

United States Bankruptcy Court  
Middle District of Tennessee

In re:  
Oreck Corporation  
Debtor

Case No. 13-04006-KML  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0650-3

User: jlm5452  
Form ID: pdf001

Page 1 of 5  
Total Noticed: 1

Date Rcvd: Feb 13, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 15, 2014.

db +Oreck Corporation, 565 Marriott Dr., Suite 300, Nashville, TN 37214-5022

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 15, 2014

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 13, 2014 at the address(es) listed below:

ALEXANDRA E. DUGAN	on behalf of Defendant	Oreck Merchandising, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Vecteur, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Holdings, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Sales, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Merchandising, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Direct, LLC adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	ASP Oreck, Inc. adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Manufacturing Co. adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck Corporation adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Defendant	Oreck Corporation adugan@babac.com
ALEXANDRA E. DUGAN	on behalf of Debtor	Oreck HomeCare, LLC adugan@babac.com
BARBARA DALE HOLMES	on behalf of Creditor	8600 Associates Limited Partnership bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES	on behalf of Creditor	3600 Colonnade, LLC bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES	on behalf of Creditor	Equity One (Southeast Portfolio), Inc. bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES	on behalf of Creditor	Cole MT Chandler (Gateway) AZ, LLC bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES	on behalf of Creditor	Tamarack Village Shopping Center bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES	on behalf of Creditor	8600 Colonnade LLC bdh@h3gm.com, usbcmail@h3gm.com
BETH ROBERTS DERRICK	on behalf of U.S. Trustee	US TRUSTEE beth.r.derrick@usdoj.gov
BRIAN DAVID HUBEN	on behalf of Creditor	Passco Companies LLC brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
BRIAN DAVID HUBEN	on behalf of Creditor	The Macerich Company brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
BRIAN DAVID HUBEN	on behalf of Creditor	UCR Asset Services brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
CHARLES M WALKER	on behalf of U.S. Trustee	US TRUSTEE charles.walker@usdoj.gov
DANIEL HAYS PURYEAR	on behalf of Attorney	Lowenstein Sandler, LLP dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR	on behalf of Creditor Committee	Official Committee of Unsecured Creditors dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR	on behalf of Financial Advisor	Gavin/Solmonese, LLC dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR	on behalf of Attorney	Daniel H. Puryear dpuryear@puryearlawgroup.com
DAVID W HOUSTON, IV	on behalf of Interested Party	Oreck Acquisition Holdings LLC dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com
DENNIS W LOUGHLIN	on behalf of Creditor	Johnson Electric North America dloughlin@wnj.com, robinclark@wnj.com
DEREK W EDWARDS	on behalf of Creditor	General Electric Capital Retail Bank derek.edwards@wallerlaw.com, Chris.cronk@wallerlaw.com;bk@wallerlaw.com;nancy.easterling@wallerlaw.com;;jnolan@pszjlaw.com
DIANE W SANDERS	on behalf of Creditor	Round Rock ISD austin.bankruptcy@publicans.com
DIANE W SANDERS	on behalf of Creditor	Nueces County austin.bankruptcy@publicans.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

DONALD J RAFFERTY on behalf of Interested Party SI Jacobson Manufacturing Company  
DRAFFERTY@CTKS.COM

DUSTIN P BRANCH on behalf of Creditor UCR Asset Services dustin.branch@kattenlaw.com

DUSTIN P BRANCH on behalf of Creditor Passco Companies LLC dustin.branch@kattenlaw.com

DUSTIN P BRANCH on behalf of Creditor The Macerich Company dustin.branch@kattenlaw.com

DUSTIN P BRANCH on behalf of Creditor Deutsche Asset Wealth Management  
dustin.branch@kattenlaw.com

Daniel I Waxman on behalf of Creditor Lead Plaintiffs and Putative Class  
bvp@kirtlandpackard.com

David L POLLACK on behalf of Creditor Novi Town Center Investors, LLC pollack@ballardspahr.com

David L POLLACK on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com

ELLEN B VERGOS on behalf of Creditor Edward Paragin evergos@wyattfirm.com,  
sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Lead Plaintiffs and Putative Class evergos@wyattfirm.com,  
sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Gina Chenier evergos@wyattfirm.com, sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Teri Latta evergos@wyattfirm.com, sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Greg Ruscitti evergos@wyattfirm.com,  
sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Scott Stiepleman evergos@wyattfirm.com,  
sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Linda Gonzalez evergos@wyattfirm.com,  
sstuart@wyattfirm.com

ELLEN B VERGOS on behalf of Creditor Gaya Yosri evergos@wyattfirm.com, sstuart@wyattfirm.com

ERIC C. COTTON on behalf of Creditor DDR Corp. ECotton@ddr.com

ERIKA R. BARNES on behalf of Creditor Zhao Hui Filters (US) Inc. ebarnes@stites.com,  
Nashvillebankruptcyfilings@stites.com

