IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:	)	
	)	Chapter 11
ORECK CORPORATION, et al	)	Case No. 13-04006
	)	
565 Marriott Dr., Suite 300	)	Judge Lundin
Nashville, TN 37214	)	(Jointly Administered)
	)	
Debtors.	)	

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: July 16, 2013
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: July 30, 2013 at 9:00, Courtroom Two, Second Floor, Customs House, 701 Broadway, Nashville, Tennessee, 37203

NOTICE OF FIRST INTERIM FEE APPLICATION BY CAMILLE FOWLER

Debtors seek approval by the Court of Camille Fowler's first interim fee application as accounting consultant for the Debtors pursuant to 11 U.S.C. § 331.

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to enter the attached order, or if you want the court to consider your views on the order, then on or before **July 16, 2013** you or your attorney must:

File with the court your written response or objection explaining your position. PLEASE NOTE: THE BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE REQUIRES ELECTRONIC FILING. ANY RESPONSE OR OBJECTIONS YOU WISH TO FILE MUST BE SUBMITTED ELECTRONICALLY. TO FILE ELECTRONICALLY, YOU OR YOUR ATTORNEY MUST GO TO THE COURT WEBSITE AND FOLLOW THE INSTRUCTIONS AT **https://ecf.tnmb.uscourts.gov**.

If you need assistance with Electronic Filing you may call the Bankruptcy Court at (615) 736-5584. You may also visit the Bankruptcy Court in person at: 701 Broadway, 1st Floor, Nashville, TN (Monday – Friday, 8:00 a.m. – 4:00 p.m.).

Your response must state that the deadline for filing responses is **July 16, 2013**, the date of the scheduled hearing is **July 30, 2013** and the motion to which you are responding is the First Interim Fee Application by Camille Fowler.

You must serve your response or objection **by electronic service through the Electronic Filing System** described above.

If a response is filed before the deadline stated above, the hearing will be held at the time and place indicated above. ***THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE.*** You may check whether a timely response has been filed by calling the Clerk's office at (615) 736-5584 or viewing the case on the Court's web site at <www.tnmb.uscourts.gov>.

If you or your attorney does not take these steps, the court may decide that you do not oppose the relief sought in the motion and may enter an order granting that relief.

Respectfully Submitted:

/s/ William L. Norton, III
William L. Norton, III (#10075)
Bradley Arant Boult Cummings LLP
1600 Division St., Suite 700
Nashville, TN 37203
(615) 252-2397
(615)252-6397 (fax)
bnorton@babc.com

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
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Debtors.	)	

FIRST INTERIM FEE APPLICATION BY CAMILLE FOWLER

The Debtors hereby move the Court to approve this first interim fee application for allowance of fees and expenses to their accounting consultant Camille Fowler pursuant to 11 U.S.C. § 331, and as grounds for the Motion state as follows:

1. The Debtors filed voluntary petitions under Chapter 11 of the Bankruptcy Code on May 6, 2013.

2. By Order entered June 6, 2013, the employment of Camille Fowler was approved to represent the Debtors as accounting consultant in these Chapter 11 cases.

3. Attached hereto as Exhibit A is a detailed statement of services rendered, expenses incurred, compensation and reimbursement requested in connection with the representation of the Debtors for the period from the petition through May 31, 2013. The services provided for the Debtors during this period total $19,575.00 (on account of 130.5 total hours of service) and include the following:

(a) $11,025.00 on account of 73.5 hours spent gathering information for, preparing, reviewing, and revising the Debtors' schedules and statements of financial affairs;

(b) $8,062.50 on account of 53.75 hours spent updating, reviewing, and revising the exhibits and schedules to the asset purchase agreement;

(c) $225.00 on account of 1.5 hours spent responding to vendor questions;

(d) $262.50 on account of 1.75 hours spent reviewing lists of real property leases.

4. The services described in Exhibit A were actual and necessary services rendered by Camille Fowler, and the compensation requested is considered to be reasonable. Further, this Application includes a request for expenses further described in Exhibit A in the amount of $7.00. The Debtors assert that this expense was an actual and necessary expense incurred in providing the services described herein and is reimbursable pursuant to § 331.

5. Prior to the Chapter 11 filing, Camille Fowler received a retainer of $18,500.00, of which $12,262.50 was applied to the payment of prepetition fees.

6. The Debtors seek approval to make payment to Camille Fowler for actual and necessary services and expenses in the aggregate amount of $19,582.00. Of this total amount, $6,237.50 will be paid by applying the remaining retainer, and the outstanding balance of $13,344.50 will be paid by the Debtors. The Debtors seek approval of such payment and to the extent the Debtors lack sufficient funds to make payment to Camille Fowler, the Debtors seek allowance of the balance of Camille Fowler's compensation and expense reimbursement as an administrative expense claim pursuant to § 331(a) and § 503(b).

WHEREFORE, the Debtors pray that this Court enter an order in the proposed form attached hereto, allow Camille Fowler's claim for administrative expenses, and approve payment of fees incurred by Camille Fowler during the period of the Debtors' Chapter 11 case in the aggregate amount of $19,575.00 and reimbursement of expenses in the amount of $7.00.

