IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:	)	
	)	Chapter 11
ORECK CORPORATION, et al	)	Case No. 13-04006
	)	
565 Marriott Dr., Suite 300	)	Judge Lundin
Nashville, TN 37214	)	(Jointly Administered)
	)	
Debtors.	)	

NOTICE OF FILING OF FIRST AMENDMENTS TO ASSET PURCHASE AGREEMENT AND TRANSITION SERVICES AGREEMENT

Notice is hereby provided that the Debtors have signed a First Amendment to the Asset Purchase Agreement dated July 24, 2013 (the "APA") and a First Amendment to the Transition Services Agreement dated July 24, 2013 (the "TSA") (copies of which can be found in Docket # 646) in order to extend the Election Period as defined in the APA and the Transition Period as defined in the TSA to the close of business on December 2, 2013. An executed copy of the First Amendment to the APA is attached hereto as Exhibit A and an executed copy of the First Amendment to the TSA is attached hereto as Exhibit B.

Dated Sept. 18, 2013.

Respectfully Submitted:

/s/ William L. Norton, III
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