

Hearing Date:  
February 24, 2005 at 10:30 a.m.  
**PORTLAND**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re: )  
 ) Chapter 11  
 )  
PEGASUS SATELLITE TELEVISION, INC. et al.<sup>1</sup>, ) Case No. 04-20878  
 )  
 )  
Debtor. ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON FEBRUARY 24, 2005 AT 10:30 A.M.**

1. Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1, dated January 25, 2005 (the "Second Omnibus Objection").

Objection/Response Deadline: February 15, 2005 at 4:00 p.m.  
(extended for certain parties)

Objections/Responses Received:

(a) Opposition of William J. Dorrان to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 11, 2005) [Docket No. 990]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to Claim Nos. 767 and 859, is continued to March 24, 2005 at 10:30 a.m. (See paragraph 2 below as well with respect to First Omnibus Objection).*

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<sup>1</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

(b) Response of Citadel Broadcasting Company to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 15, 2005) [Docket No. 1001]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to Claim Nos. 298, 874 and 883, is continued to March 24, 2005 at 10:30 a.m.*

(c) [Robert R. Russell] Response to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 14, 2005) [Docket No. 1000]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objection to Claim No. 734, is continued to March 24, 2005 at 10:30 a.m.*

(d) [Response of David R. Miller] (Filed February 14, 2005) [Docket No. 998]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objection to Claim No. 512, is continued to March 24, 2005 at 10:30 a.m.*

(e) Creditor Warner Bros. Domestic Television Distribution's Response to Debtor's Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims (Filed February 14, 2005) [Docket No. 999]

*Objection to Claim No. 578 is withdrawn.*

(f) Response of Gatelinx Corp. to Debtor's Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 18, 2005) [Docket No. 1011]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to Claim Nos. 612-639 and 1025, is set for February 24, 2005 at 10:30 a.m. (See paragraph 2 below as well with respect to First Omnibus Objection).*

(g) Response by Entercom Wilkes-Barre Scranton, LLC to Debtors' Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed February 18, 2005) [Docket No. 1012]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objection to Claim No. 210, is continued to March 24, 2005 at 10:30 a.m.*

(h) Response by Riverside Claims, LLC, as Assignee of R&R Commutations, to Debtors' Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims (Filed February 22, 2005) [Docket No. 1014]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objection to Claim No. 74, is continued to March 24, 2005 at 10:30 a.m.*

(i) Response by Riverside Claims, LLC, as Assignee of Shamrock Systems, to Debtors' Second Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims (Filed February 22, 2005) [Docket No. 1013]

*Status conference, pursuant to D. Me. LBR 3007-1 with respect to objection to Claim No. 781 is continued to March 24, 2005 at 10:30 a.m.*

Informal Responses:

(j) AT&T Corp.

*Objection to Claim No. 494 shall be reduced and allowed in the amount of \$105,089.38.*

(k) Bellsouth Telecommunications

*Objection to Claim No. 34 is going forward.*

(l) Carsey-Werner Distribution, LLC

*Objection to Claim No. 737 shall be reduced and allowed in the amount of \$1,560.00.*

***Status: With respect to all other claims where a response to the Second Omnibus Objection was not filed with the Court, the Second Omnibus Objection is going forward. Counsel will present the Court with a revised form of order either at or before the hearing.***

2. Objections continued to this Hearing Date pursuant to the Order Granting the Debtors' First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1, dated January 28, 2005 (the "First Omnibus Objection").

**Status:**

<b>Creditor</b>	<b>Objection to Claim No(s).</b>	<b>Relief Requested</b>
Discover Financial Services, Inc.	870	The no liability objection is withdrawn. Claim No. 870 shall be allowed as an unsecured, non-priority claim in the amount of \$6,670.17.
Dorran, William J.	763, 855, 751, 843, 754, 847, 764, 856, 765, 857, 769, 775, 862, 774, 864, 766, 858, 776, 861, 750, 842, 755, 846, 753, 845, 756, 848, 768, 863, 773, 865, 771, 867, 762, 854, 752, 844, 772, 866, 770, 868, 777, 869, 757, 849, 758, 850, 759, 851, 760, 852, 761, 853	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all claims, is continued to March 24, 2005 at 10:30 a.m.
Fox Broadcasting Company	608, 611, 609, 900, 610	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all claims, is continued to March 24, 2005 at 10:30 a.m.
Gatelinx Corp.	638, 637, 636, 635, 634, 633, 632, 631, 630, 629, 639, 615, 627, 625, 624, 623, 622, 621, 620, 619, 618, 617, 616, 614, 612, 613	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all Gatelinx Corp. claims, is set for February 24, 2005 at 10:30 a.m.
Installs Inc., LLC	500, 506	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all claims, is continued to March 24, 2005 at 10:30 a.m.
Viacom Inc. on behalf of King World Productions, Inc.	508, 509, 511, 510	Claim No. 508 shall be reduced and allowed as an unsecured, non-priority claim in the amount of \$11,151.06.  Claim Nos. 509, 510, and 511 shall be expunged.
Nucentrix Broadband Networks, Inc.	575	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection, is continued to March 24, 2005 at 10:30 a.m.

