

HEARING DATE: JUNE 12, 2007 AND JUNE 13, 2007
HEARING TIME: 9:30 A.M. (PACIFIC TIME)
LOCATION: COURTROOM 8206
RESPONSE DUE: JUNE 5, 2007 BY 5:00 P.M. (PACIFIC TIME)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON AT SEATTLE**

In re: 07-10340 [Lead Case]
PT HOLDINGS COMPANY, INC., et al., Chapter 11
Debtors.

THIRD AMENDED NOTICE OF HEARING ON MOTION OF THE DEBTORS AND INFORMAL COMMITTEE OF SENIOR SECURED NOTEHOLDERS FOR ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) FIXING THE RECORD DATE; (III) APPROVING THE NOTICE AND OBJECTION PROCEDURES IN RESPECT OF CONFIRMATION OF THE PLAN OF REORGANIZATION; (IV) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION THEREOF; (V) APPROVING THE FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN OF REORGANIZATION; AND (VI) APPROVING THE FORMS OF NOTICES TO NON-VOTING CLASSES UNDER THE PLAN OF REORGANIZATION

TO: THE CLERK OF THE COURT
AND TO: THE HONORABLE SAMUEL J. STEINER
AND TO: ALL PARTIES-IN-INTEREST
HEARING DATE: TUESDAY, JUNE 12, 2007 AND WEDNESDAY JUNE 13, 2007
HEARING TIME: 9:30 A.M.
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LOCATION: UNITED STATES BANKRUPTCY COURT, COURTROOM 8206, U.S. COURTHOUSE, 700 STEWART STREET, SEATTLE, WASHINGTON 98101

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BUSH STROUT & KORNFIELD
LAW OFFICES
5500 Two Union Square
601 Union Street
Seattle, Washington 98101-2373
Telephone (206) 292-2110
Facsimile (206) 292-2104

