935 HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141134534	78	02/10	\$136.86	\$0.00	\$136.86	\$0.00	\$136.86	\$0.00	\$136.86
	TL	141134534	79	02/10	\$3,157.71	\$0.00	\$3,157.71	\$0.00	\$3,157.71	\$0.00	\$3,157.71
<b>Subtotals for 2009:</b>					\$3,294.57	\$0.00	\$3,294.57	\$0.00	\$3,294.57	\$0.00	\$3,294.57
<b>TOTAL AMOUNT DUE:</b>					\$3,294.57	\$0.00	\$3,294.57	\$0.00	\$3,294.57	\$0.00	\$3,294.57

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE    79 FORT BEND CO GEN FND

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

TO PAY BY CREDIT CARD VISIT [WWW.FORTBENDCOUNTYGOV.COM](http://WWW.FORTBENDCOUNTYGOV.COM)

CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.



**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710

CAD: R212056



If Paid By	Amount Due
JUL 2009	\$3,294.57
AUG 2009	\$3,294.57
SEP 2009	\$3,294.57
<b>Amount Paid:</b>	\$ _____

0089-00-000-2056-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

000000R212056 047 0000329457 0000329457 0000329457 0000000000 4

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR  
1317 EUGENE HEIMANN CIRCLE  
RICHMOND, TEXAS 77469  
(281) 341-3710**

**Mail To:**  
OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

**Legal Description:**  
0089 WM STAFFORD, ACRES 1.0091, COLONIAL  
LAKES VILLAGE PHASE II REPLAT NO. ONE,  
RESTRICTED RESERVE "I" (COMMERCIAL)

**Account No:** 0089-00-000-2056-907      **2009 Value:** \$659,230      **Legal Acres:** 1.0091  
**As of Date:** 07/25/2009      **CAD:** R212056      **Parcel Address:** 4935 HIGHWAY 6  
**Print Date:** 11/25/2009      **Printed By:** LGB

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141134534	61	02/10	\$3,483.37	\$0.00	\$3,483.37	\$0.00	\$3,483.37	\$0.00	\$3,483.37
	TL	141134534	62	02/10	\$607.94	\$0.00	\$607.94	\$0.00	\$607.94	\$0.00	\$607.94
<b>Subtotals for 2009:</b>					\$4,091.31	\$0.00	\$4,091.31	\$0.00	\$4,091.31	\$0.00	\$4,091.31
<b>TOTAL AMOUNT DUE:</b>					\$4,091.31	\$0.00	\$4,091.31	\$0.00	\$4,091.31	\$0.00	\$4,091.31

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY      62 HOUSTON COMM COLL MISS CITY

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

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CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009      PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.       16.1.130

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**      CAD: R212056

PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
PO BOX 1028 - PAYMENT PROCESSING DEPT.  
SUGAR LAND, TEXAS 77487-1028  
(281) 341-3710



0089-00-000-2056-907  
  
OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$4,091.31
AUG 2009	\$4,091.31
SEP 2009	\$4,091.31
<b>Amount Paid:</b>	\$ _____

*7385.88*

000000R212056 047 0000409131 0000409131 0000409131 0000000000 6

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
**1317 EUGENE HEIMANN CIRCLE**  
**RICHMOND, TEXAS 77469**  
**(281) 341-3710**

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 1.235, RESTRICT  
 ED RESERVE "E" (COMMERCIAL), COLONIAL L  
 AKES VILLAGE PHASE II

**Account No: 0089-00-000-2060-907**  
**As of Date: 07/25/2009**

**2009 Value: \$803,160**  
**CAD: R191005**

**Legal Acres: 1.2350**  
**Parcel Address: 4885 HIGHWAY 6**

**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141142046	78	02/10	\$166.74	\$0.00	\$166.74	\$0.00	\$166.74	\$0.00	\$166.74
	TL	141142046	79	02/10	\$3,847.14	\$0.00	\$3,847.14	\$0.00	\$3,847.14	\$0.00	\$3,847.14
<b>Subtotals for 2009:</b>					<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>
<b>TOTAL AMOUNT DUE:</b>					<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>	<b>\$0.00</b>	<b>\$4,013.88</b>

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE    79 FORT BEND CO GEN FND

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Print Date: 11/25/2009

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.



