

Hearing Date:
February 24, 2005 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
)
PEGASUS SATELLITE TELEVISION, INC. et al.¹,) Case No. 04-20878
)
)
Debtor.) (Jointly Administered)
)
_____)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 24, 2005 AT 10:30 A.M.

1. Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1, dated January 25, 2005.

Objection/Response Deadline: February 15, 2005 at 4:00 p.m.
(extended for certain parties)

Objections/Responses Received:

(a) Opposition of William J. Dorrان to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 11, 2005) [Docket No. 990]

Objections to Claim Nos. 767 and 859 are continued.

(b) Response of Citadel Broadcasting Company to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

and 3007, and D. Me. LBR 3007-1 (Filed February 15, 2005) [Docket No. 1001]

Objections to Claim Nos. 298 and 874 are going forward.

(c) [Robert R. Russell] Response to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 14, 2005) [Docket No. 1000]

Objection to Claim No. 734 is going forward.

(d) [Response of David R. Miller] (Filed February 14, 2005) [Docket No. 998]

Objection to Claim No. 512 is going forward.

(e) Creditor Warner Bros. Domestic Television Distribution's Response to Debtor's Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims (Filed February 14, 2005) [Docket No. 999]

Objection to Claim No. 578 is withdrawn.

Informal Responses:

(f) AT&T Corp.

Objection to Claim No. 494, amended to reflect agreed resolution, going forward.

(g) Bellsouth Telecommunications

Objection to Claim No. 34 is going forward.

(h) Carsey-Werner Distribution, LLC

Objection to Claim No. 737, amended to reflect agreed resolution, going forward.

(i) Gatelinx Corp.

Objections with respect to all Gatelinx Corp. Claims included on this Objection are going forward.

(j) R R Communications

Objection to Claim No. 74 is going forward.

(k) Shamrock Systems

Objection to Claims No. 781 is going forward.

Status: With respect to all other objections where a response was not filed with the Court, this matter is going forward. Counsel will present the Court with a revised form of order either at or before the hearing.

2. Objections continued to this Hearing Date pursuant to the Order Granting the Debtors' First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1, dated January 28, 2005.

Status:

Creditor	Objection to Claim No(s).	Relief Requested
Discover Financial Services, Inc.	870	No Liability Objection is withdrawn.
Dorran, William J.	763, 855, 751, 843, 754, 847, 764, 856, 765, 857, 769, 775, 862, 774, 864, 766, 858, 776, 861, 750, 842, 755, 846, 753, 845, 756, 848, 768, 863, 773, 865, 771, 867, 762, 854, 752, 844, 772, 866, 770, 868, 777, 869, 757, 849, 758, 850, 759, 851, 760, 852, 761, 853	All Objections are continued.
Fox Broadcasting Company	608, 611, 609, 900, 610	All Objections are continued.
Gatelix Corp.	638, 637, 636, 635, 634, 633, 632, 631, 630, 629, 639, 615, 627, 626, 625, 624, 623, 622, 621, 620, 619, 618, 617, 616, 614, 612, 613	All Objections are going forward.
Installs Inc., LLC	500, 506	All Objections are continued.
Viacom Inc. on behalf of King World Productions, Inc.	508, 509, 511, 510	Proposed order resolving all Objections to be submitted to the Court for approval.
Nucentrix Broadband Networks, Inc.	575	No Liability Objection is going forward.
Professional Satellite and Communications	579	Insufficient Documentation Objection is withdrawn.
Pryor Sales, Inc.	75	No Liability Objection is going forward.
Saturn Satellite Systems, Inc.	893	Reduce and Allow Objection is going forward.

Southwest Wireless	736, 735	All Objections are withdrawn.
Twentieth Television, Inc.	592, 594, 598, 599, 603, 604, 595, 596, 597, 600, 901, 902	All Objections are continued.
Webclick Concepts, Inc.	496	Insufficient Documentation Objection is withdrawn. No Liability Objection is going forward.

The relief requested indicated above is without prejudice to any party in interest's rights to (a) object to the Claims, including, without limitation, those that have been continued or withdrawn, on any grounds, (b) renew any objection, on the grounds set forth in the Objection, to the Claims that have been continued, or (c) object on any grounds to any and all other claims filed against the Debtors and their estates in these chapter 11 cases.

Dated: Portland, Maine
February 17, 2005

SIDLEY AUSTIN BROWN & WOOD LLP
Larry J. Nyhan
James F. Conlan
Paul S. Caruso
Bank One Plaza
10 South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

SIDLEY AUSTIN BROWN & WOOD LLP
Guy S. Neal
Ellen R. Moring
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599

-and-

BERNSTEIN, SHUR, SAWYER & NELSON

By: /s/ Robert J. Keach_____

Robert J. Keach

100 Middle Street

P.O. Box 9729

Portland, ME 04104

Telephone: (207) 774-1200

Facsimile: (207) 774-1127

Attorneys for Debtors and Debtors in Possession