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6

Proposed Counsel for Debtors and Debtors-in-Possession  
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9 **UNITED STATES BANKRUPTCY COURT**  
10 **SOUTHERN DISTRICT OF CALIFORNIA**

11 In re:

12 STEAKHOUSE PARTNERS, INC., a Delaware  
corporation,

13 Debtor.

Case No. 08-04147-11

Chapter 11

14 In re:

15 PARAGON STEAKHOUSE RESTAURANTS, a  
16 Delaware corporation,

17 Debtor.

Case No. 08-04152-11

Chapter 11

18 In re:

19 PARAGON OF MICHIGAN, INC., a Wisconsin  
20 corporation,

21 Debtor.

Case No. 08-04153-11

Chapter 11

22 **FIRST DAY MOTION NO. 1;**  
23 **MOTION FOR ORDER DIRECTING JOINT**  
24 **ADMINISTRATION OF RELATED CASES**  
25 **PURSUANT TO FEDERAL RULE OF**  
26 **BANKRUPTCY PROCEDURE 1015(b) AND**  
27 **LOCAL BANKRUPTCY RULE 1015-1**

28 Date: TBD

Time: TBD

Courtroom: 218

Judge: The Honorable James W. Meyers

Case No. 08-04147-11

MOTION FOR JOINT ADMINISTRATION

1 PLEASE NOTE THAT THIS IS A FIRST-DAY MOTION FILED PURSUANT TO APPENDIX D1 OF THE  
2 LOCAL BANKRUPTCY RULES OF THE SOUTHERN DISTRICT OF CALIFORNIA ("LOCAL  
3 BANKRUPTCY RULES"). ANY PARTY IN INTEREST WHO OPPOSES THE FIRST-DAY MOTION MUST  
4 IMMEDIATELY NOTIFY THE JUDGE'S LAW CLERK, KATHY YOST, BY CALLING (619) 557-3455. NO  
5 WRITTEN OPPOSITION SHALL BE FILED TO THE FIRST-DAY MOTION UNLESS THE COURT  
6 OTHERWISE DIRECTS.

7  
8 TO THE HONORABLE JAMES W. MEYERS, UNITED STATES BANKRUPTCY JUDGE, SECURED  
9 CREDITORS, THE TWENTY LARGEST UNSECURED CREDITORS AND THE UNITED STATES  
10 TRUSTEE:

11 PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively the  
12 "Debtors") hereby file this First Day Motion for an order of this Court directing the joint administration of the  
13 Debtors' chapter 11 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the  
14 "Bankruptcy Rules") and Local Bankruptcy Rule 1015-1 and this Court's Guidelines for First Day Motions in  
15 accordance with Appendix D1 of the Local Bankruptcy Rules.

16 By this Motion, the Debtors request joint administration of their chapter 11 bankruptcy cases only with  
17 respect to purely administrative matters, including the use of a single docket for the filing, lodging and  
18 docketing of pleadings and orders, a single pleading caption, combined notices to creditors and parties in  
19 interest and providing for the scheduling of combined hearings in the jointly administered cases. The Debtors  
20 also request that professionals employed by the estate be authorized to consolidate their billings to the extent  
21 appropriate (and subject to review and the apportionment of billing should the need arise). The Debtors do  
22 not request substantive consolidation of the Debtors' estates. Accordingly, the Debtors seek an order  
23 authorizing the joint administration of these Cases as set forth herein.

24 PLEASE TAKE NOTICE that pursuant to Local Bankruptcy Rule 9014-5 and the "Guidelines for First  
25 Day Motions" any party who opposes this Motion shall notify the judge's law clerk of its position by telephone.  
26 No opposition shall be filed to a First Day Motion unless the Court otherwise directs. Pursuant to the  
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1 "Guidelines for First Day Motions" the Court reserves discretion to grant or deny a First Day Motion unless the  
2 Court otherwise directs.

3 **PLEASE TAKE FURTHER NOTICE** that the Motion is based upon the accompanying Memorandum  
4 of Points and Authorities and the Declaration of Joseph L. Wulkowicz in support thereof filed under separate  
5 cover concurrently herewith. In addition, the Debtors request that the Court take judicial notice of all  
6 documents filed with the Court in these cases.

