

Dated: 1/8/2014



IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

re:	_
) Chapter 11
RECK CORPORATION, et al) Case No. 13-04006
65 Marriott Dr., Suite 300) Index I undin
Jashville, TN 37214) (Jointly Administered)
	<u> </u>
Debtors.	<u> </u>

7 5

ORDER GRANTING DEBTORS' FOURTH OMNIBUS MOTION TO REJECT CERTAIN UNEXPIRED EXECUTORY CONTRACTS EFFECTIVE AS OF OCTOBER 31, 2013

creditors, and other parties in interest; (e) the Debtors provided appropriate notice of the Debtors' business judgment and is in the best interests of the Debtors, their estates, their Rejection Motion by service pursuant to Local Rule 9013-1 on November 26, 2013, and the 28 U.S.C. §§ 1408 and 1409; (d) the relief requested in the Rejection Motion is a valid exercise venue of this proceeding and the Rejection Motion in this district are proper pursuant to to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) Motion; and the Court having found that (a) the Court has jurisdiction over this matter pursuant other and further relief as is just and proper; and the Court having reviewed the Rejection the Debtors to reject the Rejected Contracts effective as of October 31, 2013, and granting such for entry of an order (this "Order") pursuant to sections 365 of the Bankruptcy Code, authorizing Motion")1 of the above-captioned debtors and debtors in possession (collectively, the "Debtors") Certain Unexpired Executory Contracts Effective As Of October 31, 2013 (the "Rejection This is before the Court upon the Debtors' Fourth Omnibus Motion To Reject

Rejection Motion Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the

cause appearing therefor, it is HEREBY ORDERED THAT and upon all of the proceedings had before the Court; and after due deliberation and sufficient hearing on the Rejection Motion (as applicable) establish just cause for the relief granted herein; opportunity for a hearing on the Rejection Motion; and the Court having determined that the legal and factual bases set forth in the Rejection Motion, the record of these cases, and any

- The Rejection Motion is GRANTED.
- October 31, 2013 12 The Rejected Contracts listed as Exhibit 1 to this Order are rejected effective as of
- agreement from Exhibit 1 to this Order included on Exhibit 1 In the event that any party determines that an agreement has been inadvertently to this Order, the Debtors may submit a follow-up order to remove said
- the implementation of this Order. The Court retains jurisdiction with respect to all matters arising from or related

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

/s/ William L. Norton III

William L. Norton III (No. 10075)
Alexandra E. Dugan (No. 30420)
BRADLEY ARANT BOULT CUMMINGS LLP
1600 Division Street, Suite 700
P.O. Box 340025
Nashville, Tennessee 37203
(615) 252-2397
bnorton@babc.com
adugan@babc.com
Attorneys for Debtors

and

AGREED AS TO FORM:

/s/ Robert J. Welhoelter
Robert J. Welhoelter (TN BPR #24203)
ROBERT J. WELHOELTER, ATTY AT LAW
4525 Harding Pike, Suite 105
Nashville, Tennessee 37205
Telephone: (615) 620-4343
Facsimile: (615) 620-4581

AHU

rjwelho@gmail.com

KELLEY DRYE & WARREN LLP

Bruce R. Kraus, Esq. * admitted pro hac vice
Benjamin D. Feder, Esq. * admitted pro hac vice
Gilbert R. Saydah Jr., Esq. * admitted pro hac vice
101 Park Avenue
New York, New York 10178
Tel: 212-808-7800
Fax: 212-808-7897

Fax: 212-808-7897
E-mail: KDWBankruptcyDepartment@kelleydrye.com

Attorneys for Royal Appliance Mfg. Co.

