

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
ORECK CORPORATION, et al)	Case No. 13-4006
)	Judge Lundin
565 Marriott Dr., Suite 300)	
Nashville, TN 37214)	(Jointly Administered)
)	
Debtors.)	

**WITHDRAWAL OF DEBTORS' MOTION FOR SUBSTANTIVE CONSOLIDATION
WITHOUT PREJUDICE**

The Debtors hereby state that they are currently working to develop a Chapter 11 plan that would be in the best interests of the creditors and would not require substantive consolidation. Accordingly, the Debtors hereby withdraw their Motion for Substantive Consolidation [Docket 125] without prejudice.

Respectfully submitted,

/s/ William L. Norton III

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Certificate of Service

The undersigned hereby certifies that on the 28th day of January, 2014, the foregoing document was automatically served via the Courts electronic filing system to those parties registered to receive electronic filings in this case.

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/s/ William L. Norton III

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