United States Bankruptcy Court Middle District of Tennessee

In re: Oreck Corporation Debtor Case No. 13-04006-KML Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: ko8454 Form ID: pdf001 Page 1 of 5 Total Noticed: 1 Date Rcvd: Mar 04, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 06, 2014.

db +Oreck Corporation, 565 Marriott Dr., Suite 300, Nasvhille, TN 37214-5022

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS ***** NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 06, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 4, 2014 at the address(es) listed below: ALEXANDRA E. DUGAN on behalf of Defendant Oreck Merchandising, LLC adugan@babc.com on behalf of Debtor ALEXANDRA E. DUGAN Vecteur, LLC adugan@babc.com ALEXANDRA E. DUGAN Oreck Holdings, LLC adugan@babc.com Oreck Sales, LLC adugan@babc.com on behalf of Debtor ALEXANDRA E. DUGAN on behalf of Debtor ALEXANDRA E. DUGAN on behalf of Debtor Oreck Merchandising, LLC adugan@babc.com ALEXANDRA E. DUGAN on behalf of Debtor Oreck Direct, LLC adugan@babc.com ALEXANDRA E. DUGAN on behalf of Debtor ASP Oreck, Inc. adugan@babc.com ALEXANDRA E. DUGAN Oreck Manufacturing Co. adugan@babc.com on behalf of Debtor ALEXANDRA E. DUGAN on behalf of Debtor Oreck Corporation adugan@babc.com ALEXANDRA E. DUGAN on behalf of Defendant Oreck Corporation adugan@babc.com ALEXANDRA E. DUGAN on behalf of Debtor Oreck HomeCare, LLC adugan@babc.com 8600 Associates Limited Partnership bdh@h3gm.com, on behalf of Creditor BARBARA DALE HOLMES usbcmail@h3gm.com 3600 Colonnade, LLC bdh@h3gm.com, usbcmail@h3gm.com Equity One (Southeast Portfolio), Inc. bdh@h3gm.com, BARBARA DALE HOLMES on behalf of Creditor on behalf of Creditor BARBARA DALE HOLMES usbcmail@h3gm.com BARBARA DALE HOLMES on behalf of Creditor Cole MT Chandler (Gateway) AZ, LLC bdh@h3gm.com, usbcmail@h3gm.com BARBARA DALE HOLMES on behalf of Creditor Tamarack Village Shopping Center bdh@h3gm.com, usbcmail@h3gm.com BARBARA DALE HOLMES on behalf of Creditor 8600 Colonnade LLC bdh@h3gm.com, usbcmail@h3gm.com BETH ROBERTS DERRICK on behalf of U.S. Trustee US TRUSTEE beth.r.derrick@usdoj.gov Passco Companies LLC brian.huben@kattenlaw.com, BRIAN DAVID HUBEN on behalf of Creditor dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com BRIAN DAVID HUBEN on behalf of Creditor The Macerich Company brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com BRIAN DAVID HUBEN on behalf of Creditor UCR Asset Services brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com CHARLES M WALKER on behalf of U.S. Trustee US TRUSTEE charles.walker@usdoj.gov Lowenstein Sandler, LLP dpuryear@puryearlawgroup.com ommittee Official Committee of Unsecured Creditors on behalf of Attorney DANIEL HAYS PURYEAR DANIEL HAYS PURYEAR on behalf of Creditor Committee dpuryear@puryearlawgroup.com DANIEL HAYS PURYEAR on behalf of Financial Advisor Gavin/Solmonese, LLC dpuryear@puryearlawgroup.com DANIEL HAYS PURYEAR on behalf of Attorney Daniel H. Puryear dpuryear@puryearlawgroup.com on behalf of Interested Party Oreck Acquisition Holdings LLC DAVID W HOUSTON, IV dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com DENNIS W LOUGHLIN on behalf of Creditor Johnson Electric North America dloughlin@wnj.com, robinclark@wnj.com DEREK W EDWARDS on behalf of Creditor General Electric Capital Retail Bank derek.edwards@wallerlaw.com, Chris.cronk@wallerlaw.com;bk@wallerlaw.com;nancy.easterling@wallerlaw.com;jolan@pszjlaw.com on behalf of Creditor Round Rock ISD austin.bankruptcy@publicans.com on behalf of Creditor Nueces County austin.bankruptcy@publicans.com DIANE W SANDERS DIANE W SANDERS Doc 1237 Filed 03/06/14 Entered 03/07/14 00:45:29 Desc Case 3:13-bk-04006 Imaged Certificate of Notice Page 1 of 8

