Keith M. Lundin



U.S. Bankruptcy JudgeDated: 05/17/13

IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)
) Chapter 11
ORECK CORPORATION, et al) Case No. 13-04006
) Judge Lundin
565 Marriott Dr., Suite 300)
Nashville, TN 37214) (Jointly Administered)
Debtors.)

ORDER SETTING EXPEDITED HEARING ON MOTION TO APPROVE DIP FINANCING WITH BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.

This is before the Court upon the Debtors' Expedited Motion by the above Chapter 11 Debtors pursuant to Local Rule 9075-1 for an expedited hearing on the Debtors' Motion to Approve DIP Financing with Black Diamond Commercial Finance, L.L.C. It appearing to the satisfaction of the Court that cause exists to grant this Expedited Motion, it is:

ORDERED that the Court will hold a hearing on the Debtors' Motion to Approve DIP Financing with Black Diamond Commercial Finance, L.L.C. on May 21, 2013, commencing at 9:00am, Courtroom Two, 701 Broadway, Nashville, TN:

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

/s/ William L. Norton III.
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