

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
<b>Oreck Corporation,</b>	)	Case No. 13-04006
<b>ASP Oreck, Inc.</b>	)	Case No. 13-04008
<b>Oreck Direct, LLC</b>	)	Case No. 13-04009
<b>Oreck Merchandising, LLC</b>	)	Case No. 13-04015
<b>Oreck HomeCare, LLC</b>	)	Case No. 13-04012
<b>Vecteur, LLC</b>	)	Case No. 13-04017
<b>Oreck Holdings, LLC</b>	)	Case No. 13-04010
<b>Oreck Manufacturing Company</b>	)	Case No. 13-04013
<b>Oreck Sales, LLC</b>	)	Case No. 13-04016
	)	Judge Lundin
565 Marriot Dr., Suite 300	)	
Nashville, TN 37214	)	
Debtors.	)	

**ORDER APPROVING EMPLOYMENT OF BMC GROUP, INC.  
AS NOTICING AGENT FOR THE DEBTORS**

Upon consideration of the application (the "Application")<sup>1</sup> of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), pursuant to 28 U.S.C. § 156(c) and Rule 2002 of the Federal Rules of Bankruptcy Procedure, for entry of an order authorizing the Debtors to retain BMC Group, Inc. ("BMC Group") as noticing agent ("Noticing Agent"), pursuant to the terms of the Agreement for Services (the "Retention Agreement"), attached to the Application as Exhibit A; it appearing that the Court being authorized pursuant to 28 U.S.C. § 156(c) to utilize, at the Debtors' expense, outside agents and facilities to provide notices to parties in Title 11

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<sup>1</sup> Capitalized terms used, but not otherwise defined, herein shall have those meanings ascribed to them in the Motion.

cases, and the Court being satisfied that BMC Group has the capability and experience to provide such services, and that BMC Group does not hold an interest adverse to the Debtors or their estates respecting the matters upon which they are to be engaged; and the Court having found that: (a) it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) venue of the Application and these Chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (d) good and sufficient notice of the Application having been given; (e) no other or further notice being required; (f) the employment of BMC Group is in the best interests of the Debtors, their estates, creditors, and other parties in interest; and (g) good and sufficient cause exists for granting the Application. Therefore, it is hereby ORDERED that:

1. The Debtors are authorized, pursuant to 28 U.S.C. § 156(c) and Rule 2002(a) of the Federal Rules of Bankruptcy Procedure to retain and employ BMC Group as their Noticing Agent in these cases, upon the terms and conditions set forth in the Application and in the Retention Agreement *nunc pro tunc* to the date of filing of these cases.

2. Except as provided herein, the Retention Agreement is approved.

3. The Debtors are authorized to compensate BMC Group for its services and reimburse BMC Group for any related expenses in accordance with applicable provisions of the Retention Agreement without the need for BMC Group to file any fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses, and such fees and expenses of BMC Group shall be treated as administrative expenses of the Debtors' Chapter 11 estates and shall be paid by the Debtors in the ordinary course of business. BMC Group shall apply the balance of its Retainer (after the payment of prepetition fees and expenses)

against any postpetition fees and expenses prior to payment under any carve-out provided for in any cash collateral or financing orders entered in the Chapter 11 cases.

4. In the event these Chapter 11 cases are converted to cases under Chapter 7 of the Bankruptcy Code, BMC Group will continue to be paid for its services in accordance with 28 U.S.C. § 156(c) until such time that its services are determined to no longer be needed by the Clerk's Office and if the case is converted to Chapter 7, the Chapter 7 trustee.

5. In the event that BMC Group is unable to provide the services set out in this Order, BMC Group will immediately notify the Clerk's Office, the Debtors and their counsel and will turn over all case related computer information as directed by the Clerk's Office, the Debtors, their counsel, or if applicable, the Chapter 7 trustee.

6. This Court shall retain exclusive jurisdiction over all matters arising out of or related to the Motion, the Retention Agreement, and this Order.

**This Order Was Signed And Entered  
Electronically as Indicated At The Top Of The  
First Page**

APPROVED FOR ENTRY:

/s/ William L. Norton III  
William L. Norton, III (# 10075)  
Alexandra E. Dugan (#30420)  
Bradley Arant Boult Cummings LLP  
1600 Division St., Suite 700  
Nashville, Tennessee 37203  
(615) 252-2397  
(615) 252-6397 (fax)  
[bnorton@babco.com](mailto:bnorton@babco.com)