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6

Proposed Counsel for Debtors  
and Debtors-in-Possession  
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**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF CALIFORNIA**  
9

10 In re:  
11 STEAKHOUSE PARTNERS, INC., a Delaware  
12 corporation,  
13 Debtor.

Case No. 08-04147-11  
Chapter 11

14 In re:  
15 PARAGON STEAKHOUSE RESTAURANTS, a  
16 Delaware corporation,  
17 Debtor.

Case No. 08-04152-11  
Chapter 11

18 In re:  
19 PARAGON OF MICHIGAN, INC., a Wisconsin  
20 corporation,  
21 Debtor.

Case No. 08-04153-11  
Chapter 11

**NOTICE OF HEARING ON DEBTORS' FIRST  
DAY MOTIONS**

22  
23  
24 Date: May 27, 2008  
Time: 10:30 a.m.  
Courtroom: 218  
25 Judge: The Honorable James W. Meyers  
26

1 **TO SECURED CREDITORS, THE TWENTY LARGEST UNSECURED CREDITORS, THE UTILITY**  
2 **COMPANIES AND THE UNITED STATES TRUSTEE:**

3  
4 **PLEASE TAKE NOTICE THAT on May 27, 2008 at 10:30 a.m.** in Courtroom 218 of the Jacob  
5 Weinberger United States Courthouse, located at 325 West "F" Street, San Diego, California 92101-6991,  
6 there will be a hearing before the Honorable James W. Meyers to consider the following First Day Motions  
7 filed by Steakhouse Partners, Inc.; Paragon Steakhouse Restaurant, Inc.; and Paragon of Michigan, Inc.  
8 (collectively, the "Debtors"):

9 First Day Motion No. 1; Motion For Order Directing Joint Administration Of Related Cases Pursuant To  
10 Federal Rule Of Bankruptcy Procedure 1015(b) And Local Bankruptcy Rule 1015-1;

11 First Day Motion No. 3; Motion For Order Authorizing Payment Of Non-Insider Prepetition Accrued Wages,  
12 Salaries, Commissions, Employee Expenses, Workers' Compensation And Employee Benefits And  
13 Payment Of Related Taxes And Tax Deposits And Authorizing And Directing Banks To Honor Payroll  
14 Account Checks And Expense Reimbursement Checks;

15 First Day Motion No. 4; Motion For Order (1) Authorizing Continued Use Of Existing Business Forms And  
16 Records And (2) Authorizing Maintenance Of Existing Corporate Bank Accounts And Cash Management  
17 System;

18 First Day Motion No. 5; Motion For Order (1) Authorizing Payment Of Prepetition Accrued Utility Services,  
19 (2) Prohibiting Utilities From Altering, Refusing Or Discontinuing Service On Account Of Prepetition  
20 Invoices And (3) Establishing Procedures For Determining Requests For Additional Adequate Assurance;  
21 and

22 First Day Motion No. 6; Motion For Order Authorizing Payment Of Installments Under Prepetition Insurance  
23 Premium Agreement;

24 (collectively, the "First Day Motions").

25 Any opposition or other response to the First Day Motions must be served on the counsel for the  
26 Debtors listed above and the original and one copy of such papers with proof of service must be filed with the  
27 Clerk of the U.S. Bankruptcy Court at 325 West "F" Street, San Diego, California 92101-6991 **NOT LATER**  
28 **THAN 12:00 P.M. (PACIFIC TIME) ON FRIDAY MAY 23, 2008.**

Pursuant to Local Rule 9014-4(f), the failure to timely file opposition to a motion may be deemed by

1 the Court to be consent to the granting of the motion. Failure to timely file written opposition to a motion may  
2 also be deemed by the Court to be a waiver of oral argument by the opposing party.

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4 Dated: May 19, 2008

LINER YANKELEVITZ  
SUNSHINE & REGENSTREIF LLP

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By: /s/ Enid M. Colson

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Julia W. Brand

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Enid M. Colson

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Proposed Counsel for Debtors and  
Debtors-In-Possession

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1 **PROOF OF SERVICE**

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3 I am employed in the County of Los Angeles, State of California. I am over the age of 18 and not a  
4 party to the within action. My business address is 1100 Glendon Avenue, 14th Floor, Los Angeles, California  
5 90024-3503. On May 19, 2008, I served the within document(s) described as:

6 **NOTICE OF HEARING ON DEBTORS' FIRST DAY MOTIONS**

7 on the interested parties in this action as stated on the attached mailing list.

8  (BY E-MAIL) By transmitting a true copy of the foregoing document(s) to the e-mail addresses set  
9 forth on the attached mailing list.

10  (BY FAX) By transmitting a true copy of the foregoing document(s) via facsimile transmission from  
11 this firm's facsimile machine, to each interested party at the facsimile machine telephone number(s)  
12 set forth on the attached mailing list. Said transmission(s) were completed on the aforesaid date at  
13 the time stated on the transmission record issued by this firm's sending facsimile machine. Each  
14 such transmission was reported as complete and without error and a transmission report was properly  
15 issued by this firm's sending facsimile machine for each interested party served. A true copy of each  
16 transmission report is attached to the office copy of this proof of service and will be provided upon  
17 request.

18  (BY MAIL) By placing a true copy of the foregoing document(s) in a sealed envelope addressed as  
19 set forth on the attached mailing list. I am readily familiar with this firm's practice for collection and  
20 processing of correspondence for mailing. Under that practice it would be deposited with the U.S.  
21 Postal Service on that same day with postage thereon fully prepaid in the ordinary course of  
22 business. I am aware that on motion of the party served, service is presumed invalid if postal  
23 cancellation date or postage meter date is more than one day after date of deposit for mailing  
24 contained in affidavit.