		MASTER LEASE, NO. 2007253	Oreck Corporation	FIRST AMERICAN COMMERCIAL BANCORP INC 645 N MICHIGAN AVE SUITE 600 CHICAGO, IL 60611	FIRST AMERICAN COMMERCIAL BANCORP INC
	Unclear	FREIGHT FORWARDER AGENCY AGREEMENT (FEDEX TRADE NETWORKS)	Oreck Corporation	FEDEX TRADE NETWORKS 15704 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	FEDEX TRADE NETWORKS
			Oreck Corporation	EXPRESS SCRIPTS, INC. ONE EXPRESS WAY ST. LOUIS, MO 63121	EXPRESS SCRIPTS, INC.
	July 19, 2006	DATABASE SERVICES SCHEDULE	Oreck Corporation	EXPERIAN MARKETING SOLUTIONS INC 955 AMERICAN LANE SCHAUMBURG, IL 60173	EXPERIAN MARKETING SOLUTIONS INC
	October 1, 2007		Oreck Direct, LLC	EXPERIAN MARKETING SOLUTIONS 29 BROADWAY 6TH FLOOR NEW YORK, NY 10006	EXPERIAN MARKETING SOLUTIONS
	October 1, 2007	CHEETAHMAIL E-MARKETING SERVICES SCHEDULES	Oreck Direct, LLC	EXPERIAN MARKETING SOLUTIONS 29 BROADWAY 6TH FLOOR NEW YORK, NY 10006	EXPERIAN MARKETING SOLUTIONS
	March 27, 2012	EXPEDITORS CUSTOMS POWER OF ATTORNEY	Oreck Manufacturing Company	EXPEDITORS INTERNATIONAL OF WASHINGTON, INC N/A	EXPEDITORS INTERNATIONAL OF WASHINGTON, INC
		RENEWAL APPLICATION FOR EMPLOYED LAWYERS PROFESSIONAL LIABILITY INSURANCE	Oreck Corporation	EXECUTIVE RISK MANAGEMENT ASSOCIATES 82 HOPMEADOW STREET SIMSBURY, CT 06070-7683	EXECUTIVE RISK MANAGEMENT ASSOCIATES
	August 30, 2011	LIST RENTAL ORDER	Oreck Direct, LLC	EPSILON DATA MANAGEMENT LLC 2550 CRESCENT DRIVE LAFAYETTE, CO 80026	EPSILON DATA MANAGEMENT LLC
	October 19, 2011	E-MAIL END-USER APPEND ORDER	Oreck Direct, LLC	EPSILON DATA MANAGEMENT LLC 2550 CRESCENT DRIVE LAFAYETTE, CO 80026	EPSILON DATA MANAGEMENT LLC
	June 30, 2011	MASTER SERVICES AGREEMENT	Oreck Corporation	EPRIZE, LLC ONE EPRIZE DRIVE PLEASANT RIDGE, MI 48069	EPRIZE, LLC
	June 30, 2011	MASTER SERVICES AGREEMENT	Oreck Corporation	EPRIZE, LLC ONE EPRIZE DRIVE PLEASANT RIDGE, MI 48069	EPRIZE, LLC
	January 1, 2010	NOIT	Oreck Corporation	ENTIERA INC. 1125 17TH ST STE 1550 DENVER, CO 80202-2032	ENTIERA INC.
	January 1, 2010	TRATION	Oreck Corporation	ENTIERA INC. 1125 17TH ST STE 1550 DENVER, CO 80202-2032	ENTIERA INC.
	July 1, 2009		Oreck Manufacturing Company	ENTEC POLYMERS LLC ATTN MARK APPELBAUM 800 CONNECTICUT AVE NORWALK, CT 06854	ENTEC POLYMERS LLC
	March 11, 2009	EMR DESIGN CONSULTING AGREEMENT	Oreck Corporation	EMR DESIGN, INC PO BOX 582611 MINNEAPOLIS, MN 55458	EMR DESIGN, INC
0	September 15, 2010	MARKETING SERVICES AGREEMENT	Oreck Direct, LLC	EIGHT BY EIGHT, LLC 110 KIMBALL, AVENUE, ST 210 SOUTH BURLINGTON, VT 05403	EIGHT BY EIGHT, LLC
10	September 15, 2010	ORECK EXHIBIT A REVISED (EIGHT BY EIGHT E-COMMERCE MARKETING SOLUTIONS)	Oreck Corporation	EIGHT BY EIGHT E-COMMERCE MARKETING SOLUTIONS 110 KIMBALL AVENUE, SUITE 210 S BURLINGTON, VT 05403	EIGHT BY EIGHT E- COMMERCE MARKETING SOLUTIONS
10	September 15, 2010	ORECK EXHIBIT A REVISED (EIGHT BY EIGHT E-COMMERCE MARKETING SOLUTIONS)	Oreck Corporation	EIGHT BY EIGHT E-COMMERCE MARKETING SOLUTIONS 110 KIMBALL AVENUE, SUITE 210 S BURLINGTON, VT 05403	EIGHT BY EIGHT E- COMMERCE MARKETING SOLUTIONS
ıt (if	Date of Agreement (if available)	rTitle or Type of Agreement	Debtor Party to Agreen	Mailing Address of Counterparty	Counterparty to Agreement

