United States Bankruptcy Court Middle District of Tennessee

In re: Oreck Corporation Debtor Case No. 13-04006-KML Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: sba1848 Form ID: pdf001 Page 1 of 5 Total Noticed: 1 Date Rcvd: Jul 02, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 04, 2013.

db +Oreck Corporation, 565 Marriott Dr., Suite 300, Nasvhille, TN 37214-5022

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. $$\rm TOTAL:\ 0$

***** BYPASSED RECIPIENTS ***** NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 04, 2013

Signature:

Joseph Spections

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DUGAN on behalf of Debtor Oreck Holdings, LLC adugan@babc.com on behalf of Creditor BARBARA DALE HOLMES 8600 Associates Limited Partnership bdh@h3gm.com, usbcmail@h3gm.com 3600 Colonnade, LLC bdh@h3gm.com, usbcmail@h3gm.com Equity One (Southeast Portfolio), Inc. bdh@h3gm.com, BARBARA DALE HOLMES on behalf of Creditor on behalf of Creditor BARBARA DALE HOLMES usbcmail@h3gm.com BETH ROBERTS DERRICK on behalf of U.S. Trustee US TRUSTEE beth.r.derrick@usdoj.gov BRIAN DAVID HUBEN on behalf of Creditor The Macerich Company brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com BRIAN DAVID HUBEN on behalf of Creditor UCR Asset Services brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com BRIAN DAVID HUBEN on behalf of Creditor Passco Companies LLC brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com CHARLES M WALKER on behalf of U.S. Trustee US TRUSTEE charles.walker@usdoj.gov DANIEL HAYS PURYEAR on behalf of Creditor Committee Official Committee of Unsecured Creditors dpuryear@puryearlawgroup.com DAVID W HOUSTON, IV on behalf of Interested Party Oreck Acquisition Holdings LLC dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com DENNIS W LOUGHLIN on behalf of Creditor Johnson Electric North America dloughlin@wnj.com, robinclark@wnj.com DIANE W SANDERS on behalf of Creditor Nueces County austin.bankruptcy@publicans.com DIANE W SANDERS on behalf of Creditor Round Rock ISD austin.bankruptcy@publicans.com DONALD J RAFFERTY on behalf of Interested Party SI Jacobson Manufacturing Company DRAFFERTY@CTKS.COM DUSTIN P BRANCH on behalf of Creditor Passco Companies LLC dustin.branch@kattenlaw.com on behalf of Creditor The Macerich Company dustin.branch@kattenlaw.com DUSTIN P BRANCH on behalf of Creditor DUSTIN P BRANCH UCR Asset Services dustin.branch@kattenlaw.com on behalf of Creditor David L POLLACK Novi Town Center Investors, LLC pollack@ballardspahr.com David L POLLACK on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com ERIC C. COTTON on behalf of Creditor DDR Corp. ECotton@ddr.com ERIKA R. BARNES on behalf of Creditor Zhao Hui Filters (US) Inc. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com ERIKA R. BARNES on behalf of Creditor Empire Die Casting Co., Inc. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com FAISAL DELAWALLA on behalf of Interested Party Oreck Acquisition Holdings LLC fdelawal@burr.com, dhouston@burr.com;mmayes@burr.com H ELIZABETH WELLER on behalf of Creditor TARRANT COUNTY dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com City of Frisco dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor H ELIZABETH WELLER on behalf of Creditor Hood CAD dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Gregg County dallas.bankruptcy@lgbs.com H ELIZABETH WELLER on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com ILEANA MARIA HERNANDEZ on behalf of Creditor Karlen Williams Graybill Advertising, Inc. ihernandez@manatt.com JASON M BERGERON on behalf of Creditor RPAI US Management, LLC jbergeron@fbtlaw.com, sfarrell@fbtlaw.com;pharris@fbtlaw.com Springfield South, L.P. jkurtzma@klehr.com ed Party Black Diamond Commercial Finance, LLC JEFFREY KURTZMAN on behalf of Creditor JOHN HAYDEN ROWLAND on behalf of Interested Party businessbknash@bakerdonelson.com JOHN P DILLMAN on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com on behalf of Creditor JOHN P DILLMAN Cypress Fairbanks ISD houston_bankruptcy@publicans.com JOHN P DILLMAN on behalf of Creditor Harris County houston_bankruptcy@publicans.com JOHN P DILLMAN on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com JOSEPH E SHICKICH, JR on behalf of Interested Party Microsoft Corporation and Microsoft Licensing GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com Microsoft Licensing, GP JRUSNAK@TEWLAWFIRM.com, JOSEPH P RUSNAK on behalf of Creditor thobbs@tewlawfirm.com JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Mutual Insurance Company joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Eaton Vance Short Duration Diversified Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Creditor Gleacher Products Corp joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Senior Income Trust joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Flagship CLO V joeprochaska@ptqflegal.com, ecfmiddle@ptgflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Grayson & Co. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com Case 3:13-bk-04006 Doc 489 Filed 07/04/13 Entered 07/05/13 01:15:05 Desc