25 I declare that I am employed in the offices of a member of the State Bar of this Court at whose  
26 direction the service was made. I declare under penalty of perjury under the laws of the United States of  
27 America that the foregoing is true and correct.

28 Executed on May 19, 2008, at Los Angeles, California.

Christine Tapia  
(Type or print name)

*Christine Tapia*  
(Signature)

**SERVICE LIST**

Combined Service List for First Day Motions in

***In re Steakhouse Partners, Inc., In re Paragon Steakhouse Restaurants, Inc.,  
and In re Paragon of Michigan Inc.***

**Debtor in Possession - Via Email**

Susan Schulze-Claasen  
Steakhouse Partners, Inc.  
10200 Willow Creek Road  
San Diego, California 92131

**United States Trustee - Via Facsimile**

United States Trustee  
United States Department of Justice  
402 West Broadway, Suite 600  
San Diego, CA 92101  
**Facsimile: 619-557-5339**

**Debtor in Possession - Via Email**

Susan Schulze-Claasen  
Paragon Steakhouse Restaurants, Inc.  
10200 Willow Creek Road  
San Diego, California 92131

**Debtor in Possession - Via Email**

Susan Schulze-Claasen  
Paragon of Michigan Inc.  
10200 Willow Creek Road  
San Diego, California 92131

**Secured Creditor Class 4 Creditor Trust - Via  
Facsimile on May 19, 2008**

Sharon Weiss, Esq.  
Weinstein, Weiss & Ordubegian LLP  
1925 Century Park East, Suite 1150  
Los Angeles, CA 90067  
Facsimile: 310-203-8110  
Email: sweiss@wwolawyers.com

**Class 4 Creditor Trust Trustee**

Scott Avila Trustee c/o  
Corp Revitalization Partners LLC  
One Park Plaza, Sixth Floor  
Irvine, CA 92514

**Secured Creditor Roto-Rooter Plumber**

Rotoco, Inc., d/b/a Roto-Rooter Plumber  
P. O. Box 7209  
Ventura, CA 93006

**20 Largest Unsecured Creditors - In re Steakhouse Partners Via U. S. Mail**

Mason Matthies  
RR Donnelley Recievables, Inc.  
4350 La Jolla Village Drive, Suite 300  
San Diego, CA 92122

Chief Executive Officer  
Corporate Trust Center  
Delaware Secretary of State  
1209 Orange Street  
Wilmington, DE 19801

1 Officer, Managing or General Agent  
PR Newswire  
2 GPO Box 5897  
New York, NY 10087

3  
4 **20 Largest Unsecured Creditors Common to In re Steakhouse Partners,  
Paragon Steakhouse Restaurants & Paragon of Michigan**

5 **Via Facsimile**  
Christopher Forrester  
6 Morrison / Foerster LLP  
PO Box 60000  
7 San Francisco, CA 94160-2497  
**Facsimile: 858-720-5125**  
8 12531 High Bluff Drive, #100  
San Diego, CA 92014

**Via Facsimile**  
Mitchell C. Littman  
Littman Krooks LLP  
655 Third Avenue  
New York, NY 10017  
**Facsimile: 212-490-2990**

9  
10 **20 Largest Unsecured Creditors of Paragon Steakhouse Restaurants & Paragon of Michigan – Via  
11 U. S. Mail Except Where Indicated by Facsimile**

12 Charles L. Robinson  
Critical Capital Growth Fund, LP  
13 90 Park Avenue, 31st Floor  
New York, NY. 10016

Richard L. Sandler  
Rewards Network (fka Idine)  
Two North Riverside Plaza, Suite 950  
Chicago, IL 60606

14  
15 Bob Kulkin  
Central Meat & Provision  
1603 National Ave  
16 San Diego, CA 92113

Froehlich, Richard J.  
Froehlich, Richard J. Trs  
5411 Muirfield Dr  
Bakersfield, CA. 93306-0000

17  
18 Melissa DePonte  
Realty Income Corporation  
Department 2428  
19 Los Angeles, CA 90084-2428

Attention: Joan  
US Foodservice, Inc. Chicago  
Box 98612  
Chicago, IL. 60693-8612

20  
21 Jack Star  
1405 Fuerte Heights Lane  
22 El Cajon, CA. 92019

**Via Facsimile**  
Peter M. Gilhuly  
Latham & Watkins  
633 W. 5th Street, Suite 4000  
Los Angeles, CA. 90071  
**Facsimile: 213-891-8763**

23  
24  
25 Mary Vouti  
Southwest Traders, Inc.  
27711 Diaz Road  
26 Temecula, CA. 92590

Robert Ernst  
Ernst Luce California LLC  
12401 Helena Street  
Los Angeles, CA. 90049

27  
28

1 Terri O'Neal  
2 Blue Shield of California  
3 1210 Commerce Ave, Ste #4  
Woodland, CA. 95776-9021

James Watt  
One Hallidie Plaza, Ste.  
San Francisco, CA. 94102

4 Brian Matteoni  
5 Tippecanoe Place LLC  
6 4945 Palmetto Dunes Court  
San Jose, CA. 95138

Cliff Rubens  
General Produce Co., Ltd.  
P. O. Box 308  
Sacramento, CA. 95812-0308

7 John Carnesale  
8 National Retail Properties, Inc.  
9 450 S. Orange Ave, Ste. 900  
Orlando, FL. 32801

Audie Dudum  
Ramallah Inc.  
15 Rosebank Ave  
Kentfield, CA. 94904

10 Jim Balis  
11 Balis d/b/a Restaurant Management Group/  
12 Complete Asset Management  
2913 Whidden St  
Boise, ID 83702

Denise Russel  
Gary A. Yeomans Revocable Living Trust  
611 Industrial Parkway  
Imlay City, MI. 48444-0369

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