IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)
ORECK CORPORATION, et al) Chapter 11) Case No. 13-04006
565 Marriot Dr., Suite 300 Nashville, TN 37214)) Judge Lundin) (Jointly Administered)
Debtors.)

ORDER APPROVING EMPLOYMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLP

This came before the Court upon the Motion of the Debtors requesting authority to employ Pillsbury Winthrop Shaw Pittman LLP ("Pillsbury") as their special counsel relating to matters with the Federal Trade Commission during the pendency of these cases. It appearing to the satisfaction of the Court that notice of the Motion was provided pursuant to Local Rule 9013-1 on May 8, 2013, and that there were no objections to the Motion, and accordingly the Motion should be granted, it is

ORDERED as follows:

- a) The Debtors are hereby authorized to jointly retain Pillsbury as their special counsel relating to matters with the Federal Trade Commission and operations in China during the pendency of these cases pursuant to § 327 and Bankruptcy Rule 2014, under the terms and conditions set forth in the Debtors' Motion and the engagement agreement with Pillsbury.
- b) This authorization shall be effective as of the date of the filing of the Debtors' Chapter 11 petition.

c) No funds may be applied to post-petition fees or expenses absent entry of an order approving the fees and expenses to be paid.

This Order Was Signed And Entered Electronically as Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

/s/ William L. Norton III
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