

THE HONORABLE SAMUEL J. STEINER
CHAPTER 11

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE**

<p>In re: PT HOLDINGS COMPANY, INC., et al., Debtors.</p>	<p>07-10340 [Lead Case] Chapter 11</p>
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AMENDMENT TO ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) FIXING THE RECORD DATE; (III) APPROVING THE NOTICE AND OBJECTION PROCEDURES IN RESPECT OF CONFIRMATION OF THE PLAN OF REORGANIZATION; (IV) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION THEREOF; (V) APPROVING THE FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN OF REORGANIZATION; (VI) APPROVING THE FORMS OF NOTICES TO NON-VOTING CLASSES UNDER THE PLAN OF REORGANIZATION; (VII) APPROVING THE COMMITMENT LETTER AND AUTHORIZING PERFORMANCE THEREUNDER AND (VIII) APPROVING EXIT FINANCING PARTICIPATION PROCEDURES

Upon the *ex parte* request of the Plan Proponents for an amendment to *ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) FIXING THE RECORD DATE; (III) APPROVING THE NOTICE AND OBJECTION PROCEDURES IN RESPECT OF CONFIRMATION OF THE PLAN OF REORGANIZATION; (IV) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION THEREOF; (V) APPROVING THE FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN OF REORGANIZATION; (VI) APPROVING THE FORMS OF NOTICES TO NON-VOTING CLASSES UNDER THE PLAN OF*

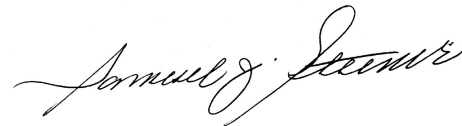
AMENDMENT TO ORDER APPROVING PLAN PROPONENTS' AMENDED MOTION TO APPROVE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES

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1 REORGANIZATION; (VII) APPROVING THE COMMITMENT LETTER AND AUTHORIZING
2 PERFORMANCE THEREUNDER AND (VIII) APPROVING EXIT FINANCING PARTICIPATION
3 PROCEDURES, entered June 27, 2007 (the "Disclosure Statement Order"); and it appearing that no
4 other or further notice need be provided, IT IS HEREBY ORDERED ADJUDGED AND DECREED
5 THAT:

- 6 1. All capitalized terms herein have the meaning given to them in the Disclosure Statement
7 Order
- 8 2. Paragraph 9 of the Disclosure Statement Order is hereby amended to provide that the
9 Confirmation Hearing shall be held at **August 14, 2007 at 9:30 a.m.** (prevailing Pacific Time).
- 10 3. The Plan Proponents are authorized to make conforming changes to the Disclosure
11 Statement, the Plan, and any other materials in the Solicitation Packages prior to mailing to reflect this
12 change.
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15 Dated: June 29, 2007
16 Seattle, Washington



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18 HONORABLE SAMUEL J. STEINER
UNITED STATES BANKRUPTCY JUDGE

19 Presented by:

20 BUSH STROUT & KORNFELD

21 By /s/ Gayle E. Bush

22 Gayle E. Bush, WSBA #07318
23 Attorneys for PT Holdings Company, Inc., Port Townsend Paper Corporation, and PTPC Packaging
24 Co., Inc., Debtors and Debtors-in-Possession
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