

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: FFN, GMCI, PMP		Case Number: 13 # 12426 # C5F
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): LEVIATHAN CORP. LTD		COURT USE ONLY
Name and address where notices should be sent: LEVIATHAN CORP LTD, GALLEY HOUSE, Second Floor MOON LANE, BARNET - HERTS EN5 5YL, UK		<input type="checkbox"/> Check this box if this claim amends a previously filed claim.
Telephone number: +44 7503 117550	email: INFO @ LEVIATHAN CORP. COM	Court Claim Number: _____ (If known)
Name and address where payment should be sent (if different from above): RECEIVED NOV 08 2013 BMC GROUP		Filed on: _____
Telephone number: _____ email: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
1. Amount of Claim as of Date Case Filed: EUR 53750, 25 EUROS		
If all or part of the claim is secured, complete item 4.		
If all or part of the claim is entitled to priority, complete item 5.		
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: SERVICES PERFORMED # AGENT FOR BROADCAST LICENCES (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe:		Basis for perfection: _____
Value of Property: \$ _____		Amount of Secured Claim: \$ _____
Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).
		Amount entitled to priority: \$ _____
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of		
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)		



By

7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

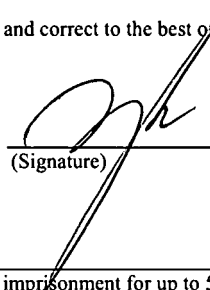
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: AFIALO PATRICK

Title: POA

Company: LEVINTHAN LOOP LTD

Address and telephone number (if different from notice address above):

 _____
(Signature) November 06 2013
(Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

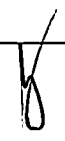
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.



DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 - 186**
EUR

Date: 16th of October 2013

Currency:

Reference:

License Agreement:

Bouygues (France) Linear Penthouse Channels Agreement.

License Flat Fee year 1: March 2013

In respect of your invoice N° IVCBOU003

Payments: 25% agent commission

Detail:

25% commission of 22.500 EUROS:

5.625, 00 EUROS

TOTAL SUM

EUR

5.625, 00 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 - 165**

Date: 15th of October 2013

Currency: EUR

Reference:

**Following our Agency Agreement.
Carriage Agreement PENTHOUSE HD Kabel BW Germany**

Detail:

**25% commission for Subscriber statement report of "June 2013"
25% of 15.786, 17 € Flat Fee or PENTHOUSE SD, HD & 3D
on Kabel BW Germany = 3.946, 54 €**

According to your invoice IVCKBW036

TVA :

Extension of Collection – VAT due to the contracting partner

TOTAL SUM

EUR

3.946, 54 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 /171**

Date: 15th of October 2013

Currency: EUR

Reference:

License Agreement:

Locatel (France) Penthouse 48 hard core + 18 soft core Titles

In respect of your invoice N° IVCLOC006

Payments: 25% agent commission

Detail:

25% commission of 90.000 EUROS:

22.500 EUROS

TOTAL SUM

EUR

22.500 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 - 181**
EUR

Date: 16th of October 2013

Currency:

Reference:

License Agreement:

SFR (France) Linear Penthouse HD Channels Agreement.

License Fee year 4: March 2013

In respect of your invoice N° IVCDSFR038

Payments: 25% agent commission

Detail:

25% commission of 33.333, 33 EUROS:

8.333, 33 EUROS

TOTAL SUM

EUR

8.333, 33 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 - 173**

Date: 15th of October 2013

Currency: EUR

Reference:

Following our Agency Agreement.
Carriage Agreement PENTHOUSE HD Unity Media Germany

Detail:

25% commission for Subscriber statement report of June 2013”
25% of 10.881, 50 € Flat Fee or PENTHOUSE SD, HD & 3D
on Unity Media Germany = 2.720, 38 €

According to your invoice IVCUNI006

TVA :

Extension of Collection – VAT due to the contracting partner

TOTAL SUM

EUR

2.720, 38 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

LEVIATHAN Corp. Ltd.

