IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)
ORECK CORPORATION, et al) Chapter 11) Case No. 13-04006
565 Marriott Dr., Suite 300 Nashville, TN 37214) Judge Lundin) (Jointly Administered)
Debtors.)

ORDER APPROVING FIRST INTERIM FEE APPLICATION OF <u>DELOITTE TAX LLP</u>

This came before the Court upon the First Interim Fee Application of Deloitte Tax LLP for allowance of compensation and reimbursement of expenses pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2013 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). It appearing to the satisfaction of the Court upon the signature of counsel for the Debtors that on March 5, 2014, notice of the Application was served pursuant to Local Rule 9013-1 on the Master Service List pursuant to the Case Management Order entered May 10, 2013, and that no creditor or party in interest filed a timely objection to the Application by the deadline of March 26, 2014, and accordingly, the Application should be approved without further hearing, it is

ORDERED that the payment of fees and expenses incurred by Deloitte Tax LLP during the period ending November 30, 2013, in the aggregate amount of \$133,509.00 for professional services rendered and \$2,405.29 for reimbursement of expenses, is reasonable and

necessary, and is hereby allowed and immediately payable as Chapter 11 administrative expenses; and

ORDERED that Deloitte Tax LLP is authorized to withdraw from its Retainer the amount of \$25,000.00.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

/s/ William L. Norton III
William L. Norton III (No. 10075)
Alexandra E. Dugan (No. 30420)
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