1		THE HONODADIE CAMHEL I STEINED
1 2		THE HONORABLE SAMUEL J. STEINER CHAPTER 11
$\begin{bmatrix} 2 \\ 3 \end{bmatrix}$	HEARING DA' HEARING TIN	
4	LOCATION: RESPONSE DI	COURTROOM 8206
5	RESI ONSE DO	DE. 301NE 3, 2007 BT 3.001.M. (TACIFIC TIME)
6	UNITED STATES BANKRUPTCY COURT	
7	WESTERN DISTRICT OF WASHINGTON AT SEATTLE	
8	In re:	07-10340 [Lead Case]
9	PT HOLDINGS COMPANY, INC., et al.,	Chapter 11
10	Debtors.	FOURTH AMENDED NOTICE OF HEARING ON MOTION OF THE
11		DEBTORS AND INFORMAL COMMITTEE OF SENIOR SECURED NOTEHOLDERS
12		FOR ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) FIXING THE DECORD DATE: (II) APPROVING
13		THE RECORD DATE; (III) APPROVING THE NOTICE AND OBJECTION PROCEDURES IN RESPECT OF
14		PROCEDURES IN RESPECT OF CONFIRMATION OF THE PLAN OF
15		REORGANIZATION; (IV) APPROVING SOLICITATION PACKAGES AND
16		PROCEDURES FOR DISTRIBUTION THEREOF; (V) APPROVING THE FORMS OF BALLOTS AND ESTABLISHING
17		PROCEDURES FOR VOTING ON THE PLAN OF REORGANIZATION; AND
18		(VI) APPROVING THE FORMS OF NOTICES TO NON-VOTING CLASSES
19		UNDER THE PLAN OF REORGANIZATION
20		REORGANIZATION
21	TO: THE CLERK OF THE	
22	AND TO: THE HONORABLE SAMUEL J. STEINER AND TO: ALL PARTIES-IN-INTEREST	
23	HEARING DATE: WEDNESDAY, JUNE HEARING TIME: 9:30 A.M.	13, 2007 AND THURSDAY, JUNE 14, 2007
24	RESPONSE DUE: TUESDAY, JUNE 5, 20	007 BY 5:00 P.M. (PACIFIC TIME) NKRUPTCY COURT, COURTROOM 8206, U.S.
25	COURTHOUSE, 700 S	TEWART STREET, SEATTLE, WASHINGTON
26	98101	
27	FOURTH AMENDED NOTICE OF HEARING ON MOTION OF THE DEBTORS AND INFORMAL COMMITTEE OF BUSH STROUT & KORNFELD LAW OFFICES	
28	SENIOR SECURED NOTEHOLDERS FO APPROVING THE DISCLOSURE STATE	R ORDER (I) 5500 Two Union Square 601 Union Street

1 PLEASE TAKE NOTICE that PT Holdings Company, Inc., Port Townsend Paper Corporation, and PTPC Packaging Co., Inc., debtors and debtors in possession in the above-captioned cases 2 (collectively, the "<u>Debtors</u>") and the Informal Committee of Senior Secured Noteholders (the "Informal Committee", and together with the Debtors, the "Plan Proponents"), have filed a Motion pursuant to sections 1125, 1126, and 1128 of title 11 of the United States Code (the "Bankruptcy") 3 Code"), Rules 2002, 3016, 3017, 3018, and 3020 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 3017-1 and 3020-1 of the Local Bankruptcy Rules for the United 4 States Bankruptcy Court for the Western District of Washington at Seattle (the "Local Rules"), seeking entry of an order: (i) approving the Disclosure Statement for Plan of Reorganization Under Chapter 11 5 of the Bankruptcy Code Jointly Proposed by the Debtors and the Informal Committee of Senior Secured Noteholders, dated February 28, 2007 (as it may be modified or amended from time to time, 6 the "Disclosure Statement"); (ii) fixing the record date for purposes of voting on the Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Jointly Proposed by the Debtors and the Informal Committee of Senior Secured Noteholders, dated February 28, 2007 (as it may be modified or amended from time to time, the "Plan"); (iii) approving the notice of the hearing and objection procedures in respect of confirmation of the Plan, and setting the date for the hearing on confirmation of the Plan; (iv) approving the solicitation packages (the "Solicitation Packages") and procedures for distribution thereof; (v) approving the forms of ballots and establishing procedures for voting on the Plan; and (vi) approving the forms of the notices to non-voting classes under the Plan, all as more fully 10 set forth in the Motion. 11 The Motion is on file with the above-captioned Court, together with supporting documents. 12 Any party desiring information as to the details may request same from the Clerk of the Court or from the undersigned counsel. 13 IF YOU OPPOSE the motion, you must file your written response with the court clerk, serve 14 two copies on the Judge's chambers and deliver copies to the undersigned NOT LATER THAN THE RESPONSE DATE, which is JUNE 5, 2007 by 5:00 p.m. (Pacific Time). 15 IF NO RESPONSE IS TIMELY FILED AND SERVED, the Court may, in its discretion, 16

IF NO RESPONSE IS TIMELY FILED AND SERVED, the Court may, in its discretion, GRANT THE MOTION PRIOR TO THE HEARING, WITHOUT FURTHER NOTICE, and strike the hearing.

DATED this 14th day of May, 2007.

BUSH STROUT & KORNFELD

By /s/ Katriana L. Samiljan
Katriana L. Samiljan, WSBA #28672
Gayle E. Bush, WSBA #0731
Attorneys for Debtors-in-Possession

FOURTH AMENDED NOTICE OF HEARING ON MOTION OF THE DEBTORS AND INFORMAL COMMITTEE OF SENIOR SECURED NOTEHOLDERS FOR ORDER (I) APPROVING THE DISCLOSURE STATEMENT – Page 2

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