IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)
ORECK CORPORATION, et al) Chapter 11) Case No. 13-04006) Judge Lundin
565 Marriott Dr., Suite 300 Nashville, TN 37214) (Jointly Administered)
Debtors.)

EXPEDITED MOTION TO CONTINUE STATUS CONFERENCE REGARDING MOTION FOR SUBSTANTIVE CONSOLIDATION

Pursuant to Local Rule 9075-1, the Debtors do hereby request as follows:

- 1. <u>Relief Requested</u>. The Debtors request the Court continue the status conference on the Debtors' Motion for Substantive Consolidation (the "Motion") scheduled for October 2, 2013 at 1:30 p.m.
- 2. <u>Need for Expedited Order.</u> The Debtors and the Committee are in discussion with the objecting parties in order to work out an agreement regarding their objections. Additionally, the Debtors' have not received from Royal Appliance the allocation that Royal proposes regarding the purchase price of the assert sale approved by the Court by Order entered July 19, 2013.
- 3. <u>Notice.</u> A copy of this Expedited Motion and accompanying Agreed Order has been provided to the U.S. Trustee, the Official Committee of Unsecured Creditors and all of the objecting parties to the Debtors' Motion.
- 4. Request Hearing Date. Debtors request this Court enter the accompanying Agreed Order and reschedule the status conference for the Debtors' Motion to a status conference to be held by the Court in December.

Respectfully Submitted,

/s/ William L. Norton III.

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Certificate of Service

The undersigned hereby certifies that on the 27th day of September, 2013, the foregoing document was automatically served via the Courts electronic filing system to those parties registered to receive electronic filings in this case.

/s/ William L. Norton III