



Keith M. Lundin
U.S. Bankruptcy Judge

Dated: 3/3/2014



UNITED STATES BANKRUPTCY COURT FOR
THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:

ORECK CORPORATION, *et al.*,¹

Debtors.

Chapter 11
Case No. 13-04006
Judge Lundin

(Jointly Administered)
Hearing: March 11, 2014

**ORDER EXTENDING THE DEBTORS' EXCLUSIVE PERIODS
IN WHICH TO FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

Upon consideration of the joint motion (the "Motion")² [Docket No. 1205] of the Debtors and the Committee for entry of an order, pursuant to section 1121(d) of the Bankruptcy Code, (i) extending the period during which the Debtors have the exclusive right to file a plan (the "Exclusive Filing Period") for an additional ninety (90) days, through and including May 1, 2014, and (ii) extending the period during which the Debtors have the exclusive right to solicit acceptances of any such plan (the "Exclusive Solicitation Period," and together with the Exclusive Filing Period, the "Exclusive Periods") for an additional ninety (90) days, through and including June 30, 2014, or approximately sixty (60) days after the expiration of the Exclusive Filing Period, as extended, without prejudice to seek further extensions of the Exclusive Periods; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and (b) and 1334(b); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2) in which the Court

¹ The Debtors are as follows: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

² Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

may enter a final order; and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and notice of the Motion being sufficient under the circumstances; and it further appearing that the Motion was served pursuant to Local Rule 9013-1 on January 29, 2014, and that no objections to the relief requested have been timely filed;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Debtors' Exclusive Filing Period is hereby extended through and including May 1, 2014.
3. The Debtors' Exclusive Solicitation Period is hereby extended through and including June 30, 2014.
4. The extension of time granted pursuant to this Order shall be without prejudice to the Debtors' right to request further extensions of the Exclusive Periods or to seek other appropriate relief.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS
INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED FOR ENTRY:

/s/ William L. Norton III
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*Counsel for the Official Committee of
Unsecured Creditors*

This Order has been electronically
signed. The Judge's signature and
Court's seal appear at the top of the
first page.
United States Bankruptcy Court.