Galley House, Second Floor
Moon Lane, Barnet – Herts EN5 5YL
Tel: +44 7503 11 75 50
info@leviathancorp.com
VAT Registration Number : GB 649 6413

Client :

PENTHOUSE IMAGES ACQUISITIONS, Ltd.
a Subsidiary of General Media Communications, Inc.
6800 Broken Sound Parkway
Suite 100
Boca Raton, FL 33487
U.S.A.

INVOICE

Referencing number: **LEV13 - 151**

Date: 11th October 2013

Currency: EUR

Reference:

Following our Agency Agreement.
Carriage Agreement PENTHOUSE HD on VIASAT AB

Payments: 25% agent commission

Detail:

25% commission for Global Exclusive Agreement "June 2013"
25% of 42.500 € for PENTHOUSE HD, 3D, SVOD on Viasat Sweden = 42.500 €

According to your invoice IVCVIA026

TOTAL SUM

EUR

10.625 €

Bank details (bank transfer fees and bank commissions are 100% payable by PENTHOUSE IMAGES ACQUISITIONS Ltd.):

Payments by bank transfer, quoting our Account number, should be made to our bankers as follows:
Barclays Bank PLC, 38 Hans Crescent, Knightsbridge London SW1X 0LZ
Euro Account N° IBAN GB 49 BARC 2047 3549 8344 00 – SWIFTBIC : BARCGB22

BMC Group Inc

ATTN: FRIEND FINGER NETWORKS INC
CLAIM PROCESSING

18675 LAKE DRIVE EAST

CHANHASSEN, MN 55317

USA



POSTHORN

LEWIS & CLARK CO. LTD
Gaiety House, Second Floor
POONLANE, BARNET, HERTS
EN5 3YL
VK

EXPRESS WORLDWIDE

DOX



From: GESTMAN SA
Marie-Lauré Ablaib 466774
23, rue Aldringen
1118 Luxembourg
LU Luxembourg

Origin
LUX

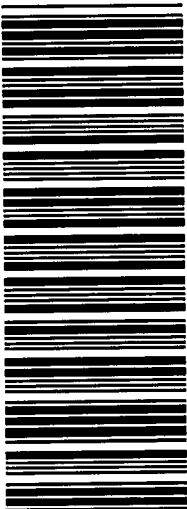
Phone:
+4000000

To: BMC GROUP INC
FRIEND FINDER NETWORKS INC
CLAIM PROCESSING
18675 LAKE DRIVE EAST
55317 CHANHASSEN Minnesota
US United States of America

BMIX US-STP-STP

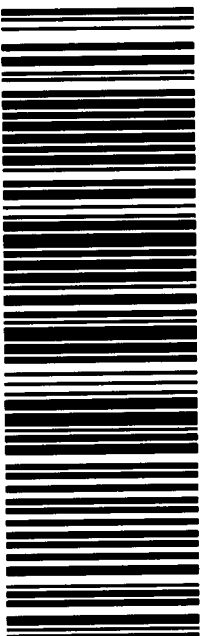
Day Time

Ref code: Lewiathan Piece Weight: 0.5 kg Piece: 1/1
Account No: 367006987 Pickup date: 2013-11-06
Content / Commerce Control Statement / RC DOCUMENT

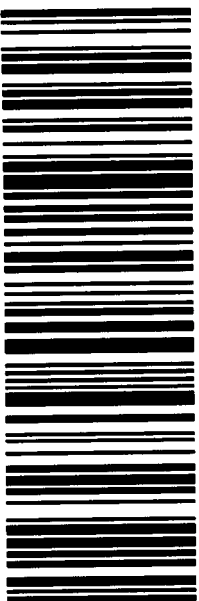


RECEIVED
NOV 08 2013
BMC GROUP

MAYBILL 53 6066 9075



(2L)US55317+42000000



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