**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

CAD: R191005

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



\* 0 0 8 9 0 0 0 0 0 2 0 6 0 9 0 7 \*

0089-00-000-2060-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$4,013.88
AUG 2009	\$4,013.88
SEP 2009	\$4,013.88
<b>Amount Paid:</b>	\$ _____

000000R191005 047 0000401388 0000401388 0000401388 0000000000 6

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 1.235, RESTRICT  
 ED RESERVE "E" (COMMERCIAL), COLONIAL L  
 AKES VILLAGE PHASE II

**Account No: 0089-00-000-2060-907**  
**As of Date: 07/25/2009**

**2009 Value: \$803,160**  
**CAD: R191005**

**Legal Acres: 1.2350**  
**Parcel Address: 4885 HIGHWAY 6**

**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141142046	61	02/10	\$4,243.90	\$0.00	\$4,243.90	\$0.00	\$4,243.90	\$0.00	\$4,243.90
	TL	141142046	62	02/10	\$740.67	\$0.00	\$740.67	\$0.00	\$740.67	\$0.00	\$740.67
<b>Subtotals for 2009:</b>					\$4,984.57	\$0.00	\$4,984.57	\$0.00	\$4,984.57	\$0.00	\$4,984.57
<b>TOTAL AMOUNT DUE:</b>					\$4,984.57	\$0.00	\$4,984.57	\$0.00	\$4,984.57	\$0.00	\$4,984.57

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY      62 HOUSTON COMM COLL MISS CITY

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 CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

16.1.130

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

CAD: R191005

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



If Paid By	Amount Due
JUL 2009	\$4,984.57
AUG 2009	\$4,984.57
SEP 2009	\$4,984.57
<b>Amount Paid:</b>	\$ _____

0089-00-000-2060-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

000000R191005 047 0000498457 0000498457 0000498457 0000000000 7

*899845*

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
**1317 EUGENE HEIMANN CIRCLE**  
**RICHMOND, TEXAS 77469**  
**(281) 341-3710**

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 3.6498, RESTRICT  
 ED RESERVE "C" (COMMERCIAL), COLONIAL LA  
 KES VILLAGE PHASE II

**Account No: 0089-00-000-2069-907**  
**As of Date: 07/25/2009**

**2009 Value: \$1,957,280**  
**CAD: R376515**

**Legal Acres: 3.6498**  
**Parcel Address: 4899 HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141023060	78	02/10	\$406.33	\$0.00	\$406.33	\$0.00	\$406.33	\$0.00	\$406.33
	TL	141023060	79	02/10	\$9,375.37	\$0.00	\$9,375.37	\$0.00	\$9,375.37	\$0.00	\$9,375.37
<b>Subtotals for 2009:</b>					<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>
<b>TOTAL AMOUNT DUE:</b>					<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>	<b>\$0.00</b>	<b>\$9,781.70</b>

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE    79 FORT BEND CO GEN FND

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.  
 TO PAY BY CREDIT CARD VISIT [WWW.FORTBENDCOUNTYGOV.COM](http://WWW.FORTBENDCOUNTYGOV.COM)  
 CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009

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**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

**CAD: R376515**

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



If Paid By	Amount Due
JUL 2009	\$9,781.70
AUG 2009	\$9,781.70
SEP 2009	\$9,781.70
<b>Amount Paid:</b>	\$ _____

0089-00-000-2069-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

000000R376515 047 0000978170 0000978170 0000978170 0000000000 1

**DELINQUENT TAX STATEMENT DETAILS**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 3.6498, RESTRICT  
 ED RESERVE "C" (COMMERCIAL), COLONIAL LA  
 KES VILLAGE PHASE II

**Account No: 0089-00-000-2069-907**  
**As of Date: 07/25/2009**

**2009 Value: \$1,957,280**  
**CAD: R376515**

**Legal Acres: 3.6498**  
**Parcel Address: 4899 HIGHWAY 6**

**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141023060	61	02/10	\$10,342.27	\$0.00	\$10,342.27	\$0.00	\$10,342.27	\$0.00	\$10,342.27
	TL	141023060	62	02/10	\$1,805.00	\$0.00	\$1,805.00	\$0.00	\$1,805.00	\$0.00	\$1,805.00
<b>Subtotals for 2009:</b>					\$12,147.27	\$0.00	\$12,147.27	\$0.00	\$12,147.27	\$0.00	\$12,147.27
<b>TOTAL AMOUNT DUE:</b>					\$12,147.27	\$0.00	\$12,147.27	\$0.00	\$12,147.27	\$0.00	\$12,147.27