District/off: 0650-3 User: ko8454 Page 2 of 5 Date Rcvd: Mar 04, 2014 Form ID: pdf001 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) DONALD J RAFFERTY on behalf of Interested Party SI Jacobson Manufacturing Company DRAFFERTY@CTKS.COM DUSTIN P BRANCH on behalf of Creditor UCR Asset Services dustin.branch@kattenlaw.com DUSTIN P BRANCH on behalf of Creditor Passco Companies LLC dustin.branch@kattenlaw.com on behalf of Creditor The Macerich Company dustin.branch@kattenlaw.com DUSTIN P BRANCH DUSTIN P BRANCH on behalf of Creditor Deutsche Asset Wealth Management dustin.branch@kattenlaw.com Daniel I Waxman on behalf of Creditor Lead Plaintiffs and Putative Class bvp@kirtlandpackard.com David L POLLACK on behalf of Creditor Novi Town Center Investors, LLC pollack@ballardspahr.com David L POLLACK on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com ELLEN B VERGOS on behalf of Creditor Edward Paragin evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Lead Plaintiffs and Putative Class evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Gina Chenier evergos@wyattfirm.com, sstuart@wyattfirm.com Latta evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Teri ELLEN B VERGOS on behalf of Creditor Greg Ruscitti evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Scott Stiepleman evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Linda Gonzalez evergos@wyattfirm.com, sstuart@wyattfirm.com ELLEN B VERGOS on behalf of Creditor Gaya Yosri evergos@wyattfirm.com, sstuart@wyattfirm.com on behalf of Creditor DDR Corp. ECotton@ddr.com ERIC C. COTTON on behalf of Creditor Zhao Hui Filters (US) Inc. ebarnes@stites.com, ERIKA R. BARNES Nashvillebankruptcyfilings@stites.com on behalf of Creditor ERIKA R. BARNES Wells Fargo Equipment Finance, a division of Wells Fargo Bank, N.A. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com ERIKA R. BARNES on behalf of Creditor Empire Die Casting Co., Inc. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com ERIN ELIZABETH BRODERICK on behalf of Creditor Simatelex Manufactory Company Limited erin.broderick@bakermckenzie.com FAISAL DELAWALLA on behalf of Interested Party Oreck Acquisition Holdings LLC fdelawal@burr.com, dhouston@burr.com;mmayes@burr.com H ELIZABETH WELLER on behalf of Creditor City of Frisco dallas.bankruptcy@lgbs.com on behalf of Creditor H ELIZABETH WELLER Hood CAD dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Gregg County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Cypress Fairbanks ISD dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Harris County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Bexar County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor TARRANT COUNTY dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Fort Bend County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Nueces County dallas.bankruptcy@lgbs.com on behalf of Creditor H ELIZABETH WELLER Round Rock ISD dallas.bankruptcy@lgbs.com on behalf of Creditor Montgomery County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor H ELIZABETH WELLER Dallas County dallas.bankruptcy@lgbs.com ILEANA MARIA HERNANDEZ on behalf of Creditor Karlen Williams Graybill Advertising, Inc. ihernandez@manatt.com JASON M BERGERON on behalf of Creditor RPAI US Management, LLC jbergeron@fbtlaw.com, sfarrell@fbtlaw.com;pharris@fbtlaw.com JAY W HURST on behalf of Creditor TEXAS COMPTROLLER OF PUBLIC ACCOUNTS jay.hurst@texasattorneygeneral.gov, sherri.simpson@texasattorneygeneral.gov JEFFREY KURTZMAN on behalf of Creditor Springfield South, L.P. jkurtzma@klehr.com JOHN C HAYWORTH on behalf of Creditor Karlen Williams Graybill Advertising, Inc. jhayworth@walkertipps.com, gfarmer@walkertipps.com JOHN FRANCIS BURY on behalf of Creditor Teton LLC jfb@mbblegal.net JOHN HAYDEN ROWLAND on behalf of Interested Party Black Diamond Cor Black Diamond Commercial Finance, LLC businessbknash@bakerdonelson.com JOHN P DILLMAN on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com JOHN P DILLMAN on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com JOHN P DILLMAN on behalf of Creditor Harris County houston_bankruptcy@publicans.com JOHN P DILLMAN on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com on behalf of Interested Party Microsoft Corporation and Microsoft JOSEPH E SHICKICH, JR Licensing GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com JOSEPH P RUSNAK on behalf of Creditor Microsoft Licensing, GP JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Eaton Vance CDO VIII Ltd. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Tralee CDO I Ltd joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Mutual Insurance Company joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com 3:13-bk-04006 Doc 1237 Filed 03/06/14 Entered 03/07/14 00:45:29 Desc Case 3:13-bk-04006 Imaged Certificate of Notice Page 2 of 8

