

United States Bankruptcy Court
Middle District of Tennessee

In re:
Oreck Corporation
Debtor

Case No. 13-04006-KML
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: sba1848
Form ID: pdf001

Page 1 of 5
Total Noticed: 1

Date Rcvd: Jul 02, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 04, 2013.

db +Oreck Corporation, 565 Marriott Dr., Suite 300, Nashville, TN 37214-5022

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

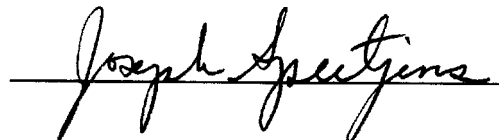
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 04, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 2, 2013 at the address(es) listed below:

ALEXANDRA E. DUGAN on behalf of Debtor Oreck Sales, LLC adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck Merchandising, LLC adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck Direct, LLC adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor ASP Oreck, Inc. adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck Manufacturing Co. adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck Corporation adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck HomeCare, LLC adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Vecteur, LLC adugan@babc.com
 ALEXANDRA E. DUGAN on behalf of Debtor Oreck Holdings, LLC adugan@babc.com
 BARBARA DALE HOLMES on behalf of Creditor 8600 Associates Limited Partnership bdh@h3gm.com, usbcmail@h3gm.com
 BARBARA DALE HOLMES on behalf of Creditor 3600 Colonnade, LLC bdh@h3gm.com, usbcmail@h3gm.com
 BARBARA DALE HOLMES on behalf of Creditor Equity One (Southeast Portfolio), Inc. bdh@h3gm.com, usbcmail@h3gm.com
 BETH ROBERTS DERRICK on behalf of U.S. Trustee US TRUSTEE beth.r.derrick@usdoj.gov
 BRIAN DAVID HUBEN on behalf of Creditor The Macerich Company brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
 BRIAN DAVID HUBEN on behalf of Creditor UCR Asset Services brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
 BRIAN DAVID HUBEN on behalf of Creditor Passco Companies LLC brian.huben@kattenlaw.com, dustin.branch@kattenlaw.com;carole.levine@kattenlaw.com;donna.carolo@kattenlaw.com
 CHARLES M WALKER on behalf of U.S. Trustee US TRUSTEE charles.walker@usdoj.gov
 DANIEL HAYS PURYEAR on behalf of Creditor Committee Official Committee of Unsecured Creditors dpuryear@puryearlawgroup.com
 DAVID W HOUSTON, IV on behalf of Interested Party Oreck Acquisition Holdings LLC dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com
 DENNIS W LOUGHLIN on behalf of Creditor Johnson Electric North America dloughlin@wnj.com, robinclark@wnj.com
 DIANE W SANDERS on behalf of Creditor Nueces County austin.bankruptcy@publicans.com
 DIANE W SANDERS on behalf of Creditor Round Rock ISD austin.bankruptcy@publicans.com
 DONALD J RAFFERTY on behalf of Interested Party SI Jacobson Manufacturing Company DRAFFERTY@CTKS.COM
 DUSTIN P BRANCH on behalf of Creditor Passco Companies LLC dustin.branch@kattenlaw.com
 DUSTIN P BRANCH on behalf of Creditor The Macerich Company dustin.branch@kattenlaw.com
 DUSTIN P BRANCH on behalf of Creditor UCR Asset Services dustin.branch@kattenlaw.com
 David L POLLACK on behalf of Creditor Novi Town Center Investors, LLC pollack@ballardspahr.com
 David L POLLACK on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com
 ERIC C. COTTON on behalf of Creditor DDR Corp. ECotton@ddr.com
 ERIKA R. BARNES on behalf of Creditor Zhao Hui Filters (US) Inc. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com
 ERIKA R. BARNES on behalf of Creditor Empire Die Casting Co., Inc. ebarnes@stites.com, Nashvillebankruptcyfilings@stites.com
 FAISAL DELAWALLA on behalf of Interested Party Oreck Acquisition Holdings LLC fdelawal@burr.com, dhouston@burr.com;mmayes@burr.com
 H ELIZABETH WELLER on behalf of Creditor TARRANT COUNTY dallas.bankruptcy@lgbs.com
 H ELIZABETH WELLER on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com
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 H ELIZABETH WELLER on behalf of Creditor Gregg County dallas.bankruptcy@lgbs.com
 H ELIZABETH WELLER on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com
 ILEANA MARIA HERNANDEZ on behalf of Creditor Karlen Williams Graybill Advertising, Inc. ihernandez@manatt.com
 JASON M BERGERON on behalf of Creditor RPAI US Management, LLC jbergeron@fbtlaw.com, sfarrell@fbtlaw.com;pharris@fbtlaw.com
 JEFFREY KURTZMAN on behalf of Creditor Springfield South, L.P. jkurtzma@klehr.com
 JOHN HAYDEN ROWLAND on behalf of Interested Party Black Diamond Commercial Finance, LLC businessbknash@bakerdonelson.com
 JOHN P DILLMAN on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
 JOHN P DILLMAN on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com
 JOHN P DILLMAN on behalf of Creditor Harris County houston_bankruptcy@publicans.com
 JOHN P DILLMAN on behalf of Creditor Montgomery County houston_bankruptcy@publicans.com
 JOSEPH E SHICKICH, JR on behalf of Interested Party Microsoft Corporation and Microsoft Licensing GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com
 JOSEPH P RUSNAK on behalf of Creditor Microsoft Licensing, GP JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com
 JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Mutual Insurance Company joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
 JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Short Duration Diversified Income Fund joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
 JOSEPH R. PROCHASKA on behalf of Creditor Gleacher Products Corp joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
 JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Senior Income Trust joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
 JOSEPH R. PROCHASKA on behalf of Interested Party Flagship CLO V joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com
 JOSEPH R. PROCHASKA on behalf of Interested Party Grayson & Co. joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JOSEPH R. PROCHASKA on behalf of Interested Party Senior Debt Portfolio
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Limited Duration Income Fund
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Nationwide Life Insurance Company
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JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO IX Ltd
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JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund
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JOSEPH R. PROCHASKA on behalf of Interested Party Eaton Vance CDO VIII Ltd.
joeprochaska@ptqflegal.com, ecfmiddle@ptqflegal.com

