United States Bankruptcy Court
Middle District of Tennessee

In re:
Oreck Corporation
Debtor

Case No. 13-04006-KML
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3 User: ko8454 Page 1 of 5 Date Rcvd: Apr 07, 2014
Form ID: pdf001 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 09, 2014.
db +Oreck Corporation, 565 Marriott Dr., Suite 300, Nasvhille, TN 37214-5022

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 09, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 7, 2014 at the address(es) listed below:

ALEXANDRA E. DUGAN on behalf of Defendant Oreck Merchandising, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Vecteur, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Holdings, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Sales, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Merchandising, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Direct, LLC adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor ASP Oreck, Inc. adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Manufacturing Co. adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck Corporation adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Defendant Oreck Corporation adugan@babc.com
ALEXANDRA E. DUGAN on behalf of Debtor Oreck HomeCare, LLC adugan@babc.com
BARBARA DALE HOLMES on behalf of Creditor 8600 Associates Limited Partnership bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES on behalf of Creditor 3600 Colonnade, LLC bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES on behalf of Creditor Equity One (Southeast Portfolio), Inc. bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES on behalf of Creditor Cole MT Chandler (Gateway) AZ, LLC bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES on behalf of Creditor Tamarack Village Shopping Center bdh@h3gm.com, usbcmail@h3gm.com
BARBARA DALE HOLMES on behalf of Creditor 8600 Colonnade LLC bdh@h3gm.com, usbcmail@h3gm.com
BETH ROBERTS DERRICK on behalf of U.S. Trustee US TRUSTEE beth.r.derrick@usdoj.gov
BRIAN DAVID HUBEN on behalf of Creditor Passco Companies LLC brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
BRIAN DAVID HUBEN on behalf of Creditor The Macerich Company brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
BRIAN DAVID HUBEN on behalf of Creditor UCR Asset Services brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
CHARLES M WALKER on behalf of U.S. Trustee US TRUSTEE charles.walker@usdoj.gov
DANIEL HAYS PURYEAR on behalf of Attorney Lowenstein Sandler, LLP dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR on behalf of Creditor Committee Official Committee of Unsecured Creditors dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR on behalf of Attorney Daniel H Puryear dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR on behalf of Financial Advisor Gavin/Solmonese, LLC dpuryear@puryearlawgroup.com
DANIEL HAYS PURYEAR on behalf of Attorney Daniel H. Puryear dpuryear@puryearlawgroup.com
DAVID W HOUSTON, IV on behalf of Interested Party Oreck Acquisition Holdings LLC dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com
DENNIS W LOUGHLIN on behalf of Creditor Johnson Electric North America dloughlin@wnj.com, robinclark@wnj.com
DEREK W EDWARDS on behalf of Creditor General Electric Capital Retail Bank derek.edwards@wallerlaw.com, Chris.cronk@wallerlaw.com;bk@wallerlaw.com;nancy.easterling@wallerlaw.com;;jnolan@pszjlaw.com
DIANE W SANDERS on behalf of Creditor Round Rock ISD austin.bankruptcy@publicans.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

