

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)
) Chapter 11
Oreck Corporation,) Case No. 13-04006
ASP Oreck, Inc.) Case No. 13-04008
Oreck Direct, LLC) Case No. 13-04009
Oreck Merchandising, LLC) Case No. 13-04015
Oreck HomeCare, LLC) Case No. 13-04012
Vecteur, LLC) Case No. 13-04017
Oreck Holdings, LLC) Case No. 13-04010
Oreck Manufacturing Company) Case No. 13-04013
Oreck Sales, LLC) Case No. 13-04016
) Judge Lundin

565 Marriot Dr., Suite 300
Nashville, TN 37214

Debtors.

**ORDER ON DEBTORS' MOTION FOR AN ORDER ADMINISTRATIVELY
CONSOLIDATING CASES AND ESTABLISHING CERTAIN NOTICE, CASE
MANAGEMENT AND ADMINISTRATIVE PROCEDURES**

Upon the Motion¹ of the above-captioned debtors and debtors in possession (the “Debtors”), pursuant to Sections 102 and 105(a) of the United States Bankruptcy Code (“Bankruptcy Code”) and Rules 2002(m) and 9007 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”) to administratively consolidate the above Chapter 11 cases and establish certain notice, case management and administrative procedures as is more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and notice of the Motion having been adequate and apparent under the circumstances; and the Court having determined

¹ Any capitalized terms not defined herein shall have the meaning attributed to them in the accompanying Motion.

that the relief sought in the Motion is in the best interests of the Debtors, its creditors, and all parties in interest; and upon the Motion and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED

1. Each of the above Chapter 11 cases will be administratively consolidated into the Chapter 11 case of Oreck Corporation, Case No. 13-4006.

2. Every notice, motion or application, and all briefs, memoranda, affidavits, declarations or other documents filed concurrently in support thereof in these cases (collectively, the "Filings") shall be subject to the notice procedures described herein (the "Notice Procedures"), which Notice Procedures are hereby implemented and approved pursuant to Sections 102(1) and 105 of the Bankruptcy Code and Bankruptcy Rules 2002(m) and 9007.

3. All Filings shall be filed with the Court in accordance with regular Court procedures.

4. BMC Group, Inc. ("BMC") shall act as the noticing agent for the Debtors in these cases, as more fully described below.

5. BMC shall monitor the docket in this case and coordinate with Debtors' counsel to ensure that BMC has copies of all Filings in the Debtors' case.

6. All Filings in this case shall be served upon all entities with a particularized interest in the Filing and the "Master Service List" defined as follows:

- a. The Debtor and its counsel;
- b. The Office of the United States Trustee;
- c. The twenty largest unsecured creditors, until such time as an unsecured creditor's committee is formed pursuant to Section 1102 of the Bankruptcy Code;
- d. Counsel to any official committee(s) established in these cases pursuant to Section 1102 of the Bankruptcy Code (the "Committee");

- e. All secured creditors and counsel;
- f. All Tennessee Local Counsel having entered a notice of appearance in these cases, but in each such case only one copy of the Filing regardless of how many creditors or parties in interest the Tennessee Local Counsel represents;
- g. The Internal Revenue Service and Tennessee Attorney General as required by Local Rules;
- h. All State Attorney Generals where the Debtors have operating retail stores; and
- i. All parties requesting notice by filing a request for notice in the case.

7. Parties may be added or deleted from the Master Service List upon written request for good and sufficient cause, in accordance with the procedures set forth in this Order.

8. All Filings shall be noticed in accordance with the applicable provisions of Bankruptcy Rule 2002; provided, however, that nothing in this Order shall prejudice (i) the rights of any party in interest to move the Court to further limit or expand notice of such matters and proceedings upon a showing of good cause, including, but not limited to, the right to file a motion seeking emergency *ex parte* consideration or consideration upon shortened time; or (ii) the rights of any party to seek an enlargement or reduction of a time period under Bankruptcy Rule 9006(b) or (c).

9. Service of all Filings shall be sufficient if by first class mail, electronic mail (if available), or facsimile (if available).

10. In matters where particular notices are required by Bankruptcy Rules 2002(a) and (b), 4001, 6004, 6006, 6007, or 9019, parties shall serve all such Filings pursuant to the requirements of those Bankruptcy Rules.

11. Notice given in accordance with the Notice Procedures shall be deemed adequate pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of the United States

District Court for the District of Tennessee and for the United States Bankruptcy Court for the Middle District of Tennessee.

12. A copy of this Order shall be served by BMC on all creditors.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

This Order Was Signed And Entered Electronically as Indicated At The Top Of The First Page.

APPROVED FOR ENTRY:

/s/ William L. Norton III

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