JOSEPH R. PROCHASKA on behalf of Interested Party Tralee CDO I Ltd joeprochaska@ptqflegal.com,
ecfmiddle@ptqflegal.com

KATIE L MASON on behalf of Creditor Judge Enterprises, LLC kmason@reinhardtlaw.com

KATIE L MASON on behalf of Creditor Richter Realty & Investment, Inc. kmason@reinhardtlaw.com

LINDA W. KNIGHT on behalf of Creditor QVC, INC. LKNIGHT@GSRM.COM, BKE@GSRM.COM

LLOYD E MUELLER on behalf of U.S. Trustee US TRUSTEE Lloyd.E.Mueller@usdoj.gov

MARY LAUREN TEAGUE on behalf of Creditor Scripps Networks Interactive, Inc.
Lexbankruptcy@wyattfirm.com

MATTHEW ADAMSON on behalf of Interested Party Center Place Shopping Center LLC
madamson@jbsl.com

MICHAEL EDWARD COLLINS on behalf of Creditor SVF HIGHLAND RIDGE, LLC mcollins@manierherod.com,
TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Creditor USAA Real Estate Company
mcollins@manierherod.com, TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Creditor HR NASH, LLC mcollins@manierherod.com,
TN44@ecfcbis.com; acarper@manierherod.com; rmiller@manierherod.com

MICHAEL F MCGRATH on behalf of Creditor Tamarack Village Shopping Center
mfmcgrath@ravichmeyer.com

MITCHELL CRAIG SMITH on behalf of Creditor Park Associates mcsmith@millermartin.com,
sdiegel@millermartin.com