Professional Satellite and Communications	579	Status conference, pursuant to D. Me. LBR 3007-1 with respect to insufficient documentation objection, is continued to March 24, 2005 at 10:30 a.m.
Pryor Sales, Inc.	75	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection, is continued to March 24, 2005 at 10:30 a.m.
Saturn Satellite Systems, Inc.	893	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection, is continued to March 24, 2005 at 10:30 a.m.
Southwest Wireless	736, 735	The duplicate claim objection and insufficient documentation objections with respect to Claim Nos. 735 and 736 shall be withdrawn.
Twentieth Television, Inc.	592, 594, 598, 599, 603, 604, 595, 596, 597, 600, 901, 902	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all claims, is continued to March 24, 2005 at 10:30 a.m.
Webclick Concepts, Inc.	496	Objection to Claim No. 496 with respect to insufficient documentation is withdrawn.  Objection to Claim No. 496 with respect to no liability is amended to a reduce and allow objection with a reduce and allow amount of \$1,850.00.  Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection to Claim No. 496, is continued to March 24, 2005 at 10:30 a.m.

**The relief requested indicated above is without prejudice to any party in interest's rights to (a) object to any claims, including, without limitation, those that have been continued or withdrawn, on any grounds, (b) renew any objection, on the grounds set forth in any objection, to any claims that have been continued, or withdrawn or (c) object on any grounds to any and all other claims filed against the Debtors and their estates in these chapter 11 cases.**

Dated: Portland, Maine  
February 23, 2005

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

_____	)	
In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC., et al.,	)	Case No. 04-20878 (Lead Case)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on February 23, 2005 I caused the Notice of Agenda of Matters Scheduled for Hearing on February 24, 2005 at 10:30 a.m. to be served on the “ECF” parties by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk’s office and therefore will be served as part of the Electronic Case Filing (“ECF”) system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine and on the parties indicated as receiving service via e-mail.

Dated: February 23, 2005

/s/ Sheila R. Dilios  
SHEILA R. DILIOS

**SERVICE VIA “ECF FILING”**

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**Sheila Dilios**

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**From:** Sheila Dilios  
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**To:** Alan Pope, Esq.; Alexander Simon; Andrew Rosenberg, Esq.; Avi Goldenberg/Mitchell Seider; Bank of America 1; Bank of America 2; Bank of America 3; Brett Lawrence, Esq.; CIBC; Cohanzick Credit Opps Fund, Ltd 1; Cohanzick Credit Opps Fund, Ltd 2; David Botter, Esq.; David G. Aelvoet; Diane Meyers, Esq.; Eliot Relles, Esq.; Elizabeth Weller; Fernwood Associates, LP 1; Fernwood Associates, LP 2; Fernwood Restructuring, Ltd; Gabriel Capital, L.P.; George J. Marcus, Esq.; Halcyon Fund, LP; Harvard Special Situations Account 1; Harvard Special Situations Account 2; Harvard Special Situations Account 3; HSBC Bank USA 1; HSBC Bank USA 2; J.P. Morgan Trust Co., NA; Jacob A. Manheimer, Esq.; Joan Pilver; John Vian, Esq.; Kim Fitzgerald; Kristopher Hansen, Esq.; LC Capital Master Fund, Ltd; Madeleine LLC; Michael E. Baumann, Esq.; Michael L. Tuchin, Esq.; Richard P. Krasnow, Esq.; SAB Capital Partners LP; SAB Overseers Fund Ltd; Sea Pines Funding LLC 1; Sea Pines Funding LLC 2; Silver Point Capital and Affiliates; Singer Childrens Management Trust and Affiliates; UBS AG, Stamford Branch; Wachovia Bank, NA 1  
**Cc:** 'Franzon, Laura B.'  
**Subject:** Pegasus - Amended Agenda 2-24-05 hearings  
**Attachments:** amended agenda - 2-24-05 hrg.pdf

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