7  
8 **WHEREFORE**, the Debtors respectfully request that this Court enter an order:

9 1. Providing for joint administration of the estates of the above-captioned Debtors, including the  
10 use of a single docket for administrative matters and for the filing, lodging and docketing of pleadings and  
11 orders and all other papers under the caption and case number of the low-numbered bankruptcy case, In re  
12 Steakhouse Partners, Inc. (excluding the filing of the Debtors' respective Schedules of Assets and Liabilities,  
13 Statements of Financial Affairs and the filing of Proofs of Claims and Proofs of Equity Interests, unless  
14 otherwise ordered by this Court);

15 2. Providing for the use of a single caption in the form set forth herein for all matters filed in  
16 these Chapter 11 cases;

17 3. Providing for the combining of notices to creditors and parties in interest under said caption;

18 4. Providing for the scheduling of combined hearings in the jointly administered cases;

19 5. Providing for the keeping of non-allocated time records, for fee purposes, by professionals  
20 employed by the Debtors' estate to the extent appropriate (and subject to review and the apportionment of  
21 billing should the need arise);

22 6. Otherwise providing for the joint handling of administrative matters in these cases; and  
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7. Granting such other and further relief as is necessary and appropriate in the circumstances.

Dated: May 15, 2008

LINER YANKELEVITZ  
SUNSHINE & REGENSTREIF LLP

By: /s/ Enid M. Colson  
Julia W. Brand  
Enid M. Colson  
Proposed Counsel for Debtors and  
Debtors-In-Possession

1  
2 **MEMORANDUM OF POINTS AND AUTHORITIES**

3 I.

4 **STATEMENT OF FACTS<sup>1</sup>**

5 **A. Jurisdiction and Venue**

6 This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core  
7 proceeding pursuant to 28 U.S.C. § 157(b)(2). The venue of the chapter 11 cases is proper pursuant to 28  
8 U.S.C. §§ 1408 and 1409 as the Debtors' executive offices are located in San Diego County. The statutory  
9 predicate for the relief sought herein is Bankruptcy Rule 1015(b), Local Bankruptcy Rule 1015-1 and this  
10 Court's "Guidelines for First Day Motions."

11 **B. Background Facts<sup>2</sup>**

12 The three Debtors are related corporations engaged in the operation of 21 full service steakhouse  
13 restaurants located in the seven states of Arizona, California, Indiana, Michigan, North Carolina, Ohio and  
14 Utah. These restaurants principally operate under the brand names of Hungry Hunter, Hunter Steakhouse,  
15 Mountain Jack's and Carvers.

16 Debtor Steakhouse Partners, Inc. ("Steakhouse Partners") is publicly traded over the counter under  
17 the symbol "STKP." In December, 1998, Steakhouse Partners acquired its wholly owned subsidiary, Debtor  
18 Paragon Steakhouse Restaurants, Inc. ("Paragon Steakhouse"), which owns and operates the restaurant  
19 businesses. Paragon Steakhouse has one wholly owned subsidiary, Debtor Paragon of Michigan, Inc.,  
20 ("Paragon of Michigan") through which it conducts its restaurant operations in the state of Michigan and holds  
21 its intellectual property and trade names. The structural maintenance of Paragon of Michigan is dictated by  
22 state alcohol laws; however, the subsidiary operations and financial results are consolidated at the Paragon  
23 Steakhouse level.

24 \_\_\_\_\_  
25 <sup>1</sup> The facts set forth in this Motion are verified in the Omnibus Declaration of A. Joseph L. Wulkowicz in  
Support of Chapter 11 Petitions and First Day Motions filed concurrently herewith under separate cover.

26 <sup>2</sup> A more detailed description of the Debtors' background and their previously filed chapter 11 cases is  
27 included in the concurrently filed First Day Motions and verified in the Omnibus Declaration of Joseph L.  
28 Wulkowicz in Support of Chapter 11 Petitions and First Day Motions filed concurrently herewith under  
separate cover.

1 The Debtors' business income is generated from food and beverage sales from each of the 21  
2 restaurants, which during the Debtors' Fiscal Year 2007 (ending December 25, 2007) generated  
3 approximately \$45,000,000 in gross revenue (as of the first quarter 2008, two restaurants are no longer  
4 operated by the Debtors). Like other restaurant businesses, the Debtors' operations are seasonal, with the  
5 overall performance peaking in the 4th quarter.

6 The Debtors' 21 steakhouses specialize in complete steak and prime rib meals, and also offer fresh  
7 fish and other lunch and dinner dishes. The average restaurant check is \$27.30 per guest (including alcoholic  
8 beverages) and the 21 restaurants serve approximately two million meals annually. Most restaurants are  
9 open daily from 4:30 to 9:30 p.m. on weekdays and from 4:00 to 11:00 p.m. on the weekends. Some  
10 restaurants are also open for lunch, typically beginning at 11:00 a.m.

11 Paragon Steakhouse and Paragon of Michigan, as of January 8, 2008 employ in excess of 1,325 full  
12 and part time employees, approximately 1,200 of which perform services during any two-week period, and of  
13 which approximately 55% are part-time.

14 Paragon manages six restaurants known as Sirloin Saloon and Dakota Steakhouses in the states of  
15 Vermont, Massachusetts, Connecticut and New York pursuant to a Management and Services Agreement  
16 between Paragon and the restaurant owners, DWH, I, Pittsfield DWH and Saloon beverages, Inc., entered  
17 into effective November, 2007. This Management Agreement provides for termination of Paragon's  
18 management services in the event that Paragon's acquires the membership interests in the referenced  
19 corporations pursuant to a Membership Purchase Agreement or terminates the transaction pursuant to its  
20 terms.

21 The Debtors maintain an internet website at [www.paragonsteak.com](http://www.paragonsteak.com). This website offers free access  
22 to the Debtors' press releases and Steakhouse Partners' filings with the U.S. Securities and Exchange  
23 Commission (the "SEC"), including its annual report on Form 10-K, quarterly reports on Form 10-Q, current  
24 reports on Form 8-K and amendments to those reports, as soon as reasonably practicable after these reports  
25 are filed with or furnished to the SEC.

1 **C. Facts Supporting Joint Administration**

2 The facts supporting joint administration of the Cases are as follows:

3 (1) The Debtors are all affiliates of one another as provided by Bankruptcy Code  
4 section 101(2)(B).

5 (2) The Debtors share common management;

6 (3) The Debtors have related cases before this Court and intend to file numerous motions and  
7 applications that apply to all of the Debtors' cases which involve the same nucleus of facts.

8 (4) Joint administration would eliminate unnecessary duplication of resources and would facilitate  
9 efficient, expedient, convenient and economical administration of the Debtors' bankruptcy estates.

10  
11 **II.**

12 **DISCUSSION**

13 **A. Consolidation for Joint Administration of Cases Is Permitted Pursuant To Bankruptcy Rule**  
14 **1015.**

15 This Court may order the joint administration of the estates of a debtor and an affiliate. See FED. R.  
16 BANKR. P. 1015(b); In re Hemingway Transport, Inc., 954 F.2d 1, 11 fn 12 (1st Cir. 1992). Bankruptcy Rule  
17 1015(b) provides, in relevant part, as follows:

18 If . . . two or more petitions are pending in the same court by . . . a debtor and  
19 an affiliate, the court may order a joint administration of the estates. . . .

20 When a order for . . . joint administration of a joint case or two or more cases  
21 is entered pursuant to this rule, while protecting the rights of the parties  
22 under the Code, the Court may enter orders as may tend to avoid  
unnecessary costs and delay.

23 FED R. BANKR. P. 1015.

24 This Rule promotes the fair and efficient administration of related cases of affiliated debtors, while  
25 ensuring that no rights of individual creditors are unduly prejudiced.

26 Joint administration of the Debtors' cases is appropriate because the Debtors have related cases  
27 before this Court and intend to file numerous motions and applications that apply to all of the Debtors' cases  
28 and which involve the same nucleus of facts. As such, the joint administration of these cases, including the

combining of notices to creditors and equity interest holders of the respective estates, as well as the notices and hearings of all matters at the same time, including without limitation, motions and adversary proceedings, will promote the economical, efficient and convenient administration of the Debtors' estates.

