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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON

In re

PT HOLDINGS COMPANY, INC., *et al.*<sup>1</sup>  
100 PAPER MILL HILL ROAD  
PORT TOWNSEND, WA 98368  
Debtors' Tax ID No. 91-1872662,

Debtors.

No. 07-10340 [Lead Case]

NOTICE OF DEADLINE AND  
PROCEDURES FOR CLAIMS UNDER  
BANKRUPTCY CODE SECTION  
503(b)(9)

**IF YOU ARE A CLAIMANT UNDER BANKRUPTCY CODE SECTION 503(b)(9) BECAUSE YOU DELIVERED GOODS TO PT HOLDINGS COMPANY, INC.; PORT TOWNSEND PAPER CORPORATION AND/OR PTPC PACKAGING CO., INC. WITHIN 20 DAYS BEFORE THE BANKRUPTCY FILING, ON OR AFTER JANUARY 9, 2007 THROUGH AND INCLUDING THE TIME THE DEBTORS FILED THEIR CHAPTER 11 PETITIONS ON JANUARY 29, 2007, YOU MUST TAKE**

<sup>1</sup> The Debtors are PT Holdings Company, Inc., Port Townsend Paper Corporation and PTPC Packaging Co., Inc.

1 ***ALL ACTIONS STATED IN THIS NOTICE OR YOUR RIGHTS***  
2 ***WILL BE AFFECTED. THE DEADLINE FOR SUBMISSION OF***  
3 ***THESE CLAIMS IS APRIL 16, 2007.***

4 **NOTICE OF SECTION 503(b)(9) CLAIM**  
5 **DEADLINE AND PROCEDURES**

6 THIS NOTICE IS PROVIDED BY PT HOLDINGS COMPANY, INC., PORT  
7 TOWNSEND PAPER CORPORATION AND PTPC PACKAGING CO., INC. AND  
8 HAS BEEN APPROVED BY THE BANKRUPTCY COURT.

9 **A. CHAPTER 11 BANKRUPTCY**

10 On January 29, 2007, the above-captioned debtors (“Debtors”) filed for Chapter 11 bankruptcy  
11 in order to reorganize as permitted by the Bankruptcy Code. The Debtors continue to operate the  
12 paper mill located in Port Townsend, Washington.

13 **B. PRE-BANKRUPTCY CLAIMS UNDER BANKRUPTCY CODE SECTION 503(b)(9)**

14 Certain of the Debtors' vendors assert claims under Bankruptcy Code section 503(b)(9) for  
15 payment for goods delivered to and received by the Debtors within 20 days before the bankruptcy  
16 filing, on or after January 9, 2007 through the time the Debtors filed petitions under Chapter 11 of the  
17 Bankruptcy Code on January 29, 2007. The Bankruptcy Court has entered an Order (“Section  
18 503(b)(9) Order”) setting the following deadlines and procedures for asserting claims under  
19 Bankruptcy Code section 503(b)(9).

20 **C. DEADLINES AND PROCEDURES FOR VENDORS MAKING CLAIMS UNDER**  
21 **BANKRUPTCY CODE SECTION 503(b)(9)**

22 **1. Section 503(b)(9) Claim Deadline.**

23 Any vendor asserting a claim under Bankruptcy Code section 503(b)(9) for goods delivered to  
and received by the Debtors within 20 days before the bankruptcy filing, on or after January 9, 2007  
through and including the time when the Debtors filed their Chapter 11 petitions on January 29, 2007  
(each such vendor a “Section 503(b)(9) Claimant”), must submit the following:

- a. the **amount** of such Section 503(b)(9) Claim;
- b. sufficient documentation and information to evidence delivery to and receipt by  
Debtors of goods **on or after January 9, 2007 through and including the**

1 time when the Debtors filed their Chapter 11 petitions on January 29,

2 2007, including all referenced **invoices** and a statement that all such invoices

3 remain unpaid

4 no later than the following **Section 503(b)(9) CLAIM DEADLINE: April 16, 2007. If**  
5 **you assert a Section 503(b)(9) Claim but wish to rely on the Debtors' records, you**  
6 **must make a written request by the Claim Deadline, stating that you believe you**  
7 **have a Section 503(b)(9) Claim but that you will rely on the Debtors' records for**  
8 **the purposes of determining the amount of such claim.**

10 Claim information must be received by the Claim Deadline and should be sent by hard copy to  
11 both of the following addresses: (i) Port Townsend Paper Corporation, P.O. Box 3170, 100 Paper  
12 Mill Hill Road, Port Townsend, WA 98368, Attn: Loren Monroe, and (ii) Bush Strout & Kornfeld,  
13 601 Union Street, #5500, Seattle, WA 98101, Attn: Katriana L. Samiljan. **Any Section 503(b)(9)**  
14 **Claim not asserted within the Section 503(b)(9) Claim Deadline shall be deemed invalid without**  
15 **further order of the Court.**

16 **2. Section 503(b)(9) Report.** As soon as practicable, but in no event later than twenty-  
17 one (21) days after the Section 503(b)(9) Claim Deadline, the Debtors will file a report ("Section  
18 503(b)(9) Report") with the Court listing:

- 18 a. Section 503(b)(9) Claims which the Debtors have determined are valid in whole  
19 or in part, with the amounts asserted; and
- 20 b. Section 503(b)(9) Claims of which the Debtors assert all or a portion are  
21 invalid, setting forth the legal and factual reasons for such assertion with  
22 specificity ("Debtor Objection").

