

HEARING DATE: JUNE 27, 2007
HEARING TIME: 9:30 A.M. (PACIFIC TIME)
LOCATION: COURTROOM 8206
RESPONSE DUE: JUNE 19, 2007 BY 5:00 P.M. (PACIFIC TIME)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON AT SEATTLE**

In re: 07-10340 [Lead Case]
PT HOLDINGS COMPANY, INC., et al., Chapter 11
Debtors.

FIFTH AMENDED NOTICE OF HEARING
ON MOTION OF THE DEBTORS AND
INFORMAL COMMITTEE OF SENIOR
SECURED NOTEHOLDERS FOR ORDER
(I) APPROVING THE DISCLOSURE
STATEMENT; (II) FIXING THE RECORD
DATE; (III) APPROVING THE NOTICE
AND OBJECTION PROCEDURES IN
RESPECT OF CONFIRMATION OF THE
PLAN OF REORGANIZATION;
(IV) APPROVING SOLICITATION
PACKAGES AND PROCEDURES FOR
DISTRIBUTION THEREOF; (V)
APPROVING THE FORMS OF BALLOTS
AND ESTABLISHING PROCEDURES FOR
VOTING ON THE PLAN OF
REORGANIZATION; AND
(VI) APPROVING THE FORMS OF
NOTICES TO NON-VOTING CLASSES
UNDER THE PLAN OF
REORGANIZATION

TO: THE CLERK OF THE COURT
AND TO: THE HONORABLE SAMUEL J. STEINER
AND TO: ALL PARTIES-IN-INTEREST
HEARING DATE: WEDNESDAY, JUNE 27, 2007
HEARING TIME: 9:30 A.M.
RESPONSE DUE: TUESDAY, JUNE 19, 2007 BY 5:00 P.M. (PACIFIC TIME)
LOCATION: UNITED STATES BANKRUPTCY COURT, COURTROOM 8206, U.S.
COURTHOUSE, 700 STEWART STREET, SEATTLE, WASHINGTON
98101

FIFTH AMENDED NOTICE OF HEARING ON MOTION OF
THE DEBTORS AND INFORMAL COMMITTEE OF
SENIOR SECURED NOTEHOLDERS FOR ORDER (I)
APPROVING THE DISCLOSURE STATEMENT, ETC. – Page

BUSH STROUT & KORNFIELD
LAW OFFICES
5500 Two Union Square
601 Union Street
Seattle, Washington 98101-2373
Telephone (206) 292-2110
Facsimile (206) 292-2104

1 PLEASE TAKE NOTICE that PT Holdings Company, Inc., Port Townsend Paper Corporation,
2 and PTPC Packaging Co., Inc., debtors and debtors in possession in the above-captioned cases
(collectively, the "Debtors") and the Informal Committee of Senior Secured Noteholders (the
3 "Informal Committee", and together with the Debtors, the "Plan Proponents"), have filed a Motion
pursuant to sections 1125, 1126, and 1128 of title 11 of the United States Code (the "Bankruptcy
4 "Code"), Rules 2002, 3016, 3017, 3018, and 3020 of the Federal Rules of Bankruptcy Procedure (the
5 "Bankruptcy Rules") and Rules 3017-1 and 3020-1 of the Local Bankruptcy Rules for the United
States Bankruptcy Court for the Western District of Washington at Seattle (the "Local Rules"), seeking
6 entry of an order: (i) approving the Disclosure Statement for Plan of Reorganization Under Chapter 11
of the Bankruptcy Code Jointly Proposed by the Debtors and the Informal Committee of Senior
7 Secured Noteholders, dated February 28, 2007 (as it may be modified or amended from time to time,
the "Disclosure Statement"); (ii) fixing the record date for purposes of voting on the Plan of
8 Reorganization Under Chapter 11 of the Bankruptcy Code Jointly Proposed by the Debtors and the
Informal Committee of Senior Secured Noteholders, dated February 28, 2007 (as it may be modified or
9 amended from time to time, the "Plan"); (iii) approving the notice of the hearing and objection
procedures in respect of confirmation of the Plan, and setting the date for the hearing on confirmation
10 of the Plan; (iv) approving the solicitation packages (the "Solicitation Packages") and procedures for
distribution thereof; (v) approving the forms of ballots and establishing procedures for voting on the
Plan; and (vi) approving the forms of the notices to non-voting classes under the Plan, all as more fully
set forth in the Motion.

11 The Motion is on file with the above-captioned Court, together with supporting documents.
12 Any party desiring information as to the details may request same from the Clerk of the Court or from
the undersigned counsel.

13 IF YOU OPPOSE the motion, you must file your written response with the court clerk, serve
14 two copies on the Judge's chambers and deliver copies to the undersigned NOT LATER THAN THE
RESPONSE DATE, which is JUNE 19, 2007 by 5:00 p.m. (Pacific Time).

15 IF NO RESPONSE IS TIMELY FILED AND SERVED, the Court may, in its discretion,
16 GRANT THE MOTION PRIOR TO THE HEARING, WITHOUT FURTHER NOTICE, and strike the
17 hearing.

18 DATED this 4th day of June, 2007.

19 BUSH STROUT & KORNFELD

20 By /s/ Katriana L. Samiljan
21 Katriana L. Samiljan, WSBA #28672
22 Gayle E. Bush, WSBA #0731
Attorneys for Debtors-in-Possession

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27 **FIFTH AMENDED** NOTICE OF HEARING ON MOTION OF
28 THE DEBTORS AND INFORMAL COMMITTEE OF SENIOR
SECURED NOTEHOLDERS FOR ORDER (I) APPROVING THE
DISCLOSURE STATEMENT – Page 2

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