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY    62 HOUSTON COMM COLL MISS CITY

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE  
 HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN  
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 CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009

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16.1.130

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

**CAD: R376515**

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



\* 0 0 8 9 0 0 0 0 0 2 0 6 9 9 0 7 \*

0089-00-000-2069-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$12,147.27
AUG 2009	\$12,147.27
SEP 2009	\$12,147.27
Amount Paid: \$	_____

000000R376515 047 0001214727 0001214727 0001214727 0000000000 8

*2928.97*

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
**1317 EUGENE HEIMANN CIRCLE**  
**RICHMOND, TEXAS 77469**  
**(281) 341-3710**

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 4.03, RESTRICTED  
 RESERVE "D" (COMMERCIAL), COLONIAL LAKE  
 S VILLAGE PHASE II

**Account No: 0089-00-000-2070-907**  
**As of Date: 07/25/2009**

**2009 Value: \$2,143,810**  
**CAD: R376516**

**Legal Acres: 4.0300**  
**Parcel Address: 4909 HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141041432	78	02/10	\$445.05	\$0.00	\$445.05	\$0.00	\$445.05	\$0.00	\$445.05
	TL	141041432	79	02/10	\$10,268.85	\$0.00	\$10,268.85	\$0.00	\$10,268.85	\$0.00	\$10,268.85
<b>Subtotals for 2009:</b>					\$10,713.90	\$0.00	\$10,713.90	\$0.00	\$10,713.90	\$0.00	\$10,713.90
<b>TOTAL AMOUNT DUE:</b>					\$10,713.90	\$0.00	\$10,713.90	\$0.00	\$10,713.90	\$0.00	\$10,713.90

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE    79 FORT BEND CO GEN FND

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 HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN  
 THE PAYMENT OF THESE TAXES.  
 TO PAY BY CREDIT CARD VISIT [WWW.FORTBENDCOUNTYGOV.COM](http://WWW.FORTBENDCOUNTYGOV.COM)  
 CREDIT CARD PAYMENTS WILL BE CHARGED A 2.50% CONVENIENCE FEE PER ACCOUNT BY CERTIFIED PAYMENTS.

Print Date: 11/25/2009

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.



**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710

CAD: R376516



0089-00-000-2070-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$10,713.90
AUG 2009	\$10,713.90
SEP 2009	\$10,713.90
<b>Amount Paid:</b>	\$ _____.

000000R376516 047 0001071390 0001071390 0001071390 0000000000 4



**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 4.03, RESTRICTED  
 RESERVE "D" (COMMERCIAL), COLONIAL LAKE  
 S VILLAGE PHASE II

**Account No: 0089-00-000-2070-907**  
**As of Date: 07/25/2009**

**2009 Value: \$2,143,810**  
**CAD: R376516**

**Legal Acres: 4.0300**  
**Parcel Address: 4909 HIGHWAY 6**

**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141041432	61	02/10	\$11,327.89	\$0.00	\$11,327.89	\$0.00	\$11,327.89	\$0.00	\$11,327.89
	TL	141041432	62	02/10	\$1,977.02	\$0.00	\$1,977.02	\$0.00	\$1,977.02	\$0.00	\$1,977.02
<b>Subtotals for 2009:</b>					\$13,304.91	\$0.00	\$13,304.91	\$0.00	\$13,304.91	\$0.00	\$13,304.91
<b>TOTAL AMOUNT DUE:</b>					\$13,304.91	\$0.00	\$13,304.91	\$0.00	\$13,304.91	\$0.00	\$13,304.91

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY      62 HOUSTON COMM COLL MISS CITY

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Print Date: 11/25/2009

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**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

CAD: R376516

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



If Paid By	Amount Due
JUL 2009	\$13,304.91
AUG 2009	\$13,304.91
SEP 2009	\$13,304.91
<b>Amount Paid:</b>	\$ _____

0089-00-000-2070-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

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*24018.91*

**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 8.076, RESTRICTE  
 D RESERVE "A", BLOCK 1, COLONIAL LAKES V  
 ILLAGE

