

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re:	)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u>	)	Case No. 04-20878
Debtors.	)	(Jointly Administered)

**CERTIFICATE OF NO OBJECTION REGARDING STATEMENT OF FEES FOR SERVICES  
RENDERED AND OUT-OF-POCKET EXPENSES AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD BEGINNING  
DECEMBER 1, 2004 AND ENDING DECEMBER 31, 2004  
[DOCKET NO. 958]**

The undersigned, on behalf of Capital & Technology Advisors LLC (“C&TA”), hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the Statement of Fees for Services Rendered and Out-of-Pocket Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period Beginning December 1, 2004 and Ending December 31, 2004 (the “C&TA Monthly Statement”) [Docket No. 958], which was filed on February 3, 2005. The undersigned further certifies that he has caused the Court’s docket in this case to be reviewed and no answer, objection or other responsive pleading to the C&TA Monthly Statement appears thereon. Pursuant to this Court’s Order Under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement Expenses for Professionals (the “Interim Procedures Order”) [Docket No. 217] entered on June 24, 2004, objections to the C&TA Monthly Fee Statement were to be filed and served twenty (20) days after the filing and service of the C&TA Monthly Fee Statement. That response deadline was February 23, 2005.

Pursuant to the Interim Procedures Order, C&TA is entitled to payment of \$135,801.07, which represents 90% of the fees (\$135,000.00) and 100% of the expenses (\$801.07) requested in the C&TA Monthly Statement for the period December 1, 2004 through December 31, 2004, upon the filing of this

Certificate and without the need for entry of a separate Court order approving the C&TA Monthly Statement. The Debtors are authorized to pay C&TA the sum of 135, 801.07.

Dated: Albany, NY  
February 23, 2005

\_\_\_\_\_  
/s/ Wayne Barr, Jr.  
Wayne Barr, Jr.  
CAPITAL & TECHNOLOGY ADVISORS LLC  
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In re:	)	
	)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> ,	)	Case No. 04-20878
	)	
Debtors.	)	(Jointly Administered)
	)	

**CERTIFICATE OