

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re) Chapter 11
)
ORECK CORPORATION., <i>et al.</i> ,) Case No. 13-04006
) Judge Lundin
Debtors) (Jointly Administered)

DOCKET AGENDA FOR HEARINGS ON JULY 16, 2013

Oreck Corporation, by and through counsel, hereby submits this docket agenda and status report for the Debtors' following motions scheduled to be heard on June 16, 2013.

1. Application to Employ Carl Marks Advisory Group, LLC (the "Carl Marks Application") (Docket # 181). Objections due June 18, 2013:

- (ii) Objection by U.S. Trustee (Docket # 341)
- (iii) Witness and Exhibits (Docket # 549)
- (iv) Stipulations (Docket #___)

TO BE HEARD WITH WITNESSES AFTER THE HEARING ON
THE SALES MOTION

2. Motion to Approve Sale (the "Sale Motion") (Docket # 93, 176, 199, and 556).

- (a) Substantive Objections to Sale, due July 15, 2013 at 12:00 P.M.:
 - (i) Debtors' Memorandum with draft of Asset Purchase Agreement and Proposed Order (Docket # 556)
 - (ii) Asset Purchase Agreement with OAC Acquisition Company LLC
 - (iii) Proposed Sales Order

(iv) Objection by U.S. Trustee (Docket # 545): RESOLVED BY PROPOSED SALES ORDER.

(v) Limited Objection by Gleacher Products Corp., (Docket # 564): RESOLVED BY PROPOSED SALES ORDER.

(vi) Limited Objection by Unsecured Creditor's Committee (Docket # 569): RESOLVED BY PROPOSED SALES ORDER.

(vii) Limited Objection by Empire Die Die Casting Co., Inc. ("Empire") (Docket # 463): RESOLVED BY PROPOSED SALES ORDER.

(viii) Limited Objection by QVC, Inc.: RESOLVED per revised Asset Purchase Agreement between the Debtors and OAC Acquisition Company, LLC.

(ix) Limited Objection by Brixmor Property Group, Inc. and Novi Town Center Investors, LLC (Docket # 535): RESOLVED BY THE SUPPLEMENTAL NOTICE (Docket # 549).

(x) Limited Objection by Macerich Company, Passco Companies, LLC, UCR Asset Services and Deutsche Asset & Wealth Management (Docket # 544): RESOLVED BY THE SUPPLEMENTAL NOTICE (Docket # 549).

(xi) Limited Objection by PFP Columbus II, LLC (Docket # 554): RESOLVED BY THE SUPPLEMENTAL NOTICE (Docket # 549).

(xii) Joinder of Grant One Associates, L.P. (Docket # 555), Urbancal Oakland Plaza LLC, (Docket # 560), KIOP Enfield, LP and PK 1 Olympia Square (Docket # 561), Inland Western Gurnee, L.L.C. and Inland

Western Oswego Douglass, L.L.C. (Docket # 562), Gwinnet Prado, L.P. (Docket # 566), DDR Corp., DDRTC Fayette Pavilion I and II, LLC, BRE DDR Riverdale Village Inner Ring, LLC, Regency Centers, L.P., and Regency Centers Corp. (Docket # 572) in the limited objections by various landlords listed above.

(xiii) Limited Objection by Local Tax Authorities (Docket # 464):

UNDERSTAND THAT OBJECTION WILL NOT BE PURSUED.

(xiv) Limited Objection by Wells Fargo Equipment Finance

(Docket # 567): TO BE DISCUSSED.

(b) Objections to Cure Amount, due July 2, 2013 at 2:00 P.M. (Central Time): ALL OBJECTIONS WERE RESOLVED BY THE SUPPLEMENTAL NOTICE (Docket # 549).

(i) Springfield Square South, LP, Jardel Co., Inc. and Jartown, LP (Docket # 395)

(ii) Centennial Lakes Plaza, LLC (Docket # 398)

(iii) Shoppes at Flower Mill, LP (Docket # 401)

(iv) Center Place Shopping Center, LLC (Docket # 403)

(v) Equity One (Southeast Portfolio), Inc. (Docket # 405)

(vi) TCPF Limited Partnership, LP (Docket # 406)

(vii) Brixmor Property Group, Inc., Novi Town Center Investors, LLC (Docket # 415)

(viii) Knotice, Ltd (Docket # 418)

(ix) USAA Real Estate Co., SVF Highland Ridge, LLC, HR Nash LLC (Docket # 419)

(x) AmCap Northpoint, LLC (Docket # 421)

(xi) Grant One Associates, LP (Docket # 428)

(xii) 8600 Associates, LP (Docket # 427)

(xiii) PFP Columbus II, LLP (Docket # 426)

(xiv) Microban (Americas) (Docket # 424)

(xv) Inland Western Gurnee, LLC, Inland Western Oswego Douglass, LLC (Docket # 423)

(xvi) Macerich Co., Passco Companies, LLC, UCR Asset Services and Deutsche Asset & Wealth Management (Docket # 422)

(xvii) Exton/Whiteland Devco (Docket # 429)

(xviii) Zhao Hui Filters (US), Inc. (Docket # 434)

(xix) Otay Main Street, LLC (Docket # 435)

(xx) Urbancal Oakland Plaza, LLC (Docket # 442)

(xxi) KIOP Enfield, LP and PK I Olympia Square, LLC (Docket # 446)

(xxii) Park Associates (Docket # 447)

(xxiii) BNSF Logistics International, Inc. (Docket # 448)

(xxiv) Regency Centers Corp. (Docket # 451)

(xxv) WRI-URS South Hill, LLC (Docket # 452)

(xxvi) Teton, LLC (Docket # 455)

(xxvii) DDR Corp, DDRTC Fayette Pavilion I & II, LLC, BRE DDR Riverdale Village Inner Ring, LLC (Docket # 459)

- (xxviii) Karlen Williams Graybill Advertising, LLC (Docket # 460)
- (xxix) PSJ, Inc. (Docket # 461)
- (xxx) Tamarak Village Shopping Center (Docket # 480; untimely)
- (xxxi) Cole MT Chadler (Gateway) AZ, LLC (Docket # 477,
untimely)
- (xxxii) PK I Rainbow Promenade, LLC (Docket # 502, untimely)
- (xxxiii) General Electric Capital Retail Bank (Docket # 443)
- (xxxiv) Microsoft Corp.; Microsoft Licensing, LP (Docket # 420):
- (xxxv) QVC, Inc. (Docket # 399):
- (xxxvi) Coway Co. Ltd. (Docket # 559)
- (xxxvii) Gwinnett Prado, L.P. (Docket # 570).

This 15th day of July 2013.

Respectfully submitted,

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