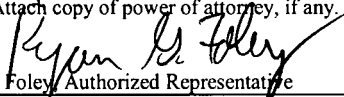


<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE</b>		<b>PROOF OF CLAIM</b>
Name of Debtor: <b>PMGI Holdings Inc., et al.</b>		Case Number: <b>13-12404</b>
NOTE: <i>This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>Chartis Specialty Insurance Company, Illinois National Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company, Risk Specialists Company of Kentucky, Inc., and certain other subsidiaries of AIG Property Casualty, Inc.</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent: American International Group, Inc. Ryan G. Foley, Authorized Representative 175 Water Street, 15 <sup>th</sup> Floor New York, New York 10038 Telephone number: (973) 402-2841		Court Claim Number: _____ <i>(If known)</i>  Filed on: _____
Name and address where payment should be sent (if different from above):  <b>BMC GROUP</b>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number: _____		
1. Amount of Claim as of Date Case Filed: <u>\$UNLIQUIDATED</u> *Subject to Adjustment (See Attachment). If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim.
2. Basis for Claim: <u>Other- See Attachment.</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
3. Last four digits of any number by which creditor identifies debtor: <u>See Attachment.</u>  3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		<input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier -- 11 U.S.C. § 507 (a)(4).
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  Nature of property or right of setoff: [ ] Real Estate [ ] Motor Vehicle [X] Other Describe: <u>Right of Setoff- See Attachment.</u>  Value of Property: \$ _____ Annual Interest Rate _____ %  Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____  Amount of Secured Claim: <u>\$UNLIQUIDATED</u> * Amount Unsecured: <u>UNLIQUIDATED</u> *  * Subject to Adjustment (See Attachment).		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)( ).
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		Amount entitled to priority:  \$ _____
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cash date of adjust.  <b>PMGI Holdings POC</b>  00027
Date: <b>10/30/2013</b>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.   Ryan G. Foley, Authorized Representative	<b>FOR COURT USE ONLY</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----	:	
<b>In re:</b>	:	
	:	<b>Chapter 11</b>
	:	
<b>PMGI Holdings Inc., et al.</b>	:	<b>Case No. 13-12404</b>
	:	
<b>DEBTORS.</b>	:	<b>JOINTLY ADMINISTERED</b>
-----	:	

**ATTACHMENT TO PROOF OF CLAIM OF CHARTIS SPECIALTY INSURANCE  
COMPANY, ILLINOIS NATIONAL INSURANCE COMPANY, LEXINGTON  
INSURANCE COMPANY, NATIONAL UNION FIRE INSURANCE COMPANY, RISK  
SPECIALISTS COMPANY OF KENTUCKY, INC., AND CERTAIN OTHER  
ENTITIES RELATED TO AIG PROPERTY CASUALTY, INC.**

1. This proof of claim is filed on behalf of Chartis Specialty Insurance Company, Illinois National Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company, Risk Specialists Company of Kentucky, Inc., and certain other entities related to AIG Property Casualty, Inc. (collectively, "Claimant") that provide or provided insurance, insurance services and/or surety bonds to PMGI Holdings Inc., *et al.* ("Debtors") (see the List of Debtors attached hereto).

2. As of September 17, 2013 (the "Petition Date"), the Debtors are indebted to Claimant for premiums, deductibles, and other related fees, expenses and obligations for, among other things, insurance coverages and services provided and to be provided by Claimant to the Debtors as more fully described below.

3. **The Insurance Program.** Claimant provided the Debtors with certain insurance coverages, including, without limitation, Directors and Officers, Commercial Umbrella Liability, Fidelity, Fire, Automobile Liability and other services (the "Insurance Program") for varying periods commencing August 23, 2000 and ending 12:01 a.m., May 11, 2014. Attached hereto is a list of the policies issued by Claimant to the Debtors and certain related documentation. Claim is made for all obligations of the Debtors arising under the Insurance Program whether or not the relevant insurance policies and related agreements are specifically listed or described in the attached list or documents. Moreover, the documents which evidence the Insurance Program are voluminous and it is not practical to attach and/or list all of them. Nothing in this description of the Insurance Program or any of the attached documents is intended to vary, amend or alter in any way the terms, conditions, coverages, limitations, exclusions or dates of coverage of any policy or coverage.

4. **Fidelity and Surety Bonds.** Claimant may have provided the Debtors with various surety, fidelity and other bonds for the account of the Debtors. Claim is asserted for all such bonds issued or outstanding and for all premiums, fees and expenses due thereunder,

whether or not specifically listed or described in the attached documents. Nothing in this description of the bond programs is intended to vary, amend or alter in any way the terms, conditions, coverages, limitations, exclusions or dates of coverage of any bond. Should Claimant be called upon to pay on any such bond, Claimant may amend this proof of claim to assert a claim on account of such payment.