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Form ID: pdf001 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) JOSEPH R. PROCHASKA on behalf of Interested Party Senior Debt Portfolio joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Limited Duration Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Life Insurance Company joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO IX Ltd joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO VIII Ltd. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com on behalf of Interested Party JOSEPH R. PROCHASKA Tralee CDO I Ltd joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com KATIE L MASON on behalf of Creditor Judge Enterprises, LLC kmason@reinhartlaw.com on behalf of Creditor Richter Realty & Investment, Inc. kmason@reinhartlaw.com KATIE L MASON LINDA W. KNIGHT on behalf of Creditor QVC, INC. LKNIGHT@GSRM.COM, BKE@GSRM.COM LLOYD E MUELLER on behalf of U.S. Trustee US TRUSTEE Lloyd.E.Mueller@usdoj.gov MARY LAUREN TEAGUE on behalf of Creditor Scripps Networks Interactive, Inc. Lexbankruptcy@wyattfirm.com MATTHEW ADAMSON on behalf of Interested Party Center Place Shopping Center LLC madamson@jbsl.com SVF HIGHLAND RIDGE, LLC mcollins@manierherod.com, MICHAEL EDWARD COLLINS on behalf of Creditor TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com MICHAEL EDWARD COLLINS on behalf of Creditor USAA Real Estate Company mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com MICHAEL EDWARD COLLINS on behalf of Creditor HR NASH, LLC mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com MICHAEL F MCGRATH on behalf of Creditor Tamarack Village Shopping Center mfmcgrath@ravichmeyer.com MITCHELL CRAIG SMITH on behalf of Creditor Park Associates mcsmith@millermartin.com, sdiegel@millermartin.com QVC, INC. nmetz@saul.com NATHANIEL METZ on behalf of Creditor PHILIP L ROBERTSON on behalf of Creditor RICHARD A STIEGLITZ on behalf of Interest Exton/Whiteland Devco probertson@robertsonlg.com on behalf of Interested Party Eaton Vance Limited Duration Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Flagship CLO V rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Creditor Gleacher Products Corp rstieglitz@cahill.com, mmcloughlin@cahill.com Senior Debt Portfolio rstieglitz@cahill.com, RICHARD A STIEGLITZ on behalf of Interested Party mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO VII Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Grayson & Co. rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Senior Income Trust rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com on behalf of Interested Party Nationwide Mutual Insurance Company RICHARD A STIEGLITZ rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Tralee CDO I Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO IX Ltd rstieglitz@cahill.com, mmcloughlin@cahill.com RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Life Insurance Company rstieglitz@cahill.com, mmcloughlin@cahill.com ROBERT A GUY on behalf of Creditor RPAI US Management, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor Brixmor Property Group, Inc. bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor The Macerich Company bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor PFP Columbus II, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com Case 3:13-bk-04006 Doc 489 Filed 07/04/13 Entered 07/05/13 01:15:05 Desc

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Date Revd: Jul 02, 2013

District/off: 0650-3

User: sba1848

Form ID: pdf001 Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) ROBERT A GUY on behalf of Creditor 3M Corp. bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor Novi Town Center Investors, LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor UCR Asset Services bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor Passco Companies LLC bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com ROBERT A GUY on behalf of Creditor Deutsche Asset Wealth Management bguy@fbtlaw.com, ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fb tlaw.com on behalf of Interested Party HOOVER INC rjwelho@gmail.com on behalf of Interested Party ROYAL APPLIANCE MFG CO rjwelho@gmail.com ROBERT J WELHOELTER ROBERT J WELHOELTER ROBERT L LEHANE on behalf of Creditor Regency Centers, L.P. kdwbankruptcydepartment@kelleydrye.com ROBERT L LEHANE on behalf of Creditor DDR Corp. kdwbankruptcydepartment@kelleydrye.com ROBIN BICKET WHITE on behalf of Creditor UCR Asset Services rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor The Macerich Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Inland Western Gurnee, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE Springfield Square South, L.P. rwhite@fbtlaw.com, on behalf of Creditor bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor PFP Columbus II, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE 3M Corp. rwhite@fbtlaw.com, on behalf of Creditor bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Regency Centers Corporation rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Jardel Co., Inc. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor DDRTC Fayette Parwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com DDRTC Fayette Pavilion I and II LLC ROBIN BICKET WHITE on behalf of Creditor Novi Town Center Investors, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com on behalf of Creditor ROBIN BICKET WHITE Microban (Americas), a division of Microban Products Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Brixmor Property Group, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Inland Western Oswego Douglass, L.L.C. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor RPAI US Manageme ROBIN BICKET WHITE RPAI US Management, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Grant One Associates, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor DDR Corp. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Jartown, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Committee Spring rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com Springfield Square South, L.P. Passco Companies LLC rwhite@fbtlaw.com, ROBIN BICKET WHITE on behalf of Creditor bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor BRE DDR Riverdale Village Inner Ring, LLC rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com ROBIN BICKET WHITE on behalf of Creditor Regency Centers, L.P. rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com SEAN CHARLES KIRK on behalf of Interested Party Center Place Shopping Center LLC skirk@bonelaw.com SEAN CHARLES KIRK on behalf of Creditor Centennial Lakes Plaza, LLC skirk@bonelaw.com STEPHAN HARRIS GOLDSTEIN on behalf of Creditor The Shoppes at Flowers Mill $\verb+sgoldstein@doriangoldstein.com+$ SUSAN L. LISSANT on behalf of Creditor Missouri Department of Revenue mdtn@dor.mo.gov THOMAS H. FORRESTER on behalf of Creditor QVC, INC. TForrester@GSRM.COM, BKE@GSRM.COM ustpregion08.na.ecf@usdoj.gov US TRUSTEE VICTOR W NEWMARK on behalf of Creditor Otay Main Street, LLC vnewmark@evict.net, bankruptcy@evict.net VICTOR W NEWMARK on behalf of Creditor SFERS Real Estate Corp. J vnewmark@evict.net, bankruptcy@evict.net WILLIAM FREDERICK MCCORMICK on behalf of Creditor Tennessee Department of Revenue agbanklundin@ag.tn.gov WILLIAM L KIDD on behalf of Creditor Equity One (Louisiana Portfolio) LLC wlkpc@mindspring.com Doc 489 Filed 07/04/13 Entered 07/05/13 01:15:05 Desc Case 3:13-bk-04006 Imaged Certificate of Notice Page 4 of 8

