

1 **UNITED STATES BANKRUPTCY COURT**  
2 **WESTERN DISTRICT OF WASHINGTON**  
3 **AT SEATTLE**

4 In re:

07-10340 [Lead Case]

5 PT HOLDINGS COMPANY, INC., et al.,

Chapter 11

6 Debtors.

**NOTICE OF EFFECTIVE DATE OF AMENDED  
PLAN OF REORGANIZATION UNDER CHAPTER  
11 OF THE BANKRUPTCY CODE JOINTLY  
PROPOSED BY THE DEBTORS AND THE  
INFORMAL COMMITTEE OF SENIOR SECURED  
NOTEHOLDERS**

9 **PLEASE TAKE NOTICE** that the effective date (the “Effective Date”) of the Amended Plan of  
10 Reorganization Under Chapter 11 of the Bankruptcy Code Jointly Proposed by the Debtors and the Informal  
11 Committee of Senior Secured Noteholders, dated June 26, 2007 (as may be modified or amended in accordance  
12 with the provisions thereof, the “Plan”) occurred on August 27, 2007. The Bankruptcy Court for the Western  
District of Washington, Seattle (the “Bankruptcy Court”) entered an order confirming the Plan on August 14,  
2007 (the “Confirmation Date”). A list of the Debtors appears below.

13 **PLEASE TAKE FURTHER NOTICE** that any person asserting an Administrative Expense Claim,  
14 other than an Administrative Expense Claim (i) previously asserted in these cases, including, without limitation,  
15 in connection with the 503(b)(9) Procedures Order, (ii) arising from the operation by the Debtors of their  
16 business in the ordinary course of business, or (iii) with respect to the fees and expenses of the Informal  
Committee and its professionals, and the fees and expenses of the Indenture Trustee and its counsel, and who  
has not previously filed a proof of such Administrative Claim, must file a proof of such Administrative Expense  
Claim with the clerk of the Bankruptcy Court at the following address, and serve on counsel for the Reorganized  
Debtors, within thirty (30) days of the Effective Date of the Plan:

17 **United States Bankruptcy Court for the Western District of Washington**  
18 **700 Stewart Street, #6301**  
**Seattle, WA 98101**

19 **Attn: Port Townsend Paper Corp. Claims Processing**

20 Any Person who fails to timely file and serve proof of such Administrative Expense Claim will be  
21 **FOREVER BARRED** from seeking payment of such Administrative Expense Claim by the Debtors, the  
Reorganized Debtors, the Estates and property of the Debtors or the Reorganized Debtors.

22 **PLEASE TAKE FURTHER NOTICE** that any Person seeking an award by the Bankruptcy Court of  
23 Professional Compensation must file with the Bankruptcy Court, and serve on the Company, a final application  
24 for allowance of Professional Compensation for services rendered and reimbursement of expenses incurred  
25 through the Effective Date within thirty (30) days of the Effective Date of the Plan.

26  
27 **NOTICE OF EFFECTIVE DATE OF PLAN**

**BUSH STROUT & KORNFIELD**  
LAW OFFICES  
5000 Two Union Square  
601 Union Street  
Seattle, Washington 98101-2373  
Telephone (206) 292-2110  
Facsimile (206) 292-2104