**Account No: 0089-00-000-2071-907**  
**As of Date: 07/25/2009**

**2009 Value: \$3,473,060**  
**CAD: R376517**

**Legal Acres: 8.076**  
**Parcel Address: HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141040368	78	02/10	\$721.01	\$0.00	\$721.01	\$0.00	\$721.01	\$0.00	\$721.01
	TL	141040368	79	02/10	\$16,635.96	\$0.00	\$16,635.96	\$0.00	\$16,635.96	\$0.00	\$16,635.96
<b>Subtotals for 2009:</b>					\$17,356.97	\$0.00	\$17,356.97	\$0.00	\$17,356.97	\$0.00	\$17,356.97
<b>TOTAL AMOUNT DUE:</b>					\$17,356.97	\$0.00	\$17,356.97	\$0.00	\$17,356.97	\$0.00	\$17,356.97

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE      79 FORT BEND CO GEN FND

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Print Date: 11/25/2009

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**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

**CAD: R376517**

PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



0089-00-000-2071-907

OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$17,356.97
AUG 2009	\$17,356.97
SEP 2009	\$17,356.97
<b>Amount Paid:</b>	\$ _____

000000R376517 047 0001735697 0001735697 0001735697 0000000000 1

**DELINQUENT TAX STATEMENT DETAILS**



**PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR  
1317 EUGENE HEIMANN CIRCLE  
RICHMOND, TEXAS 77469  
(281) 341-3710**

**Mail To:**  
OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

**Legal Description:**  
0089 WM STAFFORD, ACRES 8.076, RESTRICTE  
D RESERVE "A", BLOCK 1, COLONIAL LAKES V  
ILLAGE

**Account No: 0089-00-000-2071-907**  
**As of Date: 07/25/2009**

**2009 Value: \$3,473,060**  
**CAD: R376517**

**Legal Acres: 8.076**  
**Parcel Address: HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141040368	61	02/10	\$18,351.65	\$0.00	\$18,351.65	\$0.00	\$18,351.65	\$0.00	\$18,351.65
	TL	141040368	62	02/10	\$3,202.86	\$0.00	\$3,202.86	\$0.00	\$3,202.86	\$0.00	\$3,202.86
<b>Subtotals for 2009:</b>					\$21,554.51	\$0.00	\$21,554.51	\$0.00	\$21,554.51	\$0.00	\$21,554.51
<b>TOTAL AMOUNT DUE:</b>					\$21,554.51	\$0.00	\$21,554.51	\$0.00	\$21,554.51	\$0.00	\$21,554.51

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY    62 HOUSTON COMM COLL MISS CITY

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Print Date: 11/25/2009

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

16.1.130

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**

PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
PO BOX 1028 - PAYMENT PROCESSING DEPT.  
SUGAR LAND, TEXAS 77487-1028  
(281) 341-3710

CAD: R376517



If Paid By	Amount Due
JUL 2009	\$21,554.51
AUG 2009	\$21,554.51
SEP 2009	\$21,554.51
<b>Amount Paid:</b>	\$ _____

0089-00-000-2071-907

OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

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**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
 1317 EUGENE HEIMANN CIRCLE  
 RICHMOND, TEXAS 77469  
 (281) 341-3710

**Mail To:**  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

**Legal Description:**  
 0089 WM STAFFORD, ACRES 3.701, RESTRICTE  
 D RESERVE "B", BLOCK 1, COLONIAL LAKES V  
 ILLAGE

**Account No:** 0089-00-000-2072-907      **2009 Value:** \$18,510      **Legal Acres:** 3.7010  
**As of Date:** 07/25/2009      **CAD:** R376518      **Parcel Address:** HIGHWAY 6  
**Print Date:** 11/25/2009      **Printed By:** LGB

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141041433	78	02/10	\$3.84	\$0.00	\$3.84	\$0.00	\$3.84	\$0.00	\$3.84
	TL	141041433	79	02/10	\$88.66	\$0.00	\$88.66	\$0.00	\$88.66	\$0.00	\$88.66
<b>Subtotals for 2009:</b>					\$92.50	\$0.00	\$92.50	\$0.00	\$92.50	\$0.00	\$92.50
<b>TOTAL AMOUNT DUE:</b>					\$92.50	\$0.00	\$92.50	\$0.00	\$92.50	\$0.00	\$92.50

**Tax Unit Codes:**

78 FORT BEND CO DRAINAGE      79 FORT BEND CO GEN FND

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Print Date: 11/25/2009      PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.     

