B10 (Official Form 10) (04/13)

UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE		PROOF OF CLAIM
Name of Debtor O Corp. Corporation, et al.	Case Number 13-04006	
NOTE: *Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C.§ 503.*		
Name of Creditor (the person or other entity to whom the debtor owes money or property): TURNER BROADCASTING SALES, INC.		
Name and address where notices should be sent: c/o Tiffany Strelow Cobb, Esq. Vorys, Sater, Seymour and Pease LLP 52 East Gay Street Columbus, Ohio 43215 Telephone number: (614) 464-8322 email: tscobb@vorys.com		☑ Check this box if this claim amends a previously filed claim. Court Claim Number: 308-2 *(If known)* Filed on: December 10, 2014
Name and address where payment should be sent (if different from above): Telephone number: email:		☐ Check this box if you are aware that anyone else has filed a proof of claim. Attach copy of statement giving particulars.

FILED
2015 APR -2 P 2:
U.S. BANKRUPTCY COURT
MIDDLE DISTRICT OF TN
COURT USE ONLY

1. Amount of Claim as of Date Case Filed: $327,056.35

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Allowed Rejection Damages Claim per Agreed Court Order (see attached Agreed Order)
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:	**3a. Debtor may have scheduled account as:**	**3b. Uniform Claim Identifier (optional):**
————	(See instruction #3a)	(See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____

Annual Interest Rate _____% ☐ Fixed or ☐ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:
$_____

Basis for perfection: _____

Amount of Secured Claim: $_____

Amount Unsecured: $_____

Oreck POC
06-00308-3

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5)

Amount entitled to priority:
$_____

☐ Up to $2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(_).

**Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 300I(c)(3)(A). If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being tiled with this claim. (See instruction #7, and the definition of "***redacted***".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. **Signature**: (See instruction #8)

Check the appropriate box.

☐ I am the creditor.

☑ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)

☐ I am the guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Tiffany Strelow Cobb

Title: Attorney

Company: Vorys, Sater, Seymour and Pease LLP

Address and telephone number (if different from notice address above):

_____

_____

_____

Telephone number: email:

(Signature) 4/1/2015 (Date)

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Keith M. Lundin
U.S. Bankruptcy Judge
Dated: 3/3/2015

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re: O CORP CORPORATION, *et al.*,[1] Debtors.	Chapter 11 Case No. 3:13-bk-04006 Judge Lundin (Jointly Administered) Hearing Date: March 3, 2015 at 10 a.m. (CT)

AGREED ORDER REGARDING CLAIMS OF TURNER BROADCASTING SALES, INC.

This is before the Court upon the objections of the Liquidating Trustee under the Debtors' Amended Joint Plan of Liquidation to the general unsecured claim (the "**General Unsecured Claim**") filed by Turner Broadcasting Sales, Inc. ("**TBS**") in the amount of $131,517.10 [Claim No. 06-00254] against O Corp Corporation f/k/a Oreck Corporation, which objection is asserted in the *Sixth Omnibus Objection to Redundant Claims, Claims Filed in the Wrong Case and Claims Presented in a Form that does not Comply with Applicable Rules* [Docket No. 1681] and the administrative claim (the "**Administrative Claim**" and, together with the General Unsecured Claim, the "**Claims**") filed by TBS in the amount of $35,152.60, which objection appears at Docket No. 1862. It appearing to the satisfaction of the Court upon the

[1] The Debtors are as follows: O Corp Corporation f/k/a Oreck Corporation, ASP O Inc. f/k/a ASP Oreck, Inc., O Direct, LLC f/k/a Oreck Direct, LLC, O Merchandising, LLC f/k/a Oreck Merchandising, LLC, O Homecare, LLC f/k/a Oreck HomeCare, LLC, O Call Center, LLC f/k/a Vecteur, LLC, O Holdings, LLC f/k/a Oreck Holdings, LLC, O Manufacturing Company f/k/a Oreck Manufacturing Company, and O Sales, LLC f/k/a Oreck Sales, LLC.

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signature of counsel for the Liquidating Trustee and TBS that the parties have reached an agreement regarding the allowed amount of the Claims; and the parties having further reach an agreement regarding the allowed amount of the TBS rejection damages claim currently asserted in Claim No. 06-00308-2 of TBS against O Corp Corporation f/k/a Oreck Corporation; and TBS having agreed to amend Claim No. 06-00308-2 pursuant to the terms of this Order (as amended, the "**Rejection Damages Claim**"), it is;

ORDERED that the Administrative Claim is hereby allowed in the amount of $35,152.60 and the General Unsecured Claim is hereby allowed in the amount of $131,517.10; and it is

FURTHER ORDERED that the Rejection Damages Claim is hereby allowed as a general unsecured claim in the amount of $327,056.35, and TBS shall file an amendment to Claim No. 06-00308-2 to reflect this allowed amount.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

[SIGNATURE PAGE TO FOLLOW]

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SUBMITTED AND APPROVED
FOR ENTRY:

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Counsel for the Liquidating Trustee

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.

MIDDLE DISTRICT OF TENNESSEE
Claims Register

3:13-bk-04006 Oreck Corporation

Judge: Keith M Lundin **Chapter:** 11
Office: Nashville **Last Date to file claims:** 09/13/2013
Trustee: **Last Date to file (Govt):**

Creditor: (5288381) TURNER BROADCASTING SALES INC c/o TIFFANY STRELOW COBB, ESQ VORYS SATER SEYMOUR AND PEASE LLP 52 EAST GAY STREET COLUMBUS, OH 43215 Claimant History	**Claim No: 308** *Original Filed Date*: 12/10/2014 *Original Entered Date*: 12/10/2014 *Last Amendment Filed*: 04/02/2015 *Last Amendment Entered*: 04/02/2015	*Status:* *Filed by:* CR *Entered by:* knz *Modified:*

Amount claimed: $327056.35

History:

Details	308-1	12/10/2014	Claim #308 filed by Turner Broadcasting Sales, Inc., Amount claimed: $222000.00 (GILMER, COURTNEY)
Details	308-2	12/10/2014	Amended Claim #308 filed by Turner Broadcasting Sales, Inc., Amount claimed: $308682.24 (GILMER, COURTNEY)
Details	308-3	04/02/2015	Amended Claim #308 filed by TURNER BROADCASTING SALES INC, Amount claimed: $327056.35 (knz)

Description: (308-3) Allowed Rejection Damages Claim per Agreed Court Order

Remarks:

Claims Register Summary

Case Name: Oreck Corporation
Case Number: 3:13-bk-04006
Chapter: 11
Date Filed: 05/06/2013
Total Number Of Claims: 1

Total Amount Claimed*	$327056.35
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		