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4 1100 Glendon Avenue, 14th Floor
Los Angeles, California 90024-3503
5 Telephone: (310) 500-3500
Facsimile: (310) 500-3501
6

7 Proposed Counsel for Debtors and Debtors-in-Possession
8

9 **UNITED STATES BANKRUPTCY COURT**
10 **SOUTHERN DISTRICT OF CALIFORNIA**

11 In re:

12 STEAKHOUSE PARTNERS, INC., a Delaware
corporation,

13 Debtor.

Case No. 08-04147-11

Chapter 11

14 In re:

15 PARAGON STEAKHOUSE RESTAURANTS, a
16 Delaware corporation,

17 Debtor.

Case No. 08-04152-11

Chapter 11

18 In re:

19 PARAGON OF MICHIGAN, INC., a Wisconsin
20 corporation,

21 Debtor.

Case No. 08-04153-11

Chapter 11

22 **CERTIFICATE OF SERVICE OF DEBTORS'**
FIRST DAY MOTIONS

23 Date: TBD

Time: TBD

24 Courtroom: 218

Judge: The Honorable James W. Meyers
25
26
27
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1 **PROOF OF SERVICE**

2
3 I am employed in the County of Los Angeles, State of California. I am over the age of 18 and not a
4 party to the within action. My business address is 1100 Glendon Avenue, 14th Floor, Los Angeles, California
5 90024-3503. On May 16, 2008 or where indicated, on May 15, 2008, I served the within document(s)
6 described as:

- 7
- 8 **1. FIRST DAY MOTION NO. 1; MOTION FOR ORDER DIRECTING JOINT ADMINISTRATION OF**
 - 9 **RELATED CASES PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1015(b)**
 - 10 **AND LOCAL BANKRUPTCY RULE 1015-1**
 - 11
 - 12 **2. FIRST DAY MOTION NO. 2; MOTION FOR ORDER LIMITING SCOPE OF NOTICE**
 - 13
 - 14 **3. FIRST DAY MOTION NO. 3; MOTION FOR ORDER AUTHORIZING PAYMENT OF NON-INSIDER**
 - 15 **PREPETITION ACCRUED WAGES, SALARIES, COMMIS-SIONS, EMPLOYEE EXPENSES,**
 - 16 **WORKERS' COMPENSATION AND EMPLOYEE BENEFITS AND PAYMENT OF RELATED TAXES**
 - 17 **AND TAX DEPOSITS AND AUTHORIZING AND DIRECTING BANKS TO HONOR PAYROLL**
 - 18 **ACCOUNT CHECKS AND EXPENSE REIMBURSEMENT CHECKS**
 - 19
 - 20 **4. FIRST DAY MOTION NO. 4; MOTION FOR ORDER (1) AUTHORIZING CONTINUED USE OF**
 - 21 **EXISTING BUSINESS FORMS AND RECORDS AND (2) AUTHORIZING MAINTENANCE OF**
 - 22 **EXISTING CORPORATE BANK ACCOUNTS AND CASH MANAGEMENT SYSTEM**
 - 23
 - 24 **5. FIRST DAY MOTION NO. 5; MOTION FOR ORDER (1) AUTHORIZING PAYMENT OF**
 - 25 **PREPETITION ACCRUED UTILITY SERVICES, (2) PROHIBITING UTILITIES FROM ALTERING,**
 - 26 **REFUSING OR DISCONTINUING SERVICE ON ACCOUNT OF PREPETITION INVOICES AND (3)**
 - 27 **ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE**
 - 28 **ASSURANCE**
 - 29
 - 30 **6. FIRST DAY MOTION NO. 6; MOTION FOR ORDER AUTHORIZING PAYMENT OF INSTALLMENTS**
 - 31 **UNDER PREPETITION INSURANCE PREMIUM AGREEMENT**
 - 32
 - 33 **7. DECLARATION OF JOSEPH L. WULKOWICZ IN SUPPORT OF DEBTORS' FIRST DAY MOTIONS**

34 on the interested parties in this action as stated on the attached mailing list.

35 (BY EXPRESS MAIL) By placing a true copy of the foregoing document(s) in a sealed envelope
36 addressed as set forth on the attached mailing list. I placed each such envelope for collection and
37 overnight mailing following ordinary business practices. I am readily familiar with this firm's practice
38 for collection and processing of Express Mail to be sent overnight by the U.S. Postal Service. Under
39 that practice, it would be deposited on that same day in the ordinary course of business, with Express
40 Mail postage thereon fully prepaid, in a post office, mailbox, sub-post office, substation, mail chute, or
41 other like facility regularly maintained by the U.S. Postal Service for receipt of Express Mail.

42 (BY OVERNIGHT DELIVERY) I deposited in a box or other facility regularly maintained by Federal
43 Express, an express service carrier, or delivered to a courier or driver authorized by said express
44 service carrier to receive documents, a true copy of the foregoing document(s) in a sealed envelope
45 or package designated by the express service carrier, addressed as set forth on the attached mailing
46 list, with fees for overnight delivery paid or provided for.