October 30, 2009	PRIVATE LABEL CONSUMER CREDIT CARD PROGRAM AGREEMENT	Oreck Corporation	GE MONEY BANK 170 ELECTION ROAD SUITE 125 DRAPER, UT 84020	GE MONEY BANK
October 13, 2010	GUARANTY	Oreck Sales, LLC	GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION ATTN: MATT LILLROSE 5595 TRILLUM BLVD HOFFMAN ESTATES, IL 60192	GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION
October 13, 2010	GUARANTY	Oreck Sales, LLC	GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION ATTN: MATT LILLROSE 5595 TRILLUM BLVD HOFFMAN ESTATES, IL 60192	GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION
July 25, 2012	SIGNED GE MONEY AMENDMENT (TO PRIVATE LABEL CONSUMER CREDIT CARD PROGRAM AGREEMENT)	Oreck Corporation	GE CAPITAL RETAIL BANK, FKA GE MONEY BANK 170 ELECTION ROAD, SUITE 125 DRAPER, UT 84020	GE CAPITAL RETAIL BANK, FKA GE MONEY BANK
December 12, 2008		Oreck Corporation	GBS ENTERPRISES 1006 EAST MAPLE ST SUTTON, NE 68979	GBS ENTERPRISES
Not provided		Oreck HomeCare, LLC	GBS ENTERPRISES 1006 EAST MAPLE ST SUTTON, NE 68979	GBS ENTERPRISES
February 4, 2011	FRY'S ELECTRONICS VENDOR AGREEMENT	Oreck Merchandising, LLC	FRY'S ELECTRONICS 600 EAST BROKAW ROAD SAN JOSE, CA 95112	FRY'S ELECTRONICS
October 28, 2011	FRESH FINDS MERCHANDISE DATA SHEET	Oreck Manufacturing Company	FRESHFINDS 425 STUMP ROAD PO BOX 427 MONTGOMERYVILLE, PA 18936-0427	FRESHFINDS
October 26, 2011	FRESH FINDS – ORECK FABRIC SHAVER (CATALOG SALES)	Oreck Merchandising, LLC	FRESHFINDS 425 STUMP ROAD PO BOX 427 MONTGOMERYVILLE, PA 18936-0427	FRESHFINDS
September 29, 2010	FRESH FINDS – ORECK FABRIC SHAVER (CATALOG SALES)	Oreck Merchandising, LLC	FRESHFINDS 425 STUMP ROAD PO BOX 427 MONTGOMERYVILLE, PA 18936-0427	FRESHFINDS
November 1, 2010 (original Agreement dated November 16, 2009; First Amendment effective as of	SECOND AMENDMENT TO SUPPLY AND LICENSE AGREEMENT	Oreck Corporation	FRAGRANT PASSAGE CANDLE CO LP ATTN: GENERAL MANAGER 3500 N O'LEARY BOULEVARD GREENSBORO, NC 27405	FRAGRANT PASSAGE CANDLE CO LP
September 1, 2010	FIRST AMENDMENT TO SUPPLY AND LICENSE AGREEMENT	Oreck Sales, LLC	FRAGRANT PASSAGE CANDLE CO LP ATTN: GENERAL MANAGER 3500 N O'LEARY BOULEVARD GREENSBORO, NC 27405	FRAGRANT PASSAGE CANDLE CO LP
September 1, 2010	FIRST AMENDMENT TO SUPPLY AND LICENSE AGREEMENT	Oreck HomeCare, LLC	FRAGRANT PASSAGE CANDLE CO LP ATTN: GENERAL MANAGER 3500 N O'LEARY BOULEVARD GREENSBORO, NC 27405	FRAGRANT PASSAGE CANDLE CO LP
September 1, 2010	FIRST AMENDMENT TO SUPPLY AND LICENSE AGREEMENT	Oreck Corporation	FRAGRANT PASSAGE CANDLE CO LP ATTN: GENERAL MANAGER 3500 N O'LEARY BOULEVARD GREENSBORO, NC 27405	FRAGRANT PASSAGE CANDLE CO LP
December 13, 2010	MASTER SERVICES AGREEMENT	Oreck Corporation	FITFORCOMMERCE LLC 40 HIGHLAND AVENUE SHORT HILLS, NJ 07078	FITFORCOMMERCE LLC
Unclear	CREDIT CARD PROCESSING AGREEMENT	Oreck Corporation	FIRST DATA ATTN: IRA MCKINELY 1231 DURRETT LANE LOUISVILLE, KY 40272	FIRST DATA
	MASTER LEASE ADDENDUM	Oreck Corporation	FIRST AMERICAN COMMERCIAL BANCORP INC 255 WOODCLIFF DRIVE FAIRPONT, NY 14450	FIRST AMERICAN COMMERCIAL BANCORP INC