DIANE W SANDERS on behalf of Creditor Nueces County austin.bankruptcy@publicans.com
DONALD J RAFFERTY on behalf of Interested Party SI Jacobson Manufacturing Company DRAFFERTY@CTKS.COM
DUSTIN P BRANCH on behalf of Creditor UCR Asset Services dustin.branch@kattenlaw.com
DUSTIN P BRANCH on behalf of Creditor Passco Companies LLC dustin.branch@kattenlaw.com
DUSTIN P BRANCH on behalf of Creditor The Macerich Company dustin.branch@kattenlaw.com
DUSTIN P BRANCH on behalf of Creditor Deutsche Asset Wealth Management dustin.branch@kattenlaw.com
Daniel I Waxman on behalf of Creditor Lead Plaintiffs and Putative Class bvp@kirtlandpackard.com
David L POLLACK on behalf of Creditor Novi Town Center Investors, LLC pollack@ballardspahr.com
David L POLLACK on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com
ELLEN B VERGOS on behalf of Creditor Edward Paragin evergos@wyattfirm.com, sstuart@wyattfirm.com
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ELLEN B VERGOS on behalf of Creditor Gina Chenier evergos@wyattfirm.com, sstuart@wyattfirm.com
ELLEN B VERGOS on behalf of Creditor Teri Latta evergos@wyattfirm.com, sstuart@wyattfirm.com
ELLEN B VERGOS on behalf of Creditor Greg Ruscitti evergos@wyattfirm.com, sstuart@wyattfirm.com
ELLEN B VERGOS on behalf of Creditor Scott Stiepleman evergos@wyattfirm.com, sstuart@wyattfirm.com
ELLEN B VERGOS on behalf of Creditor Linda Gonzalez evergos@wyattfirm.com, sstuart@wyattfirm.com
ELLEN B VERGOS on behalf of Creditor Gaya Yosri evergos@wyattfirm.com, sstuart@wyattfirm.com
ERIC C. COTTON on behalf of Creditor DDR Corp. ECotton@ddr.com
ERIKA R. BARNES on behalf of Creditor Zhao Hui Filters (US) Inc. ebarnes@stites.com, erikarbarnes@gmail.com
ERIKA R. BARNES on behalf of Creditor Wells Fargo Equipment Finance, a division of Wells Fargo Bank, N.A. ebarnes@stites.com, erikarbarnes@gmail.com
ERIKA R. BARNES on behalf of Creditor Empire Die Casting Co., Inc. ebarnes@stites.com, erikarbarnes@gmail.com
ERIN ELIZABETH BRODERICK on behalf of Creditor Simatelex Manufactory Company Limited erin.broderick@bakermckenzie.com
FAISAL DELAWALLA on behalf of Interested Party Oreck Acquisition Holdings LLC fdelawal@burr.com, dhouston@burr.com;mmayes@burr.com
H ELIZABETH WELLER on behalf of Creditor City of Frisco dallas.bankruptcy@lgbs.com
H ELIZABETH WELLER on behalf of Creditor Hood CAD dallas.bankruptcy@lgbs.com
H ELIZABETH WELLER on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com
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H ELIZABETH WELLER on behalf of Creditor Harris County dallas.bankruptcy@lgbs.com
H ELIZABETH WELLER on behalf of Creditor Bexar County dallas.bankruptcy@lgbs.com
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JAY W HURST on behalf of Creditor TEXAS COMPTROLLER OF PUBLIC ACCOUNTS jay.hurst@texasattorneygeneral.gov, sherri.simpson@texasattorneygeneral.gov
JEFFREY KURTZMAN on behalf of Creditor Springfield South, L.P. jkurtzma@klehr.com
JOHN C HAYWORTH on behalf of Creditor Karlen Williams Graybill Advertising, Inc. jhayworth@walkertipps.com, gfarmer@walkertipps.com
JOHN FRANCIS BURY on behalf of Creditor Teton LLC jfb@mbblegal.net
JOHN HAYDEN ROWLAND on behalf of Interested Party Black Diamond Commercial Finance, LLC businessbknash@bakerdonelson.com
JOHN P DILLMAN on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
JOHN P DILLMAN on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com
JOHN P DILLMAN on behalf of Creditor Harris County houston_bankruptcy@publicans.com
JOHN P DILLMAN on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com
JOSEPH E SHICKICH, JR on behalf of Interested Party Microsoft Corporation and Microsoft Licensing GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com
JOSEPH P RUSNAK on behalf of Creditor Microsoft Licensing, GP JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO VIII Ltd. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Tralee CDO I Ltd joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Mutual Insurance Company joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Creditor Gleacher Products Corp joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Senior Income Trust joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Flagship CLO V joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Grayson & Co. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Senior Debt Portfolio joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Limited Duration Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
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JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO IX Ltd joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
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KATIE L MASON on behalf of Creditor Judge Enterprises, LLC kmason@reinhartlaw.com
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M TAYLOR HARRIS, JR on behalf of Creditor QVC, INC. THARRIS@GSRM.COM, BKE@GSRM.COM;lrobertson@gsrm.com
MARIE KIMBERLY STAGG on behalf of Creditor Coway Co., Ltd. kstagg@dickinson-wright.com, lmarler@dickinsonwright.com
MARY LAUREN TEAGUE on behalf of Creditor Scripps Networks Interactive, Inc. Lexbankruptcy@wyattfirm.com
MATTHEW ADAMSON on behalf of Interested Party Center Place Shopping Center LLC madamson@jbsl.com
MICHAEL EDWARD COLLINS on behalf of Creditor SVF HIGHLAND RIDGE, LLC mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
MICHAEL EDWARD COLLINS on behalf of Creditor USAA Real Estate Company mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
MICHAEL EDWARD COLLINS on behalf of Creditor HR NASH, LLC mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
MICHAEL F MCGRATH on behalf of Creditor Tamarack Village Shopping Center mfmcgrath@ravichmeyer.com
MICHAEL G ABELOW on behalf of Creditor 155 West 68th Street Associates, LLC mabelow@sherrardroe.com, neads@sherrardroe.com
MICHAEL G ABELOW on behalf of Creditor Ogden CAP Properties, LLC mabelow@sherrardroe.com, neads@sherrardroe.com
MITCHELL CRAIG SMITH on behalf of Creditor Park Associates mcsmith@millermartin.com, sdiegel@millermartin.com
NATHANIEL METZ on behalf of Creditor QVC, INC. nmetz@saul.com