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(BY FAX) By transmitting a true copy of the foregoing document(s) via facsimile transmission from this firm's facsimile machine, to each interested party at the facsimile machine telephone number(s) set forth on the attached mailing list. Said transmission(s) were completed on the aforesaid date at the time stated on the transmission record issued by this firm's sending facsimile machine. Each such transmission was reported as complete and without error and a transmission report was properly issued by this firm's sending facsimile machine for each interested party served. A true copy of each transmission report is attached to the office copy of this proof of service and will be provided upon request.

(BY MAIL) By placing a true copy of the foregoing document(s) in a sealed envelope addressed as set forth on the attached mailing list. I am readily familiar with this firm's practice for collection and processing of correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing contained in affidavit.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on May 16, 2008, at Los Angeles, California.

Christine Tapia

(Type or print name)

/s/ Christine Tapia 

(Signature)

1 **SERVICE LIST**

2
3 Combined Service List for First Day Motions in

4 ***In re Steakhouse Partners, Inc., In re Paragon Steakhouse Restaurants, Inc.,***
5 ***and In re Paragon of Michigan Inc.***
6

7 **Debtor in Possession - Via Email**

8 Susan Schulze-Claasen
9 Steakhouse Partners, Inc.
10 10200 Willow Creek Road
11 San Diego, California 92131

7 **United States Trustee - Via Facsimile**

8 United States Trustee
9 United States Department of Justice
402 West Broadway, Suite 600
San Diego, CA 92101
10 **Facsimile: 619-557-5339**

11 **Debtor in Possession - Via Email**

12 Susan Schulze-Claasen
13 Paragon Steakhouse Restaurants, Inc.
10200 Willow Creek Road
San Diego, California 92131

11 **Debtor in Possession - Via Email**

12 Susan Schulze-Claasen
13 Paragon of Michigan Inc.
10200 Willow Creek Road
San Diego, California 92131

14 **Secured Creditor Class 4 Creditor Trust - Via**
15 **Overnight Delivery on May 15, 2008 & E-Mail on**
16 **May 16, 2008**

17 Sharon Weiss, Esq.
18 Weinstein, Weiss & Ordubegian LLP
1925 Century Park East, Suite 1150
Los Angeles, CA 90067
Facsimile: 310-203-8110
Email: sweiss@wwolawyers.com

14 **Class 4 Creditor Trust Trustee**

15 Scott Avila Trustee c/o
16 Corp Revitalization Partners LLC
One Park Plaza, Sixth Floor
Irvine, CA 92514

19 **Secured Creditor Roto-Rooter Plumber**
20 **Via Overnight**

21 Rotoco, Inc., d/b/a Roto-Rooter Plumber
22 P. O. Box 7209
23 Ventura, CA 93006

24 **20 Largest Unsecured Creditors - In re Steakhouse Partners – Via Overnight**

25 Mason Matthies
26 RR Donnelley Recievables, Inc.
4350 La Jolla Village Drive, Suite 300
San Diego, CA 92122

Chief Executive Officer
Corporate Trust Center
Delaware Secretary of State
1209 Orange Street
Wilmington, DE 19801

1 Officer, Managing or General Agent
PR Newswire
2 GPO Box 5897
New York, NY 10087

3
4 **20 Largest Unsecured Creditors Common to In re Steakhouse Partners,
Paragon Steakhouse Restaurants & Paragon of Michigan**

5 **Via Facsimile**

6 Christopher Forrester
Morrison / Foerster LLP
7 PO Box 60000
San Francisco, CA 94160-2497
8 **Facsimile: 858-720-5125**
12531 High Bluff Drive, #100
San Diego, CA 92014

5 **Via Facsimile**

Mitchell C. Littman
Littman Krooks LLP
655 Third Avenue
New York, NY 10017
6 **Facsimile: 212-490-2990**

10 **20 Largest Unsecured Creditors of Paragon Steakhouse Restaurants & Paragon of Michigan –
11 Overnight Delivery Except Where Indicated by Hand Delivery and Facsimile**

12 Charles L. Robinson
Critical Capital Growth Fund, LP
13 90 Park Avenue, 31st Floor
New York, NY. 10016

Richard L. Sandler
Rewards Network (f/n/a Idine)
Two North Riverside Plaza, Suite 950
Chicago, IL 60606

14
15 Bob Kulkin
Central Meat & Provision
1603 National Ave
16 San Diego, CA 92113

Froehlich, Richard J.
Froehlich, Richard J. Trs
5411 Muirfield Dr
Bakersfield, CA. 93306-0000

17
18 Melissa DePonte
Realty Income Corporation
Department 2428
19 Los Angeles, CA 90084-2428

Attention: Joan
US Foodservice, Inc. Chicago
Box 98612
Chicago, IL. 60693-8612

20
21 Jack Star
1405 Fuerte Heights Lane
22 El Cajon, CA. 92019

21 **Via Facsimile**

Peter M. Gilhuly
Latham & Watkins
633 W. 5th Street, Suite 4000
Los Angeles, CA. 90071
23 **Facsimile: 213-891-8763**