September 8, 2011	IMS MARKETING AND MEDIA BROKERAGE AGREEMENT (INTEGRATED MEDIA SOLUTIONS PARTNERS)	Oreck Corporation	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC 650 FIFTH AVENUE NEW YORK, NY 10019	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC
September 21, 2011	LETTER AGREEMENT RE: NOTICE OF CONFIDENTIAL INFORMATION DISCLOSURE	Oreck Corporation	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC 650 FIFTH AVENUE 35TH FLOOR NEW YORK, NY 10019	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC
September 21, 2011	AMENDMENT TO MARKETING & MEDIA September 21, 2011 BROKERAGE AGREEMENT	Oreck Corporation	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC 650 FIFTH AVENUE 35TH FLOOR NEW YORK, NY 10019	INTEGRATED MEDIA SOLUTIONS PARTNERS, LLC
July 1, 2012		Oreck Corporation	INTEGRATED MEDIA SOLUTIONS PARTNERS LLC 650 FIFTH AVE 35TH FLOOR NEW YORK, NY 10019	INTEGRATED MEDIA SOLUTIONS PARTNERS LLC
May 18, 2012	MASTER AGREEMENT	Oreck Corporation	INFOSYSTEMS, INC. ATTN: KEVIN HIX/KATE WEST 1317 HICKORY VALLEY ROAD CHATTANOOGA, TN 37311	INFOSYSTEMS, INC.
June 17, 2009	AGREEMENT FOR COSTCO COLLABORATIVE RETAIL EXCHANGE (COSTCO CRX) SERVICE OFFLINE	Oreck Sales, LLC	INFORMATION RESOURCES INC. 4766 PAYSPHERE CIRCLE CHICAGO, IL 60674-4766	INFORMATION RESOURCES
February 10, 2012	AGREEMENT FOR EXCHANGE OF CONFIDENTIAL INFORMATION FOR FINANCIAL INFORMATION ONLY	Oreck Corporation	IBM CREDIT LLC ONE NORTH CASTLE DRIVE ARMONK, NY 10504	IBM CREDIT LLC
January 1, 2011	ORECK PROPERTY AND TOOLING	Oreck Manufacturing Company	HUTCHINSON FTS 1060 CENTRE RD AUBURN HILLS, MI 48326	HUTCHINSON FTS
Executed August 8, 2011	IMPROVEMENTS DROP SHIP VENDOR PARTNERSHIP AGREEMENT	Oreck Merchandising, LLC	HSN IMPROVEMENTS, LLC 16501 ROCKSIDE RD MAPLE HEIGHTS, OH 44137	HSN IMPROVEMENTS, LLC