5. **Components of this Claim.**

(a) **Unliquidated Claim for the Insurance Program.** Pursuant to the Insurance Program, the Debtors entered into certain agreements and are obligated to pay to Claimant, among other things, certain premiums, deductibles, self-insured retention, reimbursement obligations, fees, expenses and related costs. Such amounts constitute the Claimant's unliquidated claim. When the amount of premiums, deductibles, fees, expenses and other costs due under the Insurance Program, including, without limitation, damages that may arise from the rejection of the Insurance Program or any part thereof, are liquidated or determined, such amounts shall become a liquidated claim. Claimant reserves the right to amend this proof of claim as such amounts become liquidated.

(b) **Other Insurance or Services.** To the extent Claimant provides or provided any other or different insurance (including excess coverages or renewals of the Insurance Program), or other services to the Debtors, either included within or in addition to the Insurance Program, Claimant hereby asserts a claim for all obligations of the Debtors to Claimant arising thereunder, including, without limitation, premiums, deductibles, self-insured retention, reimbursement obligations, fees, expenses and other costs arising from such transactions, or from funds advanced or to be advanced on the Debtors' behalf. Additionally, Claimant reserves the right to amend this proof of claim to assert further amounts due or particulars in connection therewith.

(c) **Bond Obligations.** To the extent of any bonds outstanding, the Debtors agreed to pay to Claimant, among other things, any and all loss and expense, including, without limitation, attorneys' fees, incurred by Claimant by reason of having issued any such bonds, and losses incurred as a result of the issuance of any bonds. The amount presently due Claimant with respect to any bonds is unliquidated and untabulated.

(d) **Quantum Meruit.** To the extent any Debtor received a benefit from insurance or from bonds provided by Claimant, such Debtor is obligated to pay Claimant for the value of the benefits received.

(e) **Joint Liability.** Should it be established in these bankruptcy cases or otherwise that any of the Debtors have liability for the obligations of any of the other Debtors, then this claim asserts the same claim as Claimant asserted against each such Debtor against such other Debtor.

(f) **Indemnity Obligations.** In the event Debtors have entered into any agreement with Claimant pursuant to which Debtors have a duty to indemnify Claimant, claim is made herein for such right to indemnity.

(g) **Other**. In connection with the foregoing, the Debtors also may be liable to Claimant by virtue of relevant principles of contract and common law relating to, among other things, subrogation, suretyship, indemnification or contribution.

6. **Right of Recoupment**. Claimant asserts the right to use funds paid to it on account of, among other things, the Insurance Program to recoup obligations of the Debtors arising from, among other things, the Insurance Program.

7. **Security**. To the extent Claimant holds any cash or other collateral as security for its claim, regardless of whether such cash or collateral is property of the Debtors' estates, Claimant asserts a secured claim and/or a right of setoff and reserves its rights to collect against same by recoupment and/or setoff. Alternatively or in addition, to the extent Claimant holds an interest in any property of the Debtors, Claimant asserts a security interest in same.

8. **Interest**. Claimant claims all rights to claim interest to the extent permitted by law, including post-petition interest to the extent such interest is secured. To the extent this claim is unliquidated, appropriate interest (if any) remains unliquidated at this time. In preparing any attached tabulation of a liquidated claim, we will endeavor to include a tabulation of applicable interest to the extent dates of accrual of obligations can be readily ascertained. Claimant reserves the right to amend such calculations and to claim additional interest as facts are learned, data compiled, and/or unliquidated claims become liquidated.

9. As indicated above, supporting documents for this claim are voluminous and certain such documents, including policies of insurance, are not attached.

10. Claimant also asserts an administrative expense claim for all services provided, risks insured or occurrences occurring after the Petition Date, all or a portion of which may be set forth in this proof of claim. To the extent any amounts set forth herein are entitled to administrative expense status, Claimants reserve the right to assert such status.

11. The filing of this Proof of Claim is not intended to waive any right to arbitration. Claimant(s) expressly reserve the right to seek arbitration of any dispute arising in connection with this claim. To the extent of any pre-existing arbitration agreement, this court's jurisdiction to resolve disputes should be limited to referring such disputes to arbitration and enforcing any arbitration award.