PATRICIA BROWN FUGEE on behalf of Creditor Empire Die Casting Co., Inc. pfugee@ralaw.com, acollins@ralaw.com
PHILIP L ROBERTSON on behalf of Creditor Patchogue Realty Associates, LLC probertson@robertsonlg.com
PHILIP L ROBERTSON on behalf of Creditor Simatelex Manufactory Company Limited probertson@robertsonlg.com
PHILIP L ROBERTSON on behalf of Creditor Exton/Whiteland Devco probertson@robertsonlg.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO IX Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Life Insurance Company rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Limited Duration Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Flagship CLO V rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Creditor Gleacher Products Corp rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Senior Debt Portfolio rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO VII Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Grayson & Co. rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Senior Income Trust rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Mutual Insurance Company rstieglitz@cahill.com, mmcloughlin@cahill.com
RICHARD A STIEGLITZ on behalf of Interested Party Tralee CDO I Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com
ROBERT A GUY on behalf of Creditor Deutsche Asset Wealth Management bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com
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ROBERT A GUY on behalf of Creditor Brixmor Property Group, Inc. bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com
ROBERT A GUY on behalf of Creditor The Macerich Company bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com
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ROBERT A GUY on behalf of Creditor Passco Companies LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com
ROBERT J WELHOELTER on behalf of Plaintiff OAC Acquisition Company LLC rjwelho@gmail.com
ROBERT J WELHOELTER on behalf of Plaintiff ROYAL APPLIANCE MFG CO rjwelho@gmail.com
ROBERT J WELHOELTER on behalf of Interested Party HOOVER INC rjwelho@gmail.com
ROBERT J WELHOELTER on behalf of Interested Party ROYAL APPLIANCE MFG CO rjwelho@gmail.com
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ROBERT L LEHANE on behalf of Creditor DDR Corp. kdwbankruptcydepartment@kelleydrye.com
ROBIN BICKET WHITE on behalf of Creditor Committee Springfield Square South, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Passco Companies LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor BRE DDR Riverdale Village Inner Ring, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Regency Centers, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor UCR Asset Services rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor The Macerich Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Inland Western Gurnee, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Springfield Square South, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor PFP Columbus II, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor 3M Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor 3M Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Regency Centers Corporation rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Gwinnett Prado, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Deutsche Asset Wealth Management rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Jardel Co., Inc. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor WRI-URS South Hill, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor DDRTC Fayette Pavilion I and II LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Novi Town Center Investors, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Microban (Americas), a division of Microban Products Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Brixmor Property Group, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ROBIN BICKET WHITE on behalf of Creditor Inland Western Oswego Douglass, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor RPAI US Management, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Grant One Associates, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor DDR Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
ROBIN BICKET WHITE on behalf of Creditor Jartown, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com
SEAN CHARLES KIRK on behalf of Creditor Centennial Lakes Plaza, LLC skirk@bonelaw.com
SEAN CHARLES KIRK on behalf of Interested Party Center Place Shopping Center LLC skirk@bonelaw.com
SUSAN L. LISSANT on behalf of Creditor Missouri Department of Revenue mdtn@dor.mo.gov
TARA E NAUFUL on behalf of Creditor Sonoco Products Company tara.nauful@arlaw.com, candice.carter@arlaw.com
THEODORE A COHEN on behalf of Creditor Coway Co., Ltd. tcohen@sheppardmullin.com
THOMAS H. FORRESTER on behalf of Creditor QVC, INC. TForrester@GSRM.COM, BKE@GSRM.COM
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VICTOR W NEWMARK on behalf of Creditor Otay Main Street, LLC vnewmark@evict.net, bankruptcy@evict.net
VICTOR W NEWMARK on behalf of Creditor SFERS Real Estate Corp. J vnewmark@evict.net, bankruptcy@evict.net
VICTORIA ANNE REARDON on behalf of Creditor State of Michigan Department of Treasury reardonv@michigan.gov, jacksons@michigan.gov
WILLIAM FREDERICK MCCORMICK on behalf of Creditor Tennessee Department of Revenue agbanklundin@ag.tn.gov
WILLIAM L NORTON, III on behalf of Debtor Oreck Sales, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Defendant Oreck Merchandising, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor ASP Oreck, Inc. bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck Manufacturing Co. bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck Holdings, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck Corporation bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck HomeCare, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck Merchandising, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Debtor Oreck Direct, LLC bnorton@babc.com
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WILLIAM L NORTON, III on behalf of Debtor Vecteur, LLC bnorton@babc.com
WILLIAM L NORTON, III on behalf of Defendant Oreck Corporation bnorton@babc.com