The rights of creditors of each of the Debtors will not be adversely affected by joint administration of these cases. Joint administration will not affect the substantive rights of any party in interest. To the extent that proofs of claims or proofs of equity interests are required to be filed, each creditor or equity interest holder will be entitled to file a claim against the particular estate which owes it money. Finally, supervision of the administrative aspects of the chapter 11 cases by the Court and the Office of the United States Trustee will be simplified.

The Debtors propose that there will be a joint administration in the following respects:

a) Pleadings. All pleadings filed with the United States Bankruptcy Court shall be filed under the In re Steakhouse Partners, Inc. bankruptcy case, case number 08-04147-11 with the following caption:

In re Steakhouse Partners, Inc.,  Debtor.	Case No. 08-04147-11 Chapter 11  Jointly Administered with Case No. 08-04152-11 and Case No. 08-04153-11
<input type="checkbox"/> Affects All Debtors <input type="checkbox"/> Affects Steakhouse Partners, Inc. <input type="checkbox"/> Affects Paragon Steakhouse Partners, Inc. <input type="checkbox"/> Affects Paragon of Michigan, Inc.	

However, each pleading filed shall indicate which of the Debtors are parties to or affected by the subject pleading.



1                   b)     Obligations for Professional Services: It is proposed that the Debtors' estates be  
2 deemed jointly and severally liable for payments of professional fees and disbursements of costs and that  
3 professionals employed by the estates be allowed to consolidate their billings to the extent appropriate (and  
4 subject to review and the apportionment of billing should the need arise);

5                   c)     Schedules of Assets and Liabilities and Statement of Affairs and Financial Reporting  
6 Requirements: The Debtors shall file separate Schedules of Assets and Liabilities and Statements of  
7 Financial Affairs and separate Monthly Operating Reports as well as payment of separate quarterly fees.

8                   d).    Proofs of Claim and Proofs of Equity Interests. Any creditor or equity security holder  
9 shall file their proofs of claims, or proofs of equity interests, in the bankruptcy case of the Debtor liable for the  
10 obligation or in which the equity interest holder claims its interest.

11  
12           After entry of the Order approving the joint administration, the Debtors shall transmit to all creditors  
13 and equity interest holders of each estate a notice setting forth the pertinent information with respect to the  
14 joint administration.

15           A joint administration order is needed immediately because a number of motions and matters of  
16 common interest to each of the Debtors, which require immediate disposition, will shortly be presented to the  
17 Court. No Creditors will be prejudiced by joint administration as joint administration does not equate to  
18 substantive consolidation.

19           Accordingly, Debtors submit that the joint administration of their estates is appropriate pursuant to  
20 Bankruptcy Rule 1015.

21 **B.     Notice of This Motion Complies With This Court's Requirements and Is Appropriate**

22           Pursuant to this Court's Guidelines for First Day Motions, this Motion has been served by facsimile, or  
23 personal service, or email (where consent was granted) or, where necessary, by express or overnight mail on  
24 all known secured creditors and the twenty largest unsecured creditors in each of the Debtors' cases and the  
25 United States Trustee. Because of the immediate need for relief, the Debtors respectfully submit and request  
26 that this Court find that no further notice of this Motion is required.

1 **C. The Court May Grant this First Day Motion Without A Hearing.**

2 Bankruptcy Code section 102(1)(A) provides in pertinent part: "(1) 'after notice and a hearing' . . .  
3 means after such notice as is appropriate in the particular circumstances, and such opportunity for hearing as  
4 is appropriate in the particular circumstances." Furthermore, section 102(1)(B)(i) of the Bankruptcy Code  
5 "authorizes an act without actual hearing if such notice is given properly and such a hearing is not requested  
6 timely by a party in interest