Form ID: pdf001 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Creditor Gleacher Products Corp joeprochaska@ptgflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Senior Income Trust joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Flagship CLO V joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Grayson & Co. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Senior Debt Portfolio joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. 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THARRIS@GSRM.COM, BKE@GSRM.COM; lrobertson@gsrm.com MARIE KIMBERLY STAGG on behalf of Creditor Coway Co., Ltd. kstagg@dickinson-wright.com, lmarler@dickinsonwright.com MARY LAUREN TEAGUE on behalf of Creditor Scripps Networks Interactive, Inc. 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on behalf of Creditor RPAI US Management, LLC rwhite@fbtlaw.com,

bmassaro@fbtlaw.com;sfarrell@fbtlaw.com Case 3:13-bk-04006

ROBIN BICKET WHITE

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District/off: 0650-3

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District/off: 0650-3 User: ko8454 Page 5 of 5 Date Royd: Mar 04, 2014 Form ID: pdf001 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) ROBIN BICKET WHITE on behalf of Creditor Grant One Associates, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor DDR Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Jartown, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com SEAN CHARLES KIRK on behalf of Creditor Centennial Lakes Plaza, LLC skirk@bonelaw.com SEAN CHARLES KIRK on behalf of Interested Party Center Place Shopping Center LLC skirk@bonelaw.com SUSAN L. LISSANT on behalf of Creditor Missouri Department of Revenue mdtn@dor.mo.gov TARA E NAUFUL on behalf of Creditor Sonoco Products Company tara.nauful@arlaw.com, candice.carter@arlaw.com THEODORE A COHEN on behalf of Creditor Coway Co., Ltd. tcohen@sheppardmullin.com THOMAS H. FORRESTER on behalf of Creditor US TRUSTEE ustpregion08.na.ecf@usdoi.gov QVC, INC. TForrester@GSRM.COM, BKE@GSRM.COM VICTOR W NEWMARK on behalf of Creditor Otay Main Street, LLC vnewmark@evict.net, bankruptcy@evict.net VICTOR W NEWMARK on behalf of Creditor SFERS Real Estate Corp. J vnewmark@evict.net, bankruptcy@evict.net VICTORIA ANNE REARDON on behalf of Creditor reardonv@michigan.gov, jacksons@michigan.gov VICTORIA ANNE REARDON State of Michigan Department of Treasury WILLIAM FREDERICK MCCORMICK on behalf of Creditor Tennessee Department of Revenue agbanklundin@ag.tn.gov WILLIAM L NORTON, III on behalf of Debtor Oreck Sales, LLC bnorton@babc.com WILLIAM L NORTON, III on behalf of Defendant Oreck Merchandising, LLC bnorton@babc.com WILLIAM L NORTON, III WILLIAM L NORTON, III on behalf of Debtor ASP Oreck, Inc. bnorton@babc.com WILLIAM L NORTON, III on behalf of Debtor Oreck Manufacturing Co. bnorton@babc.com on behalf of Debtor WILLIAM L NORTON, III Oreck Holdings, LLC bnorton@babc.com WILLIAM L NORTON, III on behalf of Debtor Oreck Corporation bnorton@babc.com WILLIAM L NORTON, III on behalf of Debtor Oreck HomeCare, LLC bnorton@babc.com WILLIAM L NORTON, III on behalf of Debtor Oreck Merchandising, LLC bnorton@b on behalf of Debtor Oreck Direct, LLC bnorton@babc.com on behalf of Debtor Oreck Merchandising, LLC bnorton@babc.com WILLIAM L NORTON, III on behalf of Attorney Bradley Arant Boult Cummings LLP bnorton@babc.com on behalf of Debtor Vecteur, LLC bnorton@babc.com WILLIAM L NORTON, III WILLIAM L NORTON, III WILLIAM L NORTON, III on behalf of Defendant Oreck Corporation bnorton@babc.com TOTAL: 189