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:**      CAD: R376518  
 PATSY SCHULTZ, RTA  
 FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
 PO BOX 1028 - PAYMENT PROCESSING DEPT.  
 SUGAR LAND, TEXAS 77487-1028  
 (281) 341-3710



0089-00-000-2072-907  
  
 OPUS WEST LP  
 2555 E CAMELBACK RD  
 STE 800  
 PHOENIX, AZ 85016-9267

If Paid By	Amount Due
JUL 2009	\$92.50
AUG 2009	\$92.50
SEP 2009	\$92.50
<b>Amount Paid:</b>	\$ _____

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**DELINQUENT TAX STATEMENT DETAIL**



**PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR  
1317 EUGENE HEIMANN CIRCLE  
RICHMOND, TEXAS 77469  
(281) 341-3710**

**Mail To:**  
OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

**Legal Description:**  
0089 WM STAFFORD, ACRES 3.701, RESTRICTE  
D RESERVE "B", BLOCK 1, COLONIAL LAKES V  
ILLAGE

**Account No: 0089-00-000-2072-907**  
**As of Date: 07/25/2009**

**2009 Value: \$18,510**  
**CAD: R376518**

**Legal Acres: 3.7010**  
**Parcel Address: HIGHWAY 6**  
**Print Date: 11/25/2009 Printed By: LGB**

Year	Rec Type	Receipt	Tax Units	Delinq. Date MM/YY	Remaining Levy	IF PAID IN JULY 2009		IF PAID IN AUGUST 2009		IF PAID IN SEPTEMBER 2009	
						Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2009	TL	141041433	61	02/10	\$97.81	\$0.00	\$97.81	\$0.00	\$97.81	\$0.00	\$97.81
	TL	141041433	62	02/10	\$17.07	\$0.00	\$17.07	\$0.00	\$17.07	\$0.00	\$17.07
<b>Subtotals for 2009:</b>					\$114.88	\$0.00	\$114.88	\$0.00	\$114.88	\$0.00	\$114.88
<b>TOTAL AMOUNT DUE:</b>					\$114.88	\$0.00	\$114.88	\$0.00	\$114.88	\$0.00	\$114.88

**Tax Unit Codes:**

61 CITY OF MISSOURI CITY    62 HOUSTON COMM COLL MISS CITY

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Print Date: 11/25/2009

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16.1.130

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CAD: R376518

PATSY SCHULTZ, RTA  
FORT BEND COUNTY TAX ASSESSOR/COLLECTOR  
PO BOX 1028 - PAYMENT PROCESSING DEPT.  
SUGAR LAND, TEXAS 77487-1028  
(281) 341-3710



If Paid By	Amount Due
JUL 2009	\$114.88
AUG 2009	\$114.88
SEP 2009	\$114.88
Amount Paid: \$	_____

0089-00-000-2072-907

OPUS WEST LP  
2555 E CAMELBACK RD  
STE 800  
PHOENIX, AZ 85016-9267

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*207.30*

**LINEBARGER GOGGAN BLAIR & SAMPSON, LLP**

ATTORNEYS AT LAW  
1301 TRAVIS STREET, SUITE 300 (77002)  
P.O. BOX 3064 (77253-3064)  
HOUSTON, TEXAS

713/844-3478  
FAX 713/844-3503

November 30, 2009

BMC Group  
875 Third Avenue, 5<sup>th</sup> Floor  
New York, NY 10022

In Re: Opus West Corporation  
Bankruptcy Case No. 09-34356  
U.S. Bankruptcy Court; Northern District of Texas (Dallas Division)

Dear Mr. Jacobs:

Enclosed for filing in the above captioned matters, please find an original and one copy of the following documents:

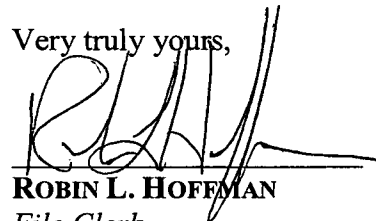
1. 2<sup>nd</sup> Amended Proof of Claim
  - a. Harris County et al
  
2. 1<sup>st</sup> Amended Proof of Claim
  - a. Fort Bend County
  - b. Katy Independent School District

Please file in your usual manner and return the copy file stamped to the undersigned to evidence the filing of same. Your cooperation in this matter is greatly appreciated.

Should you have any questions, comments or concerns, please contact the Chapter 11 Paralegal Michelle Pendley.

By copy of this correspondence, all interested parties are being notified of said filing.

Very truly yours,



**ROBIN L. HOFFMAN**

*File Clerk*

*Linebarger Goggan Blair & Sampson LLP*

**RECEIVED BMC**

**DEC - 3 2009**

**NEW YORK OFFICE**

Enclosures: As stated.