7 This Motion is brought as a First Day Motion in accordance with the Guidelines for First Day Motions  
8 which provide that certain matters must be addressed immediately after the commencement of a chapter 11  
9 case in order to ensure the least possible disruption to the debtor's ongoing business operations and thereby  
10 enhance the chances for success in chapter 11. Pursuant to the Guidelines, the Court reserves discretion to  
11 grant or deny a First Day Motion unless the Court otherwise directs. Considering the existence of creditors  
12 of the Debtors' estates numbering more than 7,000, in addition to other interested parties, the expense of  
13 serving duplicates of even the early motions necessary in these Cases represents a substantial burden upon  
14 the estates without conferring any substantial benefit upon the estates. Accordingly, the Debtors believe that  
15 under Bankruptcy Code section 102(1) and the Guidelines, and with the need for immediate approval of this  
16 Motion, it would be appropriate to dispense with a hearing on the Motion. In light of the potential benefits of  
17 prompt entry of an order of joint administration, and the absence of any reason to believe that any party will be  
18 prejudiced thereby, further notice of this motion should not be required prior to its consideration by the Court.

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III.

CONCLUSION

For the foregoing reasons, the Debtors respectfully request that this Court enter the order lodged concurrently herewith providing for procedural joint administration of these chapter 11 cases in the manner specifically requested in the Motion.

Dated: May 15, 2008

LINER YANKELEVITZ  
SUNSHINE & REGENSTREIF LLP

By: /s/ Enid M. Colson  
Julia W. Brand  
Enid M. Colson  
Proposed Counsel for Debtors and  
Debtors-In-Possession

# Exhibit A

Name, Address, Telephone No. & I.D. No.

Julia W. Brand, Esq. (SBN: 121760)  
Enid M. Colson, Esq. (SBN: 189912)  
Liner Yankelevitz Sunshine & Regenstreif LLP  
1100 Glendon Ave., 14th Floor  
Los Angeles, CA 90024-3503  
(310) 500-3500

**UNITED STATES BANKRUPTCY COURT**

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

STEAKHOUSE PARTNERS, INC., a Delaware corporation

BANKRUPTCY NO.

08-04147-11

Date of Hearing:

Time of Hearing:

Debtor. Name of Judge: James W. Meyers

**ORDER ON First Day Motion No. 1: Motion For Order  
Directing Joint Administration Of Related Cases Pursuant To Federal Rule  
Of Bankruptcy Procedure 1015(b) And Local Bankruptcy Rule 1015-1**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2)

through \_\_\_\_\_ with exhibits, if any, for a total of \_\_\_\_\_ pages, is granted. Motion/Application Docket Entry No. \_\_\_\_\_

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DATED:

\_\_\_\_\_  
Judge, United States Bankruptcy Court  
James W. Meyers

Signature by the attorney constitutes a certification under  
Fed. R. of Bankr. P. 9011 that the relief in the order is the  
relief granted by the court.

Submitted by:

Liner Yankelevitz Sunshine & Regenstreif LLP  
(Firm name)

By: /s/ Enid M. Colson

Attorney for ☒ Movant ☐ Respondent

Enid M. Colson

STEAKHOUSE PARTNERS, INC., a Delaware corporation

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The Debtor and Debtors-in-Possession Steakhouse Partners, Inc., Paragon Steakhouse Restaurants and Paragon of Michigan (the "Debtors"), having properly filed and provided the required notice of its First Day Motion No: 1: Motion for Order Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy Procedure 1015(b) and Local Bankruptcy Rule 1015-1 (the "Motion for Joint Administration"), the Court having read and considered the Motion for Joint Administration and the Omnibus Declaration of Joseph L. Wulkowicz filed in support of the Debtors' First Day Motions, the Court having determined that the legal and factual bases set forth in the Motion for Joint Administration establish just cause for the relief requested, and it appearing that such relief is in the best interests of the Debtors' estates, and after due deliberation and sufficient good cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Debtors' Motion for Joint Administration is GRANTED;
2. The above-captioned chapter 11 cases shall be consolidated for procedural purposes and shall be jointly administered under In re Steakhouse Partners, Inc. Case No.                      ;

(Continued on Page 3 of 3)

3. The caption of the jointly administered cases shall read as follows:

<p>In re Steakhouse Partners, Inc.,  Debtor.</p>	<p>Case No. 08-04147-11  Chapter 11  Jointly Administered with Case No. 08-04152-11 and Case No. 08-04153-11</p>
<p><input type="checkbox"/> Affects All Debtors  <input type="checkbox"/> Affects Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon of Michigan, Inc.</p>	