NATHANIEL METZ on behalf of Creditor QVC, INC. nmetz@saul.com

PHILIP L ROBERTSON on behalf of Creditor Exton/Whiteland Devco probertson@robertsonlg.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Limited Duration Income Fund
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Flagship CLO V rstieglitz@cahill.com,
mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance VT Floating-Rate Income Fund
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Creditor Gleacher Products Corp rstieglitz@cahill.com,
mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Senior Debt Portfolio rstieglitz@cahill.com,
mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Institutional Senior Loan Fund
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO VII Ltd
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Grayson & Co. rstieglitz@cahill.com,
mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Senior Income Trust
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RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance Short Duration Diversified
Income Fund rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Mutual Insurance Company
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Tralee CDO I Ltd rstieglitz@cahill.com,
mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Eaton Vance CDO IX Ltd
rstieglitz@cahill.com, mmcloughlin@cahill.com

RICHARD A STIEGLITZ on behalf of Interested Party Nationwide Life Insurance Company
rstieglitz@cahill.com, mmcloughlin@cahill.com

ROBERT A GUY on behalf of Creditor RPAI US Management, LLC bguy@fbtlaw.com,
ldavis@fbtlaw.com; bmassaro@fbtlaw.com; ejokinen@proskauer.com; ABerkowitz@proskauer.com; sfarrell@fb
tlaw.com

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tlaw.com

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tlaw.com

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ldavis@fbtlaw.com; bmassaro@fbtlaw.com; ejokinen@proskauer.com; ABerkowitz@proskauer.com; sfarrell@fb
tlaw.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ROBERT A GUY on behalf of Creditor 3M Corp. bguy@fbtlaw.com,
ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Novi Town Center Investors, LLC bguy@fbtlaw.com,
ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor UCR Asset Services bguy@fbtlaw.com,
ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Passco Companies LLC bguy@fbtlaw.com,
ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT A GUY on behalf of Creditor Deutsche Asset Wealth Management bguy@fbtlaw.com,
ldavis@fbtlaw.com;bmassaro@fbtlaw.com;ejokinen@proskauer.com;ABerkowitz@proskauer.com;sfarrell@fbtlaw.com

ROBERT J WELHOELTER on behalf of Interested Party HOOVER INC rjwelho@gmail.com

ROBERT J WELHOELTER on behalf of Interested Party ROYAL APPLIANCE MFG CO rjwelho@gmail.com

ROBERT L LEHANE on behalf of Creditor Regency Centers, L.P.
kdwbankruptcydepartment@kelleydrye.com

ROBERT L LEHANE on behalf of Creditor DDR Corp. kdwbankruptcydepartment@kelleydrye.com

ROBIN BICKET WHITE on behalf of Creditor UCR Asset Services rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor The Macerich Company rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Inland Western Gurnee, L.L.C. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Springfield Square South, L.P. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor PFP Columbus II, LLC rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor 3M Corp. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Regency Centers Corporation rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Jardel Co., Inc. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor DDRTC Fayette Pavilion I and II LLC
rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Novi Town Center Investors, LLC rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Microban (Americas), a division of Microban Products
Company rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Brixmor Property Group, LLC rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Inland Western Oswego Douglass, L.L.C.
rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor RPAI US Management, LLC rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Grant One Associates, L.P. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor DDR Corp. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Jartown, L.P. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Springfield Square South, L.P.
rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Passco Companies LLC rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor BRE DDR Riverdale Village Inner Ring, LLC
rwhite@fbtlaw.com, bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

ROBIN BICKET WHITE on behalf of Creditor Regency Centers, L.P. rwhite@fbtlaw.com,
bmassaro@fbtlaw.com;sfarrell@fbtlaw.com

SEAN CHARLES KIRK on behalf of Interested Party Center Place Shopping Center LLC
skirk@bonelaw.com

SEAN CHARLES KIRK on behalf of Creditor Centennial Lakes Plaza, LLC skirk@bonelaw.com

STEPHAN HARRIS GOLDSTEIN on behalf of Creditor The Shoppes at Flowers Mill
sgoldstein@doriangoldstein.com

SUSAN L. LISSANT on behalf of Creditor Missouri Department of Revenue mdtn@dor.mo.gov

THOMAS H. FORRESTER on behalf of Creditor QVC, INC. TForrester@GSRM.COM, BKE@GSRM.COM

US TRUSTEE ustpreion08.na.ecf@usdoj.gov

VICTOR W NEWMARK on behalf of Creditor Otay Main Street, LLC vnewmark@evict.net,
bankruptcy@evict.net