24
25 Mary Vouti
Southwest Traders, Inc.
27711 Diaz Road
26 Temecula, CA. 92590

25 **Via Hand Delivery**

Robert Ernst
Ernst Luce California LLC
12401 Helena Street
Los Angeles, CA. 90049

1 **Via Hand Delivery**

2 Terri O'Neal
3 Blue Shield of California
4 1210 Commerce Ave, Ste #4
5 Woodland, CA. 95776-9021

James Watt
One Hallidie Plaza, Ste.
San Francisco, CA. 94102

4 Brian Matteoni
5 Tippecanoe Place LLC
6 4945 Palmetto Dunes Court
7 San Jose, CA. 95138

Cliff Rubens
General Produce Co., Ltd.
P. O. Box 308
Sacramento, CA. 95812-0308

7 John Carnesale
8 National Retail Properties, Inc.
9 450 S. Orange Ave, Ste. 900
Orlando, FL. 32801

Audie Dudum
Ramallah Inc.
15 Rosebank Ave
Kentfield, CA. 94904

10 Jim Balis
11 Balis d/b/a Restaurant Management Group/
12 Complete Asset Management
13 2913 Whidden St
14 Boise, ID 83702

Denise Russel
Gary A. Yeomans Revocable Living Trust
611 Industrial Parkway
Imlay City, MI. 48444-0369

14 **Taxing Authorities - Via U.S. Mail Only**

15 Chief Executive Officer
16 City of Troy
17 500 W. Big Beaver
18 Troy, MI 48084

Chief Executive Officer
Indiana Dept. of Revenue
P. O. Box 7220
Indianapolis, IN 46207

18 Chief Executive Officer
19 Michigan Dept. of Treasury
20 Department 77003
21 Detroit, MI 48277

Chief Executive Officer
Michigan Dept of Treasury
P. O. Box 77889
Detroit, MI 48277

21 Chief Executive Officer
22 Michigan Dept of Treasury
23 P. O. Box 30207
24 Detroit, MI 48909

Chief Executive Officer
Ventura County County Treasurer
800 South Victoria
Ventura, CA 93009

23 Chief Executive Officer
24 Virginia Dept of Taxation
25 P. O. Box 26626
26 Richmond, VA 23261

Chief Executive Officer
Virginia Dept of Taxation
P. O. Box 405
Richmond, VA 23218

1	Chief Executive Officer Treasurer of State of Ohio P. O. Box 16560 Columbus, OH 43266	Chief Executive Officer Treasurer of State of Ohio P. O. Box 804 Columbus, OH 43216
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3		
4	Chief Executive Officer Treasurer of State of Virginia Clerk's Office P. O. Box Merrifield, VA 22116	Chief Executive Officer State Board of Equalization P. O. Box 1799 Sacramento, CA 95808
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7	Chief Executive Officer State Board of Equalization P. O. Box 942758 Sacramento, CA 94291	Chief Executive Officer Arizona Dept of Revenue P. O. Box 29009 Phoenix, AZ 85038
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9		
10	Chief Executive Officer Arizona Dept of Revenue P. O. Box 29079 Phoenix, AZ 85038	Chief Executive Officer Arizona Dept of Revenue P. O. Box 29010 Phoenix, AZ 85038
11		
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13	Chief Executive Officer James City County P. O. Box 8701 Williamsburg, VA 23187	Chief Executive Officer San Mateo County Tax 555 County Center Street Redwood City, CA 94063
14		
15		
16	Chief Executive Officer Franchise Tax Board P. O. Box 942857 Sacramento, CA 94257	Chief Executive Officer Internal Revenue Service 620 Morland Drive Lafayette, IN 47905
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18		
19	Chief, Special Procedures Section - Insolvency Internal Revenue Service P. O. Box 30213 Laguna Niguel, CA 92607-0213	Chief Executive Officer Internal Revenue Service P. O. Box 145566 Cincinnati, OH 45214
20		
21		
22	Chief Executive Officer Sonoma County Tax P. O. Box 3879 Santa Rosa, CA 95402	Chief Executive Officer City of Auburn Hills 1827 N. Squirrel Road Auburn Hills, MI 48057
23		
24		
25	Chief Executive Officer City of Bakersfield P. O. Box 2057 Bakersfield, CA 93303	Chief Executive Officer City of Calabasas 26135 Mureau Road Calabasas, CA 91302
26		
27		
28		

1 Chief Executive Officer
Kern County Treasurer
2 1115 Truxtun Ave, 2nd Floor
Bakersfield, CA 93301
3

Chief Executive Officer
Wake County Revenue
P. O. Box 2331
Raleigh, NC 27602

4 Chief Executive Officer
Wake County Revenue
5 P. O. Box 550
Raleigh, NC 27602
6

Chief Executive Officer
Riverside County Treasurer
P. O. Box 12005
Riverside, CA 92502

7 Chief Executive Officer
Utah State Tax Commission
8 210 N. 1950 W
Salt Lake City, UT 84134
9

Chief Executive Officer
City of Glendale
P. O. Box 500
Glendale, AZ 85311

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