ERIKA R. BARNES on behalf of Creditor Wells Fargo Equipment Finance, a division of Wells  
Fargo Bank, N.A. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com

ERIKA R. BARNES on behalf of Creditor Empire Die Casting Co., Inc. ebarnes@stites.com,  
Nashvillebankruptcyfilings@stites.com

ERIN ELIZABETH BRODERICK on behalf of Creditor Simatelex Manufactory Company Limited  
erin.broderick@bakermckenzie.com

FAISAL DELAWALLA on behalf of Interested Party Oreck Acquisition Holdings LLC  
fdelawal@burr.com, dhouston@burr.com;mmayes@burr.com

H ELIZABETH WELLER on behalf of Creditor City of Frisco dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Hood CAD dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Gregg County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Cypress Fairbanks ISD dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Harris County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Bexar County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor TARRANT COUNTY dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Fort Bend County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Nueces County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Round Rock ISD dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Montgomery County dallas.bankruptcy@lgbs.com

H ELIZABETH WELLER on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com

ILEANA MARIA HERNANDEZ on behalf of Creditor Karlen Williams Graybill Advertising, Inc.  
ihernandez@manatt.com

JASON M BERGERON on behalf of Creditor RPAI US Management, LLC jbergeron@fbtlaw.com,  
sfarrell@fbtlaw.com;pharris@fbtlaw.com

JAY W HURST on behalf of Creditor TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
jay.hurst@texasattorneygeneral.gov, sherri.simpson@texasattorneygeneral.gov

JEFFREY KURTZMAN on behalf of Creditor Springfield South, L.P. jkurtzma@klehr.com

JOHN C HAYWORTH on behalf of Creditor Karlen Williams Graybill Advertising, Inc.  
jhayworth@walkertipps.com, gfarmer@walkertipps.com

JOHN FRANCIS BURY on behalf of Creditor Teton LLC jfb@mbblegal.net

JOHN HAYDEN ROWLAND on behalf of Interested Party Black Diamond Commercial Finance, LLC  
businessbknash@bakerdonelson.com

JOHN P DILLMAN on behalf of Creditor Fort Bend County houston\_bankruptcy@publicans.com

JOHN P DILLMAN on behalf of Creditor Cypress Fairbanks ISD houston\_bankruptcy@publicans.com

JOHN P DILLMAN on behalf of Creditor Harris County houston\_bankruptcy@publicans.com

JOHN P DILLMAN on behalf of Creditor Montgomery County houston\_bankruptcy@publicans.com

JOSEPH E SHICKICH, JR on behalf of Interested Party Microsoft Corporation and Microsoft  
Licensing GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com

JOSEPH P RUSNAK on behalf of Creditor Microsoft Licensing, GP JRUSNAK@TEWLAWFIRM.com,  
thobbs@tewlawfirm.com

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund  
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund  
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO VIII Ltd.  
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Tralee CDO I Ltd joeprochaska@ptqflegal.com,  
ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Mutual Insurance Company  
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Creditor Gleacher Products Corp joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Senior Income Trust joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Flagship CLO V joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Grayson & Co. joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Senior Debt Portfolio joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Limited Duration Income Fund joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Life Insurance Company joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO IX Ltd joe prochaska@ptqflegal.com, ecfmiddle@ptqflegal.com  
KATIE L MASON on behalf of Creditor Richter Realty & Investment, Inc. kmason@reinhardtlaw.com  
KATIE L MASON on behalf of Creditor Judge Enterprises, LLC kmason@reinhardtlaw.com  
LINDA W. KNIGHT on behalf of Creditor QVC, INC. LKNIGHT@GSRM.COM, BKE@GSRM.COM  
LLOYD E MUELLER on behalf of U.S. Trustee US TRUSTEE Lloyd.E.Mueller@usdoj.gov  
M TAYLOR HARRIS, JR on behalf of Creditor QVC, INC. THARRIS@GSRM.COM, BKE@GSRM.COM; lrobertson@gssm.com  
MARIE KIMBERLY STAGG on behalf of Creditor Coway Co., Ltd. kstagg@dickinson-wright.com, lmarler@dickinsonwright.com  
MARY LAUREN TEAGUE on behalf of Creditor Scripps Networks Interactive, Inc. Lexbankruptcy@wyattfirm.com  
MATTHEW ADAMSON on behalf of Interested Party Center Place Shopping Center LLC madamson@jbsl.com  
MICHAEL EDWARD COLLINS on behalf of Creditor SVF HIGHLAND RIDGE, LLC mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com  
MICHAEL EDWARD COLLINS on behalf of Creditor USAA Real Estate Company mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com  
MICHAEL EDWARD COLLINS on behalf of Creditor HR NASH, LLC mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com  
MICHAEL F MCGRATH on behalf of Creditor Tamarack Village Shopping Center mfmgrath@ravichmeyer.com  
MICHAEL G ABELOW on behalf of Creditor 155 West 68th Street Associates, LLC mabelow@sherrardroe.com, needs@sherrardroe.com  
MICHAEL G ABELOW on behalf of Creditor Ogden CAP Properties, LLC mabelow@sherrardroe.com, needs@sherrardroe.com  
MITCHELL CRAIG SMITH on behalf of Creditor Park Associates mcsmith@millermartin.com, sdiegel@millermartin.com  
NATHANIEL METZ on behalf of Creditor QVC, INC. nmetz@saul.com  
PHILIP L ROBERTSON on behalf of Creditor Patchogue Realty Associates, LLC probertson@robertsonlg.com  
PHILIP L ROBERTSON on behalf of Creditor Simatelex Manufactory Company Limited probertson@robertsonlg.com  
PHILIP L ROBERTSON on behalf of Creditor Exton/Whiteland Devco probertson@robertsonlg.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO IX Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Life Insurance Company rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Limited Duration Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Flagship CLO V rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Creditor Gleacher Products Corp rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Senior Debt Portfolio rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO VII Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Grayson & Co. rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Senior Income Trust rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Mutual Insurance Company rstieglitz@cahill.com, mmcloughlin@cahill.com  
RICHARD A STIEGLITZ on behalf of Interested Party Tralee CDO I Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ROBERT A GUY on behalf of Creditor Deutsche Asset Wealth Management bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor RPAI US Management, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Brixmor Property Group, Inc. bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor The Macerich Company bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor PFP Columbus II, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor 3M Corp. bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Novi Town Center Investors, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor UCR Asset Services bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Passco Companies LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT J WELHOELTER on behalf of Plaintiff OAC Acquisition Company LLC rjwelho@gmail.com

