

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
ORECK CORPORATION, et al)	Case No. 13-04006
)	
565 Marriott Dr., Suite 300)	Judge Lundin
Nashville, TN 37214)	(Jointly Administered)
)	
Debtors.)	

NOTICE OF COMPLETION OF AUCTION

Notice is hereby provided that the Debtors conducted the Auction of the Debtors assets on July 8, 2013 pursuant to the Sales Procedures approved by the Court by Order entered June 19, 2013.(the "Sales Procedure Order")¹ Pursuant to the Notice of Debtor's Intent to (I) Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Lease of Nonresidential Real Property and (II) Cure Amounts Related Thereto filed June 19, 2013, the Debtors provide notice of the following:

1. Upon consultation with the Notice Parties at the Auction, Royal Appliance Manufacturing Company, an Ohio corporation, was determined to be the Successful Bidder, and Oreck Acquisition Holdings LLC was determined to be the Back-Up Bidder.

2. The list of the Assumable Executory Contracts that the Debtors seek to assume and assign to the Successful Bidder, subject to the terms of the Asset Purchase Agreement proposed by the Successful Bidder, can be found at the following website:
http://docs.bmcgroup.com/OreckCorp/docs/rptContracts_AllAssumedContracts_20130626.pdf.

¹ Defined terms have the meaning in the Sales Procedure Order.

These same contracts and leases will be the contracts that the Debtors will seek to assume and assign to the Back-Up Bidder, if needed.

3. The Court will hold a hearing on the Debtors' motion to approve the terms of the sale to the Successful Bidder on July 16, 2013, commencing at 9:00 am, Courtroom Two, 701 Broadway, Nashville, TN 37203. Any objection to the sale must be filed with the Court and serve pursuant to the Sales Procedure Order on or before noon, July 15, 2013 (central time).

Dated: July 9, 2013.

Respectfully Submitted:

/s/ William L. Norton, III

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