January 27, 2012	IMPROVEMENTS PRODUCT INFORMATION FORM (PIF)	Oreck Merchandising, LLC	HSN IMPROVEMENTS, LLC 16501 ROCKSIDE RD MAPLE HEIGHTS, OH 44137	HSN IMPROVEMENTS, LLC
August 3, 2010	ORECK PROPERTY AND TOOLING	Oreck Manufacturing Company	HI PERFORMANCE CO LTD 3 FL KAISER ESTATE PHASE 3 FLAT O 11 HOK YUEN ST HUNGHOM KOWLOON, HONG KONG	HI PERFORMANCE CO LTD
September 16, 2011	LETTER AGREEMENT RE: ORECK PROGRAM AT HHGREGG	Oreck Corporation	HHGREGG APPLIANCES, INC. HH GREGG ATTN: KAREN DROOK 4151 E 96TH STREET INDIANAPOLIS, IN 46240	HHGREGG APPLIANCES, INC.
August 21, 2009	SUPPLY AND LICENSE AGREEMENT	Oreck HomeCare, LLC	HEAT SURGE LLC 800 FREEDOM AVE NW NORTH CANTON, OH 44720	HEAT SURGE LLC
August 21, 2009	SUPPLY AND LICENSE AGREEMENT	Oreck Corporation	HEAT SURGE LLC 800 FREEDOM AVE NW NORTH CANTON, OH 44720	HEAT SURGE LLC
Not provided	HAMMACHER SCHLEMMER – SUPPLIER INFORMATION FORM FOR MSA	Oreck Merchandising, LLC	HAMMACHER SCHLEMMER 9307 N MILWAUKEE AVE NILES, IL 60714-1303	HAMMACHER SCHLEMMER
December 5, 2008	SERVICE ORDER AND VOICE BROADCASTING TERMS AND CONDITIONS	Oreck Corporation	GROUPCAST, LLC 1700 GILSINN FENTON, MO 63026	GROUPCAST, LLC
September 19, 2011	ORECK MERCHANDISING, LLC RETAIL CUSTOMER AGREEMENT	Oreck Merchandising, LLC	GREGG APPLIANCES, INC. HH GREGG 4151 E 96TH STREET INDIANAPOLIS, IN 46240	GREGG APPLIANCES, INC.
 , 2011		Oreck Merchandising, LLC	GREAT LAKES SALES 6224 PYRAMID LANE ROCKFORD, MI 49341	GREAT LAKES SALES
	GREAT AMERICAN INSURANCE GROUP COMMERCIAL CRIME COVERAGE	Oreck Corporation	GREAT AMERICAN INSURANCE GROUP 900 OAKMONT LN, SUITE 425 WESTMONT, IL 60559	GREAT AMERICAN INSURANCE GROUP
December 19, 2012	GEN3 CONSULTING AGREEMENT	Oreck Corporation	GEN3 MARKETING LLC 1777 SENTRY PARKWAY WEST MERION TOWLE BLDG STE 300 BLUE BELL, PA 19422	GEN3 MARKETING LLC