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Date Rcvd: Jul 02, 2013

District/off: 0650-3

User: sba1848

District/off: 0650-3

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

WILLIAM L KIDD on behalf of Creditor Equity One (Southeast Portfolio), Inc. wlkpc@mindspring.com

winbeguningebrind				
WILLIAM L NORTON,	III on	behalf of	Debtor	ASP Oreck, Inc. bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Manufacturing Co. bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Holdings, LLC bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Corporation bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck HomeCare, LLC bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Merchandising, LLC bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Direct, LLC bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Vecteur, LLC bnorton@babc.com
WILLIAM L NORTON,	III on	behalf of	Debtor	Oreck Sales, LLC bnorton@babc.com
				TOTAL: 143

Keith M. Lundin U.S. Bankruptcy Judge Dated: 07/01/13



UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:

Chapter 11

ORECK CORPORATION, ET AL.,

Debtors.¹

Case No. 13-04006

Judge Lundin (Jointly Administered)

ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF MAY 17, 2013

Upon consideration of the application (the "<u>Application</u>")² of the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of the above-captioned debtors and debtors-in-possession (the "<u>Debtors</u>") for authorization to employ and retain Lowenstein Sandler LLP ("<u>Lowenstein Sandler</u>") to serve as counsel for the Committee, effective as of May 17, 2013; and upon consideration of the declaration of Sharon Levine in support of the Application; and the Court being satisfied that Lowenstein Sandler neither holds nor represents any interest adverse to the Debtors' estates with respect to the matters upon which the firm is to be engaged, and that the employment of Lowenstein Sandler is necessary and in the best interests

¹ The Debtors are: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Application.

of the Committee; and notice of the Application having been given to the Office of the United States Trustee, counsel to the Debtors, the Debtors' largest unsecured creditors, and all parties having filed notices of appearance and requests for notices and pleadings in this case; and no other notice being required; and after due deliberation and sufficient cause appearing therefor,

It is hereby **ORDERED** as follows:

1. The Application is granted.

2. Pursuant to section 1103 of the Bankruptcy Code and Bankruptcy Rule 2014, the Committee is authorized and empowered to employ and retain Lowenstein Sandler, effective as of May 16, 2013, to serve as its counsel in the above-captioned cases.

3. Lowenstein Sandler shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, and any applicable orders entered by this Court in respect of compensation of professionals.

4. This Court shall retain jurisdiction over any and all matters arising from or relating to the interpretation of implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

SUBMITTED AND APPROVED FOR ENTRY:

/s/Daniel H. Puryear

Daniel H. Puryear; No. 18190 Puryear Law Group 102 Woodmont Blvd., Suite 520 Nashville, TN 37205 (615) 630-6601 – Telephone (615) 630-6602 – Facsimile dpuryear@puryearlawgroup.com

and

<u>/s/ Sharon L. Levine</u> Sharon L. Levine, Esq. Kenneth A. Rosen, Esq. Lowenstein Sandler LLP 65 Livingston Avenue Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile) slevine@lowenstein.com krosen@lowenstein.com

Proposed Counsel for the Official Committee of Unsecured Creditors

This Order has Been electronically signed. The Judge's signature and Court's seal appear at the top of the first page. United States Bankruptcy Court.