Keith M. Lundin U.S. Bankruptcy Judge Dated: 3/3/2014



UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:

ORECK CORPORATION, et al.,¹

Debtors.

Chapter 11 Case No. 13-04006 Judge Lundin

(Jointly Administered) Hearing: March 11, 2014

ORDER EXTENDING THE DEBTORS' EXCLUSIVE PERIODS IN WHICH TO FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON

Upon consideration of the joint motion (the "<u>Motion</u>")² [Docket No. 1205] of the Debtors and the Committee for entry of an order, pursuant to section 1121(d) of the Bankruptcy Code, (i) extending the period during which the Debtors have the exclusive right to file a plan (the "<u>Exclusive Filing Period</u>") for an additional ninety (90) days, through and including May 1, 2014, and (ii) extending the period during which the Debtors have the exclusive right to solicit acceptances of any such plan (the "<u>Exclusive Solicitation Period</u>," and together with the Exclusive Filing Period, the "<u>Exclusive Periods</u>") for an additional ninety (90) days, through and including June 30, 2014, or approximately sixty (60) days after the expiration of the Exclusive Filing Period, as extended, without prejudice to seek further extensions of the Exclusive Periods; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and (b) and 1334(b); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2) in which the Court

¹ The Debtors are as follows: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

² Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

may enter a final order; and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and notice of the Motion being sufficient under the circumstances; and it further appearing that the Motion was served pursuant to Local Rule 9013-1 on January 29, 2014, and that no objections to the relief requested have been timely filed;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. The Debtors' Exclusive Filing Period is hereby extended through and including May 1, 2014.

3. The Debtors' Exclusive Solicitation Period is hereby extended through and including June 30, 2014.

4. The extension of time granted pursuant to this Order shall be without prejudice to the Debtors' right to request further extensions of the Exclusive Periods or to seek other appropriate relief.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

APPROVEDFOR ENTRY:

<u>/s/ William L. Norton III</u> William L. Norton, III (#010075) BRADLEY ARANT BOULT CUMMINGS LLP Roundabout Plaza 1600 Division Street Suite 700 Nashville, Tennessee 37203 Telephone: (615) 252-2397 E-mail: bnorton@babc.com Attorney for the Debtors /s/ Daniel H. Purvear

Daniel H. Puryear; No. 18190 The Puryear Law Group 102 Woodmont Boulevard Woodmont Centre, Suite 520 Nashville, TN 37205 (615) 630-6601 – Telephone (615) 630-6602 – Facsimile dpuryear@puryearlawgroup.com

- and -

/s/ Jason Teele

Jason Teele, Esq. Lowenstein Sandler LLP 65 Livingston Avenue Roseland, New Jersey 07068 (973) 597-2500 - Telephone (973) 597-2400 - Facsimile <u>slevine@lowenstein.com</u>

Counsel for the Official Committee of Unsecured Creditors

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page. United States Bankruptcy Court.

Desc

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