KMH SYSTEMS, INC.	KENEXA TECHNOLOGY, INC.	KARLEN WILLIAMS GRABILL ADVERTISING, INC.	JP MORGAN CHASE BANK, NA	JP MORGAN CHASE BANK, NA	JOSHUA COLE	JOSEPH B PITT, JR , TRUSTEE	JOHNSON SMITH COMPANY	JOHNSON SMITH COMPANY	JCPENNEY CORP, INC	I-ON INTERACTIVE, INC	I-ON INTERACTIVE, INC	INTERNATIONAL BUSINESS MACHINES CORPORATION	INTERNATIONAL BUSINESS MACHINES CORPORATION	INTELLECTUAL PROPERTY INSURANCE SERVICES CORPO	SOLUTIONS PARTNERS, LLC
KMH SYSTEMS, INC. 6900 POE AVENUE DAYTON, OH 45414	KENEXA TECHNOLOGY, INC. 650 EAST SWEDESFORD ROAD SECOND FLOOR WAYNE, PA 19087	KARLEN WILLIAMS GRABILL ADVERTISING, INC. 512 7TH AVENUE, 41ST FLOOR NEW YORK, NY 10018	JP MORGAN CHASE BANK, NA ADDRESS UNAVAILALBE ,	JP MORGAN CHASE BANK, NA ADDRESS UNAVAILALBE ,	JOSHUA COLE 1306 LIBERTY PIKE FRANKLIN, TN 37067	JOSEPH B PITT, JR, TRUSTEE FOR THE BENEFIT OF THE ROYAL BANK OF SCOTLAND PLC C/O CHICAGO TITLE INSURANCE COMPANY 725 COOL SPRINGS BLVD, STE 160 FRNAKLIN, TN 37067	JOHNSON SMITH COMPANY 4514 19TH STREET COURT EAST BRADENTON, FL 34203-3799	JOHNSON SMITH COMPANY 4514 19TH STREET COURT EAST BRADENTON, FL 34203-3799	JCPENNEY CORP, INC DEBIT BALANCE M/S 843 PO BOX 27704 SALT LAKE CITY, UT 84147-0704	I-ON INTERACTIVE, INC 200 EAST PALMETTO PARK ROAD SUITE 107 BOCA RATON, FL 33432	I-ON INTERACTIVE, INC 200 EAST PALMETTO PARK ROAD SUITE 107 BOCA RATON, FL 33432	INTERNATIONAL BUSINESS MACHINES CORPORATION 9000 S RITA ROAD TUCSON, AZ 85744	INTERNATIONAL BUSINESS MACHINES CORPORATION 9000 S RITA ROAD TUCSON, AZ 85744		PARTNERS, LLC 650 FIFTH AVENUE NEW YORK, NY 10019
Oreck Manufacturing Company	Oreck Corporation	Oreck Corporation	Oreck Corporation	Oreck Corporation	Oreck Direct, LLC	Oreck Manufacturing Company	Oreck Merchandising, LLC	Oreck Merchandising, LLC	Oreck Corporation	Oreck Corporation	Oreck Corporation	Oreck Corporation	Oreck Corporation		Oreck Colporation
LEASE AGREEMENT	KENEXA MASTER SERVICE AGREEMENT FOR 2XRECRUIT PRODUCT AND 2X ONBOARD PRODUCT	KWG AGREEMENT	EXHIBIT A AGREEMENTS FOR PPA (PAYPAL)	EXHIBIT A AGREEMENTS FOR PPA (PAYPAL)	CONTRACT FOR PHOTOGRAPHY/VIDEOGRAPHY SERVICES	DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES AND FIXTURE FILING	JOHNSON SMITH COMPANY DROP SHIP PRODUCT QUOTATION CONTRACT	JOHNSON SMITH COMPANY DROP SHIP PRODUCT QUOTATION CONTRACTS	JC PENNEY/ORECK TERMS AGREEMENT	LIVEBALL SUBSCRIPTION AGREEMENT	LIVEBALL SUBSCRIPTION AGREEMENT	IBM INTERNATIONAL PASSPORT ADVANTAGE AGREEMENT SPECIAL TERMS ADDENDUM	IBM CUSTOMER AGREEMENT	INTELLECTUAL PROPERTY INFRINGEMENT DEFENSE INSURANCE PROGRAM SUMMARY	BROKERAGE AGREEMENT (INTEGRATED MEDIA SOLUTIONS PARTNERS)
September 25, 2006	June 30, 2011	January 2, 2013	Wells Fargo (last modified January 8, 2009); HSBC Bank (last modified September 15, 2005);	Wells Fargo (last modified January 8, 2009); HSBC Bank (last modified September 15, 2005);	December 9, 2011	September 29, 2006	September 6, 2010	April 14, 2011 and August 5, 2011	October 17, 2008	April 12, 2011	April 12, 2011	November 30, 2010	The trial/loan period began November 14, 2009 and ended January 14, 2010.		September 6, 2011