UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:

Chapter 11

Case No. 13-04006

Judge Lundin

ORECK CORPORATION, et al,¹

Debtors.

(Jointly Administered)

ORDER APPROVING FIRST INTERIM FEE APPLICATION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM MAY 17, 2013 THROUGH AUGUST 31, 2013

THIS MATTER having been brought before the Court by Lowenstein Sandler LLP ("Lowenstein Sandler"), upon its Application for compensation for allowance of compensation for services rendered in the amount of \$455,044.00 and reimbursement of expenses in the amount of \$16,142.50 as counsel for the Official Committee of Unsecured Creditors (the "<u>Committee</u>") for the period May 17, 2013 through August 31, 2013; and upon adequate notice to all parties in interest and the Court having considered all papers submitted and good cause shown:

¹ The Debtors are as follows: Oreck Corporation, ASP Oreck, Inc., Oreck Direct, LLC, Oreck Merchandising, LLC, Oreck HomeCare, LLC, Vecteur, LLC, Oreck Holdings, LLC, Oreck Manufacturing Company, and Oreck Sales, LLC. Case 3:13-bk-04006 Doc 912-5 Filed 10/04/13 Entered 10/04/13 13:56:20 Desc Exhibit C (Proposed Order) Page 1 of 2

IT IS ORDERED that Lowenstein Sandler, be, and hereby is allowed a first interim allowance of fees of \$455,044.00 and reimbursement for costs in the sum of \$16,142.50 for services rendered by it to the Committee for the period May 17, 2013 through and including August 31, 2013, and the Debtors shall remit payment of this amount within ten (10) days of the entry of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED AND SUBMITTED FOR ENTRY:

<u>/s/ Daniel H. Puryear</u> Daniel H. Puryear; No. 18190 Puryear Law Group 102 Woodmont Boulevard Woodmont Centre, Suite 520 Nashville, TN 37205 (615) 630-6601 – Telephone (615) 630-6602 – Facsimile dpuryear@puryearlawgroup.com

and

LOWENSTEIN SANDLER LLP

<u>/s/ Sharon L. Levine</u> Sharon L. Levine S. Jason Teele 65 Livingston Avenue Roseland, New Jersey 07068 (973) 597-2500 - Telephone (973) 597-2400 - Facsimile <u>slevine@lowenstein.com</u> <u>steele@lowenstein.com</u>

Counsel for the Official Committee of Unsecured Creditors