ROBERT J WELHOELTER on behalf of Plaintiff ROYAL APPLIANCE MFG CO rjwelho@gmail.com

ROBERT J WELHOELTER on behalf of Interested Party HOOVER INC rjwelho@gmail.com

ROBERT J WELHOELTER on behalf of Interested Party ROYAL APPLIANCE MFG CO rjwelho@gmail.com

ROBERT L LEHANE on behalf of Creditor Regency Centers, L.P. kdwbankruptcydepartment@kelleydrye.com

ROBERT L LEHANE on behalf of Creditor DDR Corp. kdwbankruptcydepartment@kelleydrye.com

ROBIN BICKET WHITE on behalf of Creditor Committee Springfield Square South, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Passco Companies LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor BRE DDR Riverdale Village Inner Ring, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Regency Centers, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor UCR Asset Services rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor The Macerich Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Inland Western Gurnee, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Springfield Square South, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor PFP Columbus II, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor 3M Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor 3M Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Regency Centers Corporation rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Gwinnett Prado, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Deutsche Asset Wealth Management rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Jardel Co., Inc. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor WRI-URS South Hill, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor DDRTC Fayette Pavilion I and II LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Novi Town Center Investors, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Microban (Americas), a division of Microban Products Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Brixmor Property Group, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

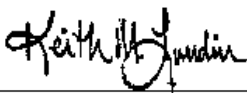
ROBIN BICKET WHITE on behalf of Creditor Inland Western Oswego Douglass, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor RPAI US Management, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ROBIN BICKET WHITE	on behalf of Creditor	Grant One Associates, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE	on behalf of Creditor	DDR Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE	on behalf of Creditor	Jartown, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
SEAN CHARLES KIRK	on behalf of Creditor	Centennial Lakes Plaza, LLC skirk@bonelaw.com
SEAN CHARLES KIRK	on behalf of Interested Party	Center Place Shopping Center LLC skirk@bonelaw.com
SUSAN L. LISSANT	on behalf of Creditor	Missouri Department of Revenue mdtn@dor.mo.gov
TARA E NAUFUL	on behalf of Creditor	Sonoco Products Company tara.nauful@arlaw.com, candice.carter@arlaw.com
THEODORE A COHEN	on behalf of Creditor	Coway Co., Ltd. tcohen@sheppardmullin.com
THOMAS H. FORRESTER	on behalf of Creditor	QVC, INC. TForrester@GSRM.COM, BKE@GSRM.COM
US TRUSTEE	ustpregion08.na.ecf@usdoj.gov	
VICTOR W NEWMARK	on behalf of Creditor	Otay Main Street, LLC vnewmark@evict.net, bankruptcy@evict.net
VICTOR W NEWMARK	on behalf of Creditor	SFERS Real Estate Corp. J vnewmark@evict.net, bankruptcy@evict.net
VICTORIA ANNE REARDON	on behalf of Creditor	State of Michigan Department of Treasury reardonv@michigan.gov, jacksons@michigan.gov
WILLIAM FREDERICK MCCORMICK	on behalf of Creditor	Tennessee Department of Revenue agbanklundin@ag.tn.gov
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Sales, LLC bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Defendant	Oreck Merchandising, LLC bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	ASP Oreck, Inc. bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Manufacturing Co. bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Holdings, LLC bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Corporation bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck HomeCare, LLC bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Merchandising, LLC bnorton@babac.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Direct, LLC bnorton@babac.com
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TOTAL: 189