4. The Clerk of the Court is directed to enter all documents and pleadings in these cases on the docket in In re Steakhouse Partners, Inc. Case No. 08-04147-11, with the exception of Schedules of Assets and Liabilities, Statements of Financial Affairs and the filing of Proofs of Claims and Proofs of Equity Interests which shall be filed and docketed separately in each of the above chapter 11 cases;

5. The Clerk of the Court is directed maintain a separate claims docket in each of the above-captioned cases;

6. Upon entry of this Order, the Debtors shall provide notice of this Order to all creditors and parties in interest;

7. The professionals employed by the Debtors' estates are authorized to keep non-allocated time records, for fee purposes, to the extent appropriate, subject to review and the apportionment of billing should the need arise.

IT IS SO ORDERED

Name, Address, Telephone No. & I.D. No.

Julia W. Brand, Esq. (SBN: 121760)  
Enid M. Colson, Esq. (SBN: 189912)  
Liner Yankelevitz Sunshine & Regenstreif LLP  
1100 Glendon Avenue, 14th Floor  
Los Angeles, California 90024-3503  
310.500.3500

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re PARAGON STEAKHOUSE RESTAURANTS, a Delaware  
corporation

BANKRUPTCY NO.

08-04152-11

Date of Hearing:

Time of Hearing:

Debtor. Name of Judge: James W. Meyers

**ORDER ON First Day Motion No. 1: Motion For  
Order directing Joint Administration Of Related Cases Pursuant To Federal  
Rule of Bankruptcy Procedure 1015(b) And Local Bankruptcy Rule 1015-1**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2)

through \_\_\_\_\_ with exhibits, if any, for a total of \_\_\_\_\_ pages, is granted. Motion/Application Docket Entry No. \_\_\_\_\_

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DATED:

\_\_\_\_\_  
Judge, United States Bankruptcy Court  
James W. Meyers

Signature by the attorney constitutes a certification under  
Fed. R. of Bankr. P. 9011 that the relief in the order is the  
relief granted by the court.

Submitted by:

Liner Yankelevitz Sunshine & Regenstreif LLP  
(Firm name)

By: /s/ Enid M. Colson

Attorney for ☒ Movant ☐ Respondent

Enid M. Colson



ORDER ON First Day Motion No. 1; Motion For Order Directing Joint Administration of Related Cases

DEBTOR: PARAGON STEAKHOUSE RESTAURANTS, a Delaware corporation CASE NO: 08-04152-11

---

The Debtor and Debtors-in-Possession Steakhouse Partners, Inc., Paragon Steakhouse Restaurants and Paragon of Michigan (the "Debtors"), having properly filed and provided the required notice of its First Day Motion No: Motion for Order Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy Procedure 1015(b) and Local Bankruptcy Rule 1015-1 (the "Motion for Joint Administration"), the Court having read and considered the Motion for Joint Administration and the Omnibus Declaration of Joseph L. Wulkowicz in support of the Debtors' First Day Motions, the Court having determined that the legal and factual bases set forth in the Motion for Joint Administration establish just cause for the relief requested, and it appearing that such relief is in the best interests of the Debtors' estates, and after due deliberation and sufficient good cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Debtors' Motion for Joint Administration is GRANTED;
2. The above-captioned chapter 11 cases shall be consolidated for procedural purposes and shall be jointly administered under In re Steakhouse Partners, Inc. Case No. ;

(Continue on Page 3 of 3)

3. The caption of the jointly administered cases shall read as follows:

<p>In re Steakhouse Partners, Inc.,  Debtor.</p>	<p>Case No. 08-04147-11  Chapter 11  Jointly Administered with Case No. 08-04152-11 and Case No. 08-04153-11</p>
<p><input type="checkbox"/> Affects All Debtors  <input type="checkbox"/> Affects Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon of Michigan, Inc.</p>	

4. The Clerk of the Court is directed to enter all documents and pleadings in these cases on the docket in In re Steakhouse Partners, Inc. Case No. 08-04147-11, with the exception of Schedules of Assets and Liabilities, Statements of Financial Affairs and the filing of Proofs of Claims and Proofs of Equity Interests which shall be filed and docketed separately in each of the above chapter 11 cases;

5. The Clerk of the Court is directed maintain a separate claims docket in each of the above-captioned cases;

6. Upon entry of this Order, the Debtors shall provide notice of this Order to all creditors and parties in interest;

7. The professionals employed by the Debtors' estates are authorized to keep non-allocated time records, for fee purposes, to the extent appropriate, subject to review and the apportionment of billing should the need arise.

