

CSD 1003 [01/12/07]

Name, Address, Telephone No. & I.D. No.

Julia W. Brand, Esq. (SBN: 121760)  
Enid M. Colson, Esq. (SBN: 189912)  
Liner Yankelevitz Sunshine & Regenstreif  
1100 Glendon Avenue, 14th Floor  
Los Angeles, California 90024-3503  
310.500.3500

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA  
325 West F Street, San Diego, California 92101-6991

In Re  
PARAGON STEAKHOUSE RESTAURANTS, a Delaware  
corporation,  
Debtor.

BANKRUPTCY NO.  
08-04152

### NOTICE OF RELATED CASE

TO THE CLERK OF COURT:

You are hereby advised that the above-entitled case is related to the case indicated below. The related case is or was pending within the past three (3) years. In accordance with Local Bankruptcy Rule 1015-2(c), the above-entitled case is to be assigned or reassigned to the judge to whom the prior case was assigned unless otherwise directed by the court. If the related cases are being filed simultaneously, they are to be assigned to one judge.

RELATED CASE: Steakhouse Partners, Inc. (See Attached)

CASE NO: 08-04147 Judge Meyers DATE FILED: 5/15/08

Neither case is a chapter 13 and the relationship is based upon the fact that (check all appropriate boxes):

- the debtors in both cases are the same entity;
- the debtors in both cases are spouses or former spouses;
- the debtors in both cases are partners;
- the debtor in one case is a general partner of the debtor in the other case;
- the debtor in one case is an "affiliate," as that term is defined at 11 U.S.C. § 101(2), of the debtor in the other case;
- the debtors are corporations and have one or more common shareholder which owns twenty percent (20%) or more of each corporation;
- the debtors are partnerships and have one or more common general partner;
- the debtor in one case has, or within 180 days of the commencement of either of the related cases had, an interest in property that as or is included in the property of the other estate under 11 U.S.C. § 541 (a); or
- the cases are otherwise so related as to warrant being treated as related to promote efficient administration of the estates.

Dated:

\_\_\_\_\_  
Attorney for Debtor  
/s/ Enid M. Colson

### Notice of Related Cases for Prior Chapter 11 Cases

On February 15, 2002, Steakhouse Partners, Inc., filed a voluntary petition under chapter 11 in the United States Bankruptcy Court, Central District of California, Riverside Division, bearing case no. 02-12648. The case was assigned to the Honorable Mitchell Goldberg.

On February 19, 2002, Paragon Steakhouse Restaurants, Inc., a Delaware corporation, filed a voluntary petition under chapter 11 in the United States Bankruptcy Court, Central District of California, Riverside Division, bearing case no. 02-12682. The case was assigned to the Honorable Mitchell Goldberg.

On February 19, 2002, Paragon of Michigan, Inc., a Wisconsin corporation, filed a voluntary petition under chapter 11 in the United States Bankruptcy Court, Central District of California, Riverside Division, bearing case no. 02-12684. The case was assigned to the Honorable Mitchell Goldberg.

In addition to the above filings, Paragon of Nevada, a Nevada corporation and Paragon of Wisconsin, two other affiliates of the Debtors filed for Chapter 11 on February 19, 2002 (hereinafter, all debtors shall collectively be referred to as "Debtors").

Effective December 31, 2003, the Debtors confirmed a Plan of Reorganization. Paragon of Nevada and Paragon of Wisconsin were substantively consolidated into Paragon Steakhouse Restaurants, Inc. Steakhouse Partners, Inc., Paragon Steakhouse Restaurants, Inc. and Paragon of Michigan, Inc. were reorganized debtors under the confirmed plan. On December 28, 2007 the Court entered an Order Regarding Final Report, Accounting and Final Decree and the cases were closed.