Keith M. Lundin  
U.S. Bankruptcy Judge

Dated: 2/13/2014



UNITED STATES BANKRUPTCY COURT FOR  
THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION

In re:

ORECK CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-04006

Judge Lundin  
(Jointly Administered)

**ORDER PURSUANT TO FED. R. BANKR. P. 9019 APPROVING  
COMPROMISE AND SETTLEMENT WITH BLACK DIAMOND CAPITAL  
MANAGEMENT, LLC; BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.; GSC  
ACQUISITION HOLDINGS LLC; PETER FRANK; AND RUSSELL SPIELER AND  
AFFILIATES AND EMPLOYEES THEREOF AND GRANTING RELATED RELIEF**

Upon consideration of the motion (the “**Motion**”)<sup>2</sup> of the Debtors and the Committee for entry of an order for the entry of an order, pursuant to Bankruptcy Rule 9019, approving a compromise and settlement with Black Diamond, the Oreck Directors and the related parties identified in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and (b) and 1334(b); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2) in which the Court may enter a final order; and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and any

<sup>1</sup> The Debtors are as follows: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

<sup>2</sup> Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

objections filed with respect to the Motion having been withdrawn or overruled by the Court; and notice of the Motion being sufficient under the circumstances; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.

2. The Settlement is authorized and approved as follows:

(a) Within three (3) business days of the date this order becomes a final order (the date of such payment, “**Effective Date**”), the Black Diamond Funds shall pay \$401,500 (the “**Cash Payment**”) to the Debtors’ estates for ultimate distribution to unsecured creditors pursuant to the terms of a plan or further order of this Court.

(b) On the Effective Date, Black Diamond hereby waives any and all unsecured claims it may have against any of the Debtors, including, without limitation, any deficiency claims it may have in connection with the Prepetition First Lien Credit Facility and/or the DIP Facility, and the Filed BD Claims. On the Effective Date, all of the Filed BD Claims are hereby deemed expunged without further order of this Court.

(c) On the Effective Date, the Committee and each of the Debtors and their estates, and their respective affiliates, successors and assigns (collectively, the “**Releasing Parties**”), do hereby unconditionally, absolutely and irrevocably remise, release, acquit, waive and forever discharge Black Diamond and its direct and indirect past, present and future directors, officers, managers, employees, agents, members, partners, representatives, affiliates, subsidiaries, parents, advisors, attorneys, insurers, including without limitation the Oreck Directors, and the respective successors and assigns thereof, Wells Fargo, as predecessor with respect to the Prepetition First Lien Credit Facility, and all of the Debtors’ current and former directors and officers (collectively, the “**Released Parties**”) of, from and against any and all claims, demands, debts, obligations, costs, liabilities, promises, duties, agreements, warranties, damages, and consequential damages, actions and causes of action whatsoever, of every kind or

nature, whether in law or in equity, or whether in tort or in contract, pursuant to statute or law, actual or contingent, suspected or claimed, accrued or unaccrued, contingent or vested, known or unknown, that the Releasing Parties now have or ever had against any or all of the Released Parties prior to and through the Effective Date (collectively, the “**Released Claims**”).

(d) Each Oreck Party further agrees that it, she or he will not institute any claim, controversy, demand, suit or action against any of the Released Parties with respect to any Released Claim, and covenants and agrees not to (i) join, assist, aid or act in concert in any manner whatsoever with any other person or other entity in the making of any claim or demand or in the bringing of any proceeding or action in any manner whatsoever against the Released Parties in relation to any of the Released Claims or (ii) make any claim or to take any proceedings in respect of the Released Claims against any other person or entity who might claim contribution, indemnity or declaratory or other relief from and of any of the Released Parties.

3. The Court hereby retains jurisdiction to the fullest extent permitted by applicable law to enforce the waiver of claims, release and covenant not to sue provided for in this Order

4. The form and manner of notice of the Motion is hereby determined to be sufficient and adequate.

5. This Order shall be effective immediately upon its entry by the Court.

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS  
INDICATED AT THE TOP OF THE FIRST PAGE



APPROVED FOR ENTRY:

/s/William L. Norton III

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*Counsel for the Official Committee of  
Unsecured Creditors*

This Order has been electronically  
signed. The Judge's signature and  
Court's seal appear at the top of the  
first page.  
United States Bankruptcy Court.