12. In executing and filing this proof of claim, Claimant: (i) does not submit itself to the jurisdiction of this Court for any purpose other than with respect to said claim; (ii) does not waive any right or rights that it has or may have against any other persons liable for all or part of the claim set forth herein; (iii) expressly reserves the right to the extent permitted by law to amend or supplement this proof of claim in any respect; (iv) expressly reserves the right to assert all claims, causes of action, defenses, offsets or counterclaims; and (v) expressly reserves the right to contest insurance coverage in the event of each or any claim that may be tendered by Debtors for Coverage.

Dated: October 30, 2013

**PENALTY FOR PRESENTING FRAUDULENT CLAIMS: Fine of not more than \$500,000.00 or imprisonment for not more than five years, or both. Title 18, U.S.C. §§152 and 3571.**

### Debtors' List

13-12404	PMGI Holdings Inc.
13-12405	FriendFinder Networks Inc. <i>fka</i> Penthouse Media Group Inc.
13-12406	Argus Payments Inc. <i>fka</i> Argus Payments <i>fka</i> Argus Billing <i>fka</i> Argus Technologies
13-12407	Big Island Technology Group, Inc.
13-12408	Blue Hen Group Inc.
13-12409	Confirm ID, Inc.
13-12410	Danni Ashe, Inc.
13-12411	Fastcupid, Inc. <i>fka</i> Spring Street Personals, Inc.
13-12412	Fierce Wombat Games Inc. <i>fka</i> Big Ego Games Inc.
13-12413	FriendFinder California Inc. <i>fka</i> FriendFinder Network, Inc.
13-12414	FRIENDFINDER VENTURES INC.
13-12415	FRNK Technology Group
13-12416	General Media Art Holding, Inc.
13-12417	General Media Communications, Inc. <i>fka</i> PENTHOUSE
13-12418	General Media Entertainment, Inc.
13-12419	Global Alphabet, Inc. <i>fka</i> Conru Interactive, Inc.
13-12420	GMCI Internet Operations, Inc.
13-12421	GMI On-Line Ventures, Ltd.

13-12422	Interactive Network, Inc.
13-12423	Magnolia Blossom Inc.
13-12424	Medley.com Incorporated <i>fka</i> ADULTFRIENDFINDER <i>fka</i> AFF <i>fka</i> STREAMRAY <i>fka</i> FRIENDFINDER
13-12425	NAFT NEWS CORPORATION
13-12426	Penthouse Digital Media Productions Inc. <i>fka</i> PENTHOUSE ENTERTAINMENT
13-12427	Penthouse Images Acquisitions, Ltd.
13-12428	PerfectMatch Inc. <i>fka</i> Goldenrod Spear Inc. <i>fka</i> PerfectMatch Group
13-12429	Playtime Gaming Inc.
13-12430	PPM Technology Group, Inc.
13-12431	Pure Entertainment Telecommunications, Inc.
13-12432	Sharkfish, Inc.
13-12433	Snapshot Productions, LLC
13-12434	Streamray Inc. <i>fka</i> HOTBOX
13-12435	Streamray Studios Inc.
13-12436	Tan Door Media Inc.
13-12437	Traffic Cat, Inc.
13-12438	Transbloom, Inc.
13-12439	Various, Inc. <i>fka</i> VARIOUS <i>fka</i> ADULTFRIENDFINDER

*fka* FRIENDFINDER  
*fka* AFF  
*fka* STREAMRAY

13-12440

Video Bliss, Inc.  
*fka* Danni Ashe  
*fka* VBP  
*fka* Danni's Hard Drive

13-12441

West Coast Facilities Inc.  
*fka* Penthouse Media Group (CA) Inc.

13-12442

XVHUB Group Inc.  
*fka* Giant Swallowtail Inc.



