

HEARING DATE: APRIL 18, 2007
HEARING TIME: 2:00 P.M. (PACIFIC TIME)
LOCATION: COURTROOM 8206
RESPONSE DUE: APRIL 11, 2007

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE**

In re: 07-10340 [Lead Case]
PT HOLDINGS COMPANY, INC., et al., Chapter 11
Debtors.

AMENDED NOTICE OF HEARING ON
MOTION OF THE DEBTORS AND
INFORMAL COMMITTEE OF SENIOR
SECURED NOTEHOLDERS FOR ORDER
(I) APPROVING THE DISCLOSURE
STATEMENT; (II) FIXING THE RECORD
DATE; (III) APPROVING THE NOTICE
AND OBJECTION PROCEDURES IN
RESPECT OF CONFIRMATION OF THE
PLAN OF REORGANIZATION;
(IV) APPROVING SOLICITATION
PACKAGES AND PROCEDURES FOR
DISTRIBUTION THEREOF; (V)
APPROVING THE FORMS OF BALLOTS
AND ESTABLISHING PROCEDURES FOR
VOTING ON THE PLAN OF
REORGANIZATION; AND
(VI) APPROVING THE FORMS OF
NOTICES TO NON-VOTING CLASSES
UNDER THE PLAN OF
REORGANIZATION

TO: THE CLERK OF THE COURT
AND TO: THE HONORABLE SAMUEL J. STEINER
AND TO: ALL PARTIES-IN-INTEREST
HEARING DATE: WEDNESDAY, APRIL 18, 2007
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RESPONSE DUE: WEDNESDAY, APRIL 11, 2007
LOCATION: UNITED STATES BANKRUPTCY COURT, COURTROOM 8206, U.S.
COURTHOUSE, 700 STEWART STREET, SEATTLE, WASHINGTON
98101

AMENDED NOTICE OF HEARING ON MOTION OF THE
DEBTORS AND INFORMAL COMMITTEE OF SENIOR
SECURED NOTEHOLDERS FOR ORDER (I) APPROVING
THE DISCLOSURE STATEMENT, ETC. – Page 1

BUSH STROUT & KORNFIELD
LAW OFFICES
5500 Two Union Square
601 Union Street
Seattle, Washington 98101-2373
Telephone (206) 292-2110
Facsimile (206) 292-2104

