

UNITED STATES BANKRUPTCY COURT Delaware

PROOF OF CLAIM

Name of Debtor: GENERAL MEDIA ENTERTAINMENT INC

Case Number: 1312418

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): FRANCHISE TAX BOARD

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent: BANKRUPTCY SECTION MS A340 FRANCHISE TAX BOARD PO Box 2952 Sacramento CA 95812-2952 Telephone number: (916) 845-4750

Court Claim Number: 174 (If known) Filed on: 12/13/13

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Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: \$ 821.97

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: Taxes and/or fees (See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 8567 3a. Debtor may have scheduled account as:

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(4).

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5).

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(7).

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507(a)( ).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

Amount entitled to priority:

\$ 821.97

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

If the documents are not available, please explain:

Date: 03/05/14

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

/s/ VIVIAN HO

[Handwritten signature]

Franchise Tax Board Claim Ag

FOR COURT USE ONLY

PMGI Holdings POC



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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U



STATE OF CALIFORNIA  
 BANKRUPTCY SECTION MS A340  
 FRANCHISE TAX BOARD  
 PO BOX 2952  
 SACRAMENTO CA 95812-2952

TELEPHONE NUMBER: (916) 845-4750  
 FAX NUMBER: (916) 845-9799  
 NOTICE DATE: 03/05/14

**SIDE 2 OF PROOF OF CLAIM**

**BANKRUPTCY CASE NUMBER:  
 1312418**

BMC Group, Inc.  
 Attn: FriendFinder Networks Inc. Claims Processing  
 18675 Lake Drive East  
 Chanhassen, MN 55317

**ACCOUNT NUMBER(S):  
 XXX8567XXX**

**PETITION DATE:  
 09/17/2013**

**TYPE OF LIABILITY:  
 BANK AND CORPORATION**

**DEBTOR(S):  
 GENERAL MEDIA ENTERTAINMENT INC**

**BASIS OF LIABILITY STATEMENT**

CLAIM	BASIS	PERIOD	TAX	PENALTY	INTEREST	COSTS	TOTAL CLAIM
B	3	12/31/2013	\$800.00	\$21.97	\$0.00	\$0.00	\$821.97

CLAIM

BASIS

- A. Secured
- B. Unsecured Priority
- C. Unsecured General
- T. To Be Determined

- 1. Return filed with balance due
- 3. No return filed
- 4. Audit Assessment
- 5. Other

**TAX LIEN INFORMATION FOR SECURED CLAIM**

LIEN CERTIFICATE NUMBER	RECORDING DATE	COUNTY RECORDER OR SECRETARY OF STATE	RECORDING INFORMATION	TAX YEARS SECURED

The Franchise Tax Board Bankruptcy Section takes an active role in resolving bankruptcy issues. The section can receive delinquent tax returns and encourages correspondence and telephone calls. The section is committed to providing assistance to prevent unnecessary litigation.



STATE OF CALIFORNIA  
BANKRUPTCY SECTION MS A340  
FRANCHISE TAX BOARD  
PO BOX 2952

SACRAMENTO CA 95812-2952

Telephone: (916) 845-4750

Fax: (916) 845-9799

Date: 03/05/14

Bankruptcy Case Number: **1312418**

Debtor Name: **GENERAL MEDIA ENTERTAINMENT INC**

## ATTACHMENT

Franchise Tax Board (FTB) reserves the right to amend this claim/request based on any audit or investigation of any filed income tax returns or any other audit or investigation.

FTB reserves the right to amend this claim/request in accordance with applicable law, including, without limitation, modifying the amounts claimed as an administrative expense, secured, priority, and unsecured for the purposes of this bankruptcy case.

FTB reserves the right to amend this claim/request to add additional penalties and interest.

FTB's claim, to the extent it is secured, is secured by all property and rights to property whether real or personal, tangible or intangible, including all after-acquired property and rights to property, belonging to the debtor(s) and located in this state. (California Revenue & Taxation Code §19221; California Government Code § 7170.) Should the value of the collateral be determined to be less than the amount of the secured claim or should the lien be avoided in whole or in part, FTB reserves the right to amend this claim to state its unsecured non-priority claim and its unsecured priority claim.

FTB's records indicate an income tax return has not been filed for the following tax year(s):  
2013.

Accordingly, FTB reserves the right to amend this claim/request based upon receipt of such income tax return(s), any audit or investigation of such return(s), or any other audit or investigation.

FRANCHISE TAX BOARD  
SPECIAL PROCEDURES SECTION  
P.O. BOX 2952  
SACRAMENTO, CA 95812

BMC Group, Inc.  
Attn: FriendFinder Networks Inc. Claim  
Processing  
18675 Lake Drive East  
Chanhasen, MN 55317

on top of FedEx Express® shipping label here.

ORIGIN ID:MHRA (916) 845-3248  
MAIL OPERATIONS  
FRANCHISE TAX BOARD  
9646 BUTTERFIELD WAY

SHIP DATE: 05MAR14  
ACTWGT: 1.2 LB  
CAD: 851790/CAFE2704

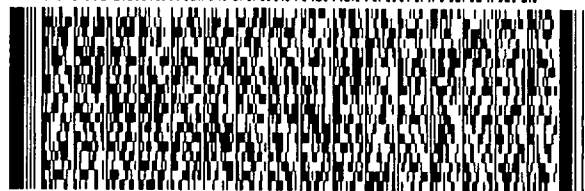
SACRAMENTO, CA 95827  
UNITED STATES US

BILL SENDER

TO **BMC GROUP, INC**  
**ATTN: FRIENDFINDER NET. INC CLAIMS**  
**18675 LAKE DRIVE EAST**

**CHANHASSEN MN 55317**

REF: BMC GROUP INC



**FedEx**  
Express



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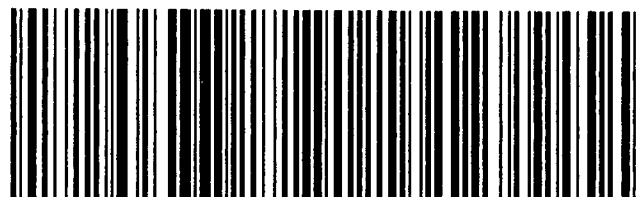
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**TJ FBLA**

**55317**  
**MN-US MSP**

Part # 156148-434 RIT2 09/11



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**MAR 07 2014**  
**BMC GROUP**