PMGI Holdings Inc.  
 Petition Date: 9/17/2013  
 Policy Date: 9/18/2013

Policy #	Profit Center	Branch	Major Class	Insured Name	Writing Company	Effective	Expiration	Underwrite	Underwrite
00065302434	92 - LEX CASUALTY	73 - LEX DIVISION TWO	LIABILITY (O/T AUTO) B.I.	FRIENDFINDER NETWORKS INC	LEXINGTON INSURANCE COMPANY	2008-12-01	2008-12-01		
00024177920	04 - CORPORATE ACCOUNTS	20 - MIDTOWN NEW YORK	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2013-05-11	2014-05-11	CARROLL	WILLIAM
00024177673	04 - CORPORATE ACCOUNTS	07 - ATLANTA	D & O - CLAIMS MADE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2013-05-11	2014-05-11	CARROLL	WILLIAM
00024063274	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2013-05-11	2014-05-11	MASKILL	HUNTER
00021566581	15 - SPECIALTY DOMESTIC	20 - MIDTOWN NEW YORK	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2013-05-11	2014-05-11	MOORE	SUSAN
00017712266	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2012-04-05	2013-05-11	MASKILL	HUNTER
00017019539	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	CHARTIS SPECIALTY INS CO	2010-04-05	2011-04-05		
00016442140	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2011-04-05	2012-04-05		
00017661767	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	CHARTIS SPECIALTY INS CO	2009-04-01	2010-04-05		
00004890301	81 - EXCESS COMMERCIAL	01 - NEW YORK	COML UMB LIA - (O/T AUTO B.I.)	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2007-11-05	2008-12-01		
00017718465	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	D & O - CLAIMS MADE W/DEF	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2011-04-30	2017-05-11		
00017661497	39 - PRIVATE AND NON PROFIT MGMT LI	01 - NEW YORK	D & O - CLAIMS MADE W/DEF	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2009-04-05	2010-04-05		
00017047155	39 - PRIVATE AND NON PROFIT MGMT LI	01 - NEW YORK	D & O - CLAIMS MADE W/DEF	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2010-04-05	2011-04-30		
00003030724	39 - PRIVATE AND NON PROFIT MGMT LI	01 - NEW YORK	FIDELITY	PENTHOUSE MEDIA GROUP, INC	NATIONAL UNION FIRE INS.CO.	2007-12-01	2008-12-01		
00006251126	39 - PRIVATE AND NON PROFIT MGMT LI	01 - NEW YORK	FIDELITY	PENTHOUSE MEDIA GROUP, INC	NATIONAL UNION FIRE INS.CO.	2005-12-01	2008-12-01		
WR10004646	22 - MIDDLE MARKET	550 - PARSIPPANY - COMM.ACCTS	UNKNOWN	PENTHOUSE MEDIA GROUP, INC	RISK SPECS COMPANY OF KY,INC	2006-11-22	2008-12-01		
WR10008468	22 - MIDDLE MARKET	568 - COLUMBUS - COMM.ACCTS	UNKNOWN	FRIENDFINDER NETWORKS INC	UNKNOWN	2008-12-01	2013-11-05	AUSTIN	LEA
00006408109	05 - SPECIALTY PROFESSIONAL LIABILITY	01 - NEW YORK	LIAB(O/T AUTO)BI CLM MDE W/DEF	GENERAL MEDIA, INC.	CHARTIS SPECIALTY INS CO	2003-12-31	2004-12-31		
00002960373	81 - EXCESS COMMERCIAL	01 - NEW YORK	COML UMB LIA - (O/T AUTO B.I.)	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2008-12-01	2009-12-01		
00002960435	81 - EXCESS COMMERCIAL	01 - NEW YORK	COML UMB LIA - (O/T AUTO B.I.)	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2009-12-01	2010-12-01		
00002960476	81 - EXCESS COMMERCIAL	01 - NEW YORK	COML UMB LIA-AUTO-BI-TRI	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2010-12-01	2011-12-01		
00002960514	81 - EXCESS COMMERCIAL	64 - CINCINNATI	COML UMB LIA - (O/T AUTO B.I.)	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2011-11-05	2012-11-05	FAW	LESLIE
00012322269	81 - EXCESS COMMERCIAL	64 - CINCINNATI	COML UMB LIA - (O/T AUTO B.I.)	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2012-11-05	2013-11-05	FAW	LESLIE
00017968913	05 - SPECIALTY PROFESSIONAL LIABILITY	64 - CINCINNATI	LIAB(O/T AUTO)BI CLM MDE W/DEF	FRIENDFINDER NETWORKS INC	ILLINOIS NATIONAL INS CO	2010-04-05	2011-04-05		
00043925628	93 - PROPERTY	21 - CLEVELAND	FIRE (PROPERTY DAMAGE)	FRIENDFINDER NETWORKS INC	LEXINGTON INSURANCE COMPANY	2008-12-01	2011-12-01		
00013135821	92 - LEX CASUALTY	73 - LEX DIVISION TWO	LIABILITY (O/T AUTO) B.I.	FRIENDFINDER NETWORKS INC	LEXINGTON INSURANCE COMPANY	2009-12-01	2010-12-01		
00013136025	92 - LEX CASUALTY	73 - LEX DIVISION TWO	LIABILITY (O/T AUTO) B.I.	FRIENDFINDER NETWORKS INC	LEXINGTON INSURANCE COMPANY	2010-12-01	2011-12-01		
00013136643	92 - LEX CASUALTY	73 - LEX DIVISION TWO	LIABILITY (O/T AUTO) B.I.	FRIENDFINDER NETWORKS INC	LEXINGTON INSURANCE COMPANY	2011-11-05	2013-11-05	LEARY	MEGHAN
00013462056	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2010-12-01	2011-12-01		
00013548866	04 - CORPORATE ACCOUNTS	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2008-12-01	2009-12-01		
00013613137	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2011-12-01	2012-12-01		KARVONEN MICHAEL
00013812438	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2009-12-01	2010-12-01		
00013812438	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2009-12-01	2010-12-01		
00014062594	39 - PRIVATE AND NON PROFIT MGMT LI	21 - CLEVELAND	FIDELITY	FRIENDFINDER NETWORKS INC	NATIONAL UNION FIRE INS.CO.	2012-11-05	2013-11-05		KARVONEN MICHAEL
00004732914	39 - PRIVATE AND NON PROFIT MGMT LI	03 - SAN FRANCISCO	D & O - CLAIMS MADE W/DEF	INTERACTIVE NETWORK INC.	NATIONAL UNION FIRE INS.CO.	2000-08-23	2001-08-23		