TOTAL: 191

Keith M. Lundin
U.S. Bankruptcy Judge
Dated: 4/7/2014

UNITED STATES BANKRUPTCY COURT FOR
THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re: ORECK CORPORATION, *et al.*,[1] Debtors.	Chapter 11 Case No. 13-04006 Judge Lundin (Jointly Administered) Hearing: April 15, 2014

AGREED **ORDER PURSUANT TO 11 U.S.C. § 105 AND FED. R. BANKR. P. 9019 APPROVING A COMPROMISE AND SETTLEMENT OF THE CLASS CERTIFICATION MOTION AND THE PROOFS OF CLAIM**

Upon consideration of the *Amended Joint Motion Of The Debtors, The Official Committee Of Unsecured Creditors, And Lead Plaintiffs And The Putative Class, For Entry Of An Order Pursuant To 11 U.S.C. § 105 And Fed. R. Bankr. P. 9019 Approving A Compromise And Settlement Of The Class Certification Motion And The Proofs Of Claim* (the "**Motion**")[2] of the Movants for entry of an order, pursuant to § 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, approving a compromise and settlement of the MDL Class Action; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and (b) and 1334(b); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2) in which the Court may enter a final order; and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been served pursuant to Local Rule 9013-1 and such notice being sufficient under the

[1] The Debtors are as follows: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

[2] Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

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circumstances; and there being no objections filed to the Motion, and accordingly sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. The Settlement is authorized and approved as follows:

(a) The Putative Class shall have an allowed general unsecured claim of $2 million ($2,000,000) if the estates are substantively consolidated and $1.5 million ($1,500,000) against Oreck Corporation, Oreck Direct LLC and Oreck Homecare LLC if the estates are not substantively consolidated (the "**Settlement Funds**") in full satisfaction of any and all claims, whether known or unknown, that the Putative Class may have against the Debtors. This full satisfaction shall explicitly not apply, however, to the extent liability for such claims has been previously assumed by any non-Debtors, including but not limited to warranty claims assumed by Oreck Acquisition Holdings LLC. Any distributions on this claim shall be paid to Kirtland & Packard, LLP ("**K&P**") in trust, pending a decision on class certification by the California Court in the MDL Class Action or a settlement between the parties to the MDL Class Action on class certification. If the MDL Class Action is dismissed with prejudice or the class is not certified by a final non-appealable order of the United States District Court for the Central District of California (the "**California Court**"), K&P shall return all distributions to the Debtors/Trust. If the Putative Class is certified by a final non-appealable order in the MDL Class Action or based on a settlement between the parties to the MDL Class Action, the distributions shall be distributed in accordance with any orders entered by the California Court or the terms of any settlement.

(b) The Settlement Funds shall be held in escrow pending certification of the Putative Class by the California Court or by agreement of the parties. If the Putative Class is not certified as a class or the MDL Class Action is dismissed with prejudice, the Settlement Funds shall be immediately returned to the applicable Debtors' estates. The Debtors shall be prohibited

from contesting any motion for class certification in the MDL Class Action and / or challenging any settlement regarding class certification in the MDL Class Action.

(c) The Putative Class is hereby granted relief from the automatic stay to proceed against the Debtors, in name only, in the MDL Class Action.

(d) The Debtors and the Committee shall not support and, to the extent compatible with their fiduciary duties, shall file or join in an objection to any motion by any other defendant in the MDL Class Action to extend the automatic stay to those defendants.

(e) The Debtors shall provide counsel to the Putative Class with reasonable access to any document repository created pursuant to the plan (or by agreement of the parties), which repository shall not include confidential information or materials protected from disclosure by the attorney-client privilege, the attorney work product doctrine or other evidentiary doctrines under applicable federal or state law, and agrees not to abandon/dispose of records without the prior consent of the Putative Class, which consent shall not be unreasonably withheld.

(f) The Debtors and the Committee shall not object to or otherwise interfere with the Claimants' efforts to interview, depose, or obtain documents from any former officer or employee of the Debtors.

(g) Nothing in this Settlement shall release, impair, alter or otherwise affect, nor shall it be construed in any manner that, releases, impairs, alters or otherwise affects, any claims that have been, or may be asserted by the Lead Plaintiffs or the Putative Class against any party to, or related to, the MDL Class Action, except for those claims against the Debtors, which claims are released except to the extent of the general unsecured claims provided for herein. This release explicitly does not apply to any claims for which liability has been previously assumed by any non-Debtors, including but not limited to warranty claims assumed by Oreck Acquisition Holdings LLC.

3. The form and manner of notice of the Motion is hereby determined to be sufficient and adequate.

4. This Order shall be effective immediately upon its entry by the Court.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED FOR ENTRY:

/s/ William L. Norton III
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Counsel for the Lead Plaintiffs and the Putative Class

Counsel for the Official Committee of Unsecured Creditors

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.