IT IS SO ORDERED

Name, Address, Telephone No. & I.D. No.

Julia W. Brand, Esq. (SBN: 121760)  
Enid M. Colson, Esq. (SBN: 188912)  
Liner Yankelevitz Sunshine & Regenstreif, LLP  
1100 Glendon Avenue, 14th Floor  
Los Angeles, California 90024-3503  
310.500.3500

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re PARAGON OF MICHIGAN, INC., a Wisconsin corporation

BANKRUPTCY NO.

08-04153-11

Date of Hearing:

Time of Hearing:

Debtor. Name of Judge: James W. Meyers

**ORDER ON First Day Motion No. 1: Motion For Order  
Directing Joint Administration Of Related Cases Pursuant To Federal Rule  
Of Bankruptcy Procedure 1015(B) And Local Bankruptcy Rule 1015-1**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2)

through \_\_\_\_\_ with exhibits, if any, for a total of \_\_\_\_\_ pages, is granted. Motion/Application Docket Entry No. \_\_\_\_\_

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DATED:

\_\_\_\_\_  
Judge, United States Bankruptcy Court  
James W. Meyers

Signature by the attorney constitutes a certification under  
Fed. R. of Bankr. P. 9011 that the relief in the order is the  
relief granted by the court.

Submitted by:

Liner Yankelevitz Sunshine & Regenstreif, LLP  
(Firm name)

By: /s/ Enid M. Colson

Attorney for ☒ Movant ☐ Respondent

Enid M. Colson

The Debtor and Debtors-in-Possession Steakhouse Partners, Inc., Paragon Steakhouse Restaurants and Paragon of Michigan (the "Debtors"), having properly filed and provided the required notice of its First Day Motion No: Motion for Order Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy Procedure 1015(b) and Local Bankruptcy Rule 1015-1 (the "Motion for Joint Administration"), the Court having read and considered the Motion for Joint Administration and the Omnibus Declaration of Joseph L. Wulkowicz filed in support of the Debtors' First Day Motions, the Court having determined that the legal and factual bases set forth in the Motion for Joint Administration establish just cause for the relief requested, and it appearing that such relief is in the best interests of the Debtors' estates, and after due deliberation and sufficient good cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Debtors' Motion for Joint Administration is GRANTED;
2. The above-captioned chapter 11 cases shall be consolidated for procedural purposes and shall be jointly administered under In re Steakhouse Partners, Inc. Case No. ;

(Continued on Page 3 of 3)

3. The caption of the jointly administered cases shall read as follows:

<p>In re Steakhouse Partners, Inc.,  Debtor.</p>	<p>Case No. 08-04147-11  Chapter 11  Jointly Administered with Case No. 08-04152-11 and Case No. 08-04153-11</p>
<p><input type="checkbox"/> Affects All Debtors  <input type="checkbox"/> Affects Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon Steakhouse Partners, Inc.  <input type="checkbox"/> Affects Paragon of Michigan, Inc.</p>	

4. The Clerk of the Court is directed to enter all documents and pleadings in these cases on the docket in In re Steakhouse Partners, Inc. Case No. 08-04147-11, with the exception of Schedules of Assets and Liabilities, Statements of Financial Affairs and the filing of Proofs of Claims and Proofs of Equity Interests which shall be filed and docketed separately in each of the above chapter 11 cases;

5. The Clerk of the Court is directed maintain a separate claims docket in each of the above-captioned cases;

6. Upon entry of this Order, the Debtors shall provide notice of this Order to all creditors and parties in interest;

7. The professionals employed by the Debtors' estates are authorized to keep non-allocated time records, for fee purposes, to the extent appropriate, subject to review and the apportionment of billing should the need arise.

IT IS SO ORDERED