23 The Debtors shall include with the Section 503(b)(9) Claims a proposal for payment of Section  
503(b)(9) Claims. In addition to the filing with the Court, the Section 503(b)(9) Report shall be sent  
by first-class mail to all Section 503(b)(9) Claimants whose Section 503(b)(9) Claims are listed in the  
Section 503(b)(9) Report.

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3. **Section 503(b)(9) Claimant Response.** On or before fifteen (15) days after the Section 503(b)(9) Claim Report is filed with the Court, any Section 503(b)(9) Claimant or any other party-in-interest, who disputes amounts listed in the Section 503(b)(9) Report and/or who is responding to a Debtor Objection shall file and serve on counsel for the Debtors a response (“Response”), including a verified statement identifying which information on the Section 503(b)(9) Report is incorrect and stating any legal or factual basis for the Response.

4. **Allowed Section 503(b)(9) Claims and Section 503(b)(9) Claims Deemed Invalid.**

- a. **Response Filed/Dispute Resolved.** With respect to each Section 503(b)(9) Claim listed in the Section 503(b)(9) Report as invalid (in whole or in part) and as to which a Response is timely filed, to the extent the parties resolve the dispute by agreement, such Section 503(b)(9) Claim shall be treated as an Allowed Section 503(b)(9) Claim or invalid Section 503(b)(9) Claim, in whole or in part, as agreed to by the parties, without further order of the Court, upon the filing by the Debtors of a notice setting forth the agreement of the parties.
- b. **Response Filed/Dispute Not Resolved.** With respect to each Section 503(b)(9) Claim listed in the Section 503(b)(9) Report as invalid (in whole or in part) and as to which a Response is timely filed, and resolution is not reached by the parties by at least thirty (30) days after the date the Section 503(b)(9) Report is filed (“Resolution Period”), or such longer period as agreed to by the Section 503(b)(9) Claimant, the Debtors shall file a motion for determination of the Section 503(b)(9) Claim with ten (10) days from the end of the Resolution Period.
- c. **Response Not Filed.**
- (1) With respect to each Section 503(b)(9) Claim listed in the Section 503(b)(9) Report as valid (in whole or in part) and as to which no Response is timely filed, such Section 503(b)(9) Claim shall thereafter, without further order of the Court, be deemed an Allowed Claim (“Allowed Section 503(b)(9) Claim”) in whole or in part as specified in the Section 503(b)(9) Report.
- (2) With respect to each Section 503(b)(9) Claim listed in the Section 503(b)(9) Report as invalid (in whole or in part) and as to which no Response is timely filed, such Section 503(b)(9) Claim shall, without further order of the Court, be forever deemed invalid (in whole or in part as specified in the Section 503(b)(9) Report) and not entitled to the priorities provided under Section 503(b)(9) with respect to any invalid portion.

1 d. Disputed Claims Resolved by Court Decision. With respect to any sum listed  
2 in the Section 503(b)(9) Report or Response which is disputed by the Debtors  
3 or any other party in interest and is not resolved, such Section 503(b)(9) Claim  
4 shall be an Allowed Section 503(b)(9) Claim to the extent it is determined to  
be a valid Section 503(b)(9) Claim by the Court in a final order which is not  
subject to an appeal and the time for appeal has expired.

5 5. Additional Section 503(b)(9) Order Provisions. In addition to the above outlined relief,  
the Section 503(b)(9) Order provides for the following relief:

6 a. The Section 503(b)(9) Procedures are the sole and exclusive method permitted  
7 with respect to the resolution and payment of Section 503(b)(9) Claims. All  
8 Section 503(b)(9) Claimants are prohibited from seeking any other remedy than  
is permitted by the Section 503(b)(9) Procedures.

9 b. In complying with the Section 503(b)(9) Procedures, the Debtors do not waive  
10 any rights to assert any objections, defenses, claims, counterclaims or offsets  
based on facts or law to such claims other than under Section 503(b)(9).

11 6. Payment on Section 503(b)(9) Claims. Payment on Allowed Section 503(b)(9)  
12 Claims shall be subject to further order of the Court.

13 DATED this 19th day of March, 2007.

14 BUSH STROUT & KORNFIELD

15  
16 By           /s/ Katriana L. Samiljan            
17 Katriana L. Samiljan, WSBA #28672  
Attorneys for Debtors-in-Possession