AIG Property Casualty  
175 Water Street, 15<sup>th</sup> Floor  
New York, NY 10038  
www.aig.com

Isabel Rivera  
Legal Assistant  
T 212 458 1202  
F 212 458 7080  
Isabel.Rivera@aig.com

October 31, 2013

VIA OVERNIGHT MAIL

BMC Group, Inc.  
Attn: Claims & Noticing Agent  
18675 Lake Drive East  
Chanhassen, MN 55317

Re: PMGI Holdings Inc., *et al.*  
Case Number: 13-12404

To whom this may concern:

Enclosed please find one original and one copy of a Proof of Claim for the case mentioned above. Please file the original in the Court file, kindly have the copy stamped "Filed", and return the copy in the enclosed postage paid envelope.

If you have any questions, please do not hesitate to contact me at (212) 458-1202. Thank you for your cooperation in this matter.

Sincerely,

A handwritten signature in cursive script, appearing to read "Isabel Rivera".

Isabel Rivera  
Legal Assistant

Enc.

1. Ensure there are no other shipping or tracking labels attached to your package. Select the Print button on the print dialog box that appears. Note: If your browser does not support this function select Print from the File menu to print the label.

2. Fold the printed sheet containing the label at the line so that the entire shipping label is visible. Place the label on a single side of the package and cover it completely with clear plastic shipping tape. Do not cover any seams or closures on the package with the label. Place the label in a UPS Shipping Pouch. If you do not have a pouch, affix the folded label using clear plastic shipping tape over the entire label.

**3. GETTING YOUR SHIPMENT TO UPS**

UPS locations include the UPS Store®, UPS drop boxes, UPS customer centers, authorized retail outlets and UPS drivers.

Schedule a same day or future day Pickup to have a UPS driver pickup all your CampussShip packages.

Hand the package to any UPS driver in your area.

Take your package to any location of The UPS Store®, UPS Drop Box, UPS Customer Center, UPS Alliances (Office Depot® or Staples®) or Authorized Shipping Outlet near you. Items sent via UPS Return Services(SM) (including via Ground) are also accepted at Drop Boxes. To find the location nearest you, please visit the Resources area of CampussShip and select UPS Locations.

**Customers with a Daily Pickup**

Your driver will pickup your shipment(s) as usual.

FOLD HERE

ISABEL RIVERA  
 212-458-1202  
 AG PROPERTY CASUALTY, INC.  
 175 WATER STREET, 15TH FLOOR  
 NEW YORK NY 10038

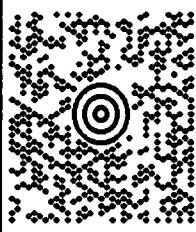
0.0 LBS LTR 1 OF 1

**SHIP TO:**

ATTN: CLAIMS & NOTICING AGENT  
 (888) 909-0100  
 BMC GROUP, INC.  
 18675 LAKE DRIVE EAST  
 CHANHASSEN MN 55317-9383

NOV 01 2013

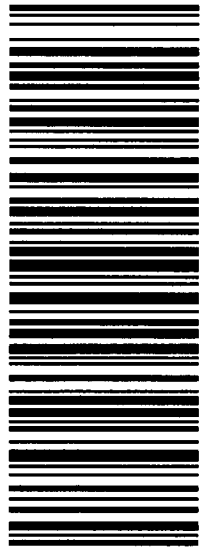
BMC GROUP



**MN 559 9-03**

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BILLING: P/P

Reference 1: 0102-0000-0031

CS 1S 6.12. WXPTE80 4S.0A.10/2013

