Sawaya | Segalas

Investment Bankers
to the Consumer Industry

888 Seventh Avenue , 8th Floor
New York, New York 10019

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(212) 331-0160 – *Facsimile*
www.SawayaSegalas.com

July 24, 2013

Mike Robbins and Jeffrey Kies
Carl Marks Advisory Group LLC
Managing Directors
900 Third Avenue
33rd Floor
New York, NY 10022

Success Fee per Engagement Letter dated May 9, 2013		$ 500,000.00
Monthly Engagement Fee (July 2013):		50,000.00
	Total Fees Due	550,000.00
Expenses incurred: May 6 through July 23, 2013		
Communications & Telecomm		$ 15,629.75
Legal Fees (related to fee application and fee process)		5,535.00
Airfare		3,260.99
Postage & Delivery		1,597.93
Research & Data		1,544.37
Hotel		1,361.31
Printing & Reproduction		747.50
Local transportation		487.01
Transportation while traveling		449.66
Meals (late night and working sessions)		414.48
Meals while traveling		38.33
		$ 31,066.33
	Grand Total	**$ 581,066.33**

Securities offered through
Sawaya Segalas Securities, LLC

Kindly remit to:

Bank:	UBS AG
ABA #:	026007993
Credit to:	UBS Financial Services, Inc. Retail
Account #:	101-WA-258641-000
Further Credit To:	Sawaya Segalas & Co., LLC Savings
Account Number:	WE-28988