VICTOR W NEWMARK on behalf of Creditor SFERS Real Estate Corp. J vnewmark@evict.net,
bankruptcy@evict.net


WILLIAM FREDERICK MCCORMICK on behalf of Creditor Tennessee Department of Revenue
agbanklundin@ag.tn.gov

WILLIAM L KIDD on behalf of Creditor Equity One (Louisiana Portfolio) LLC wlkpc@mindspring.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

WILLIAM L KIDD	on behalf of Creditor	Equity One (Southeast Portfolio), Inc. wlkpc@mindspring.com
WILLIAM L NORTON, III	on behalf of Debtor	ASP Oreck, Inc. bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Manufacturing Co. bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Holdings, LLC bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Corporation bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck HomeCare, LLC bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Merchandising, LLC bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Direct, LLC bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Vecteur, LLC bnorton@babc.com
WILLIAM L NORTON, III	on behalf of Debtor	Oreck Sales, LLC bnorton@babc.com

TOTAL: 143



Keith M. Lundin
U.S. Bankruptcy Judge
Dated: 07/01/13



UNITED STATES BANKRUPTCY COURT FOR
THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:

ORECK CORPORATION, *ET AL.*,

Debtors.¹

Chapter 11

Case No. 13-04006

Judge Lundin
(Jointly Administered)

AMENDED

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF
GAVIN/SOLMONESE LLC *NUNC PRO TUNC* TO MAY 20, 2013 AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the *Application Of The Official Committee Of Unsecured Creditors For An Order Pursuant To Bankruptcy Code Sections 328 And 1103 And Bankruptcy Rule 2014 Approving The Employment And Retention Of Gavin/Solmonese LLC As Financial Advisor To The Official Committee Of Unsecured Creditors* (the "Application")² *nunc pro tunc* to May 20, 2013; and the Court being satisfied, based upon the representations made in the Application and the Declaration of Edward T. Gavin, CTP, that Gavin/Solmonese LLC ("Gavin/Solmonese") represents or

¹ The Debtors are: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC.

² All capitalized terms not otherwise defined herein shall assume the meanings ascribed to them in the Application.

holds no interests adverse to the Debtors, their estates, or the Committee in connection with these cases, and that the employment of Gavin/Solmonese is necessary and is in the best interests of the Debtors' estates; and it appearing that Gavin/Solmonese is a "disinterested person" as the term is defined in Section 101(14) of the Bankruptcy Code; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and this Application in this District is proper pursuant to 29 U.S.C. §§ 1408 and 1409; and it appearing that sufficient notice of the Application has been given; and good cause having been shown, it is hereby

ORDERED that the Application is GRANTED as set forth herein; and it is further

ORDERED that the retention of Gavin/Solmonese as financial advisor to the Committee to perform all of the services set forth in the Application on the terms set forth in the Application is approved pursuant to sections 328 and 1103 of the Bankruptcy Code, *nunc pro tunc* to May 20, 2013; and it is further

ORDERED that Gavin/Solmonese shall be compensated as financial advisor to the Committee, which work shall be billed on a tenth-of-an-hourly basis, in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Federal Rules of Bankruptcy Procedure, Local Rules of the Court, any administrative order governing the payment of professional fees in these cases, and any such procedures as may be fixed by order of this Court; provided, however, that Gavin/Solmonese's allowed fees from May 20, 2013 through and including July 1, 2013, shall be capped at the lesser of Gavin/Solmonese's actual allowed fees for such period or \$85,000.00; and it is further

ORDERED, that to the extent this Order is inconsistent with any prior order or pleading with respect to the Application in these cases, the terms of this Order shall govern; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS
INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED AND SUBMITTED
FOR ENTRY:

/s/ Daniel H. Puryear

Daniel H. Puryear; No. 18190
Maximilian R. Loosen; No. 27388
102 Woodmont Boulevard
Woodmont Centre, Suite 520
Nashville, TN 37205
(615) 630-6601 – Telephone
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mloosen@puryearlawgroup.com

and

LOWENSTEIN SANDLER LLP

/s/ Sharon L. Levine

Sharon L. Levine, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
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(973) 597-2400 - Facsimile
slevine@lowenstein.com

Proposed Counsel for the Official Committee of Unsecured Creditors

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.