UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
CH 11 POST-CONFIRMATION QUARTERLY REPORT

DEBTOR: O CORP LIQUIDATING TRUST **CH. 11 CASE NO:** 13-04006 - 13-04017

FOR QUARTER ENDED: DECEMBER 31, 2017

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1.	CASH BALANCE, BEGINNING OF QUARTER	$ 273,482
2.	CASH RECEIPTS DURING QUARTER FROM ALL SOURCES	0
3.	CASH DISBURSEMENTS DURING QUARTER, INCLUDING PLAN PAYMENTS	(11,738)
4.	CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	$ 261,744

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

		Paid During Quarter	Total Paid to Date	Total Pmts. Projected Under Plan
1.	**ADMINISTRATIVE EXPENSES**			
	Plan Trustee Compensation	$ 7,600	$ 196,275	$ Plan distributions have been made and are anticipated to be the final distributions. We are in process of having all checks negotiated and locating any missing required taxpayer identification information required from payees.
	Plan Trustee Expense	6	430	
	Attorney Fees - Trustee	155	648,395	
	Attorney Fees - Debtor	0	136,695	
	Other Professionals	1,052	599,001	
	Other Administrative Expenses	2,925	82,810	
	TOTAL ADMINISTRATIVE EXPENSES	$ **11,738**	$ **1,663,606**	$ **0**
2.	SECURED CREDITORS	$ 0	3,442	The Liquidating Trustee will review the possibility of a second distribution subject to remaining funds after the above process is completed.
3.	PRIORITY CREDITORS	$ 0	123,689	
4.	UNSECURED CREDITORS	$ 0	1,180,962	
5.	EQUITY SECURITY HOLDERS	$ 0	0	
6.	Attach additional sheets as necessary	$ 0	1,036,817	
TOTAL PLAN PAYMENTS		$ **11,738**	$ **4,008,516**	$ **0**

	Amount	Date	Check No.
QUARTERLY FEE PAID:	$ 2,925.00	1/29/2018	101

PLAN STATUS:

		Yes	No
1.	Have all payments been made as set forth in the confirmed plan? (If no, attach explanation.)	YES	
2.	Are all post-confirmation obligations current? (If no, attach explanation.)	YES	

3. Projected date of application for final decree: 03/2018

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

O CORP LIQUIDATING TRUST
Reorganized Debtor

1/29/18
Date

Date

By: Signature

LIQUIDATING TTEE
Title

Signature of Co-Debtor, if applicable

STANLEY MASTIL
Printed Name

(302) 655-8997
Telephone Number

Printed Name

2014-09