

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
ORECK CORPORATION, et al)	Case No. 13-04006
)	
565 Marriott Dr., Suite 300)	Judge Lundin
Nashville, TN 37214)	(Jointly Administered)
)	
Debtors.)	

**NOTICE OF FILING OF (I) MARKED-UP ASSET PURCHASE AGREEMENT AND (II)
ORDER APPROVING SALE**

Notice is hereby provided of the filing of a “Marked Agreement” which is a comparison between the Amended and Restated Asset Purchase Agreement dated June 19, 2013 by and between the Debtors in this jointly administered Chapter 11 case and Oreck Acquisition Holdings LLC, and the Asset Purchase Agreement between the Debtors and Royal Appliance Manufacturing Company. Notice is also provided of the filing of a comparison between the submitted order approving the sale to Oreck Acquisition Holdings LLC and the submitted order approving the sale to Royal Appliance Manufacturing Company for the hearing scheduled for July 16, 2013.

Respectfully Submitted:

/s/ William L. Norton, III

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