Respectfully Submitted,

/s/ William L. Norton III
William L. Norton, III
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Attorney for Debtors

IN THE UNITED STATES BANKRUPTCY COURT
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565 Marriott Dr., Suite 300	)	Judge Lundin
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Debtors.	)	

ORDER APPROVING FIRST INTERIM FEE APPLICATION OF CAMILLE FOWLER

This came before the Court upon the Application of the Debtors for approval of Camille Fowler's first interim fee application as accounting consultant for the Debtors, including allowance of fees and expenses pursuant to 11 U.S.C. § 331 incurred since the commencement of these Chapter 11 cases. It appearing to the satisfaction of the Court upon the signature of counsel for the Debtors that on June 25, 2013, notice of the Application was served pursuant to Local Rule 9013-1 on the Master Service List pursuant to the Case Management Order entered May 10, 2013, and that no creditor or party in interest filed a timely objection to the Application by the deadline of July 16, 2013, and accordingly, the Application should be approved without further hearing, it is

ORDERED that the payment of fees incurred by Camille Fowler during the period ending May 31, 2013, in the aggregate amount of $19,575.00 for fees and reimbursement of expenses in the amount of $7.00 is reasonable and necessary, and is hereby allowed and immediately payable as Chapter 11 administrative expenses.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

/s/ William L. Norton III
William L. Norton III (No. 10075)
BRADLEY ARANT BOULT CUMMINGS LLP
1600 Division Street, Suite 700
P.O. Box 340025
Nashville, Tennessee 37203
(615) 252-2397
bnorton@babc.com

Attorney for Debtors

Camille Fowler
8891 McCrory Lane
Nashville TN 37221
May 7 through May 31, 2013

Invoice for Professional Services in connection with Oreck Corporation and Subsidiaries:

PROFESSIONAL SERVICES:		# Hrs	Amount
5.7.13	Gather information for Schedules and Statements of Financial Affairs; meet with accounting team to coordinate project; coordinate sending supplier letter on behalf of Company	8.25	1,237.50
5.8.13	Gather information for Schedules and Statements of Financial Affairs; assist with accounting issues; work on Cure Amount listing for contracts	4.50	675.00
5.9.13	Executory contracts, cure amounts, SOFA's	7.50	1,125.00
5.10.13	Executory Contracts, cure amounts, Schedule for APA	8.25	1,237.50
5.11.13	Work on list of Real Property Leases for APA exhibit	3.50	525.00
5.13.13	Continue work with contracts lists for Schedule G and APA, SOFA's	4.25	637.50
5.14.13	Schedules and SOFA's, Executory Contracts	7.00	1,050.00
5.15.13	Intercompany transactions for SOFA's	4.25	637.50
5.16.13	SOFAs and Intercompany bank transfers	8.50	1,275.00
5.17.13	SOFA's, Schedules, prep for US Trustee Meeting	8.00	1,200.00
5.18.13	SOFA's, Intercompany bank transfers	1.75	262.50
5.20.13	Gather information to prep for meeting with US Trustee, work on Schedules	7.50	1,125.00
5.21.13	Gather information to prep for meeting with US Trustee, attend meeting, work on Schedules	6.25	937.50
5.22.13	Emails and phone calls regarding vendor questions and issues, matrix changes	1.50	225.00
5.23.13	Coordinate operational issues with Mike R, continue to gather and review items for Executory Contract list for Schedule G and APA exhibit, update cure amounts, accounting issues, receive and review draft schedules and sofa's	8.50	1,275.00
5.24.13	Work on service list for APA motion, Review and comment on sofa's, executory contracts list	7.00	1,050.00
5.26.13	Review draft of Schedule E and F, provide comments, update hours for May invoice	3.25	487.50
5.27.13	Review list of real property leases, send to Mike R for review; review draft Sofa's	1.75	262.50
5.28.13	Update cure amounts in exhibit to APA; research various contract items for APA exhibit and Schedule G; research answers for Sofa items	8.00	1,200.00
5.29.13	Conf call with BMC to coordinate efforts regarding contract lists; Sched G and notice list needs; meet with Mike R and company management to review list of real property leases; review request for adequate protection from utility providers and provide feedback; work on Sofa's and Schedules	6.75	1,012.50

EXHIBIT
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A

Camille Fowler
8891 McCrory Lane
Nashville TN 37221
May 7 through May 31, 2013

Invoice for Professional Services in connection with Oreck Corporation and Subsidiaries:

5.30.13	Update cure amounts in revised exhibit to APA; research various contract items for APA exhibit and Schedule G; provide corrections to Sofa items	10.00	1,500.00
5.31.13	Review APA Contract list and update cure amounts; Review draft Sofa's and proposed Global Notes; Review draft schedules	4.25	637.50
	TOTAL SERVICES:	130.50	$19,575.00
EXPENSES:			
5.21.13	Parking for meeting with US Trustee		$7.00
	TOTAL EXPENSES:		$7.00
	TOTAL CHARGES:		$19,582.00

Reconcilation of Retainer:

Paid on 4.23.13	13,500.00
Paid on 5.6.13	5,000.00
Total retainer	18,500.00
Services Billed 5.06.13	12,262.50
Services Billed 5.31.13	19,582.00
Balance Due	13,344.50

PLACE FACE UP ON DASH

Welcome to FBC Lots

Operator: Premier Parking

Expiration Date/Time

07:07 PM

MAY 21, 2013

...hase Date/Time: 01:07pm May 21, 2013

...tal Due: $7.00 Rate: $7.00 for 6 Hours

...tal Paid: $7.00 Payment Type: Card

...ket #: 00019932

...# : 300011330185

...tting: First Baptist Church

...ch Name: FBC-LOTA

...rd #****-9182, Visa

Thank you! Please retain this receipt for your proof of purchase.

* NO IN & OUT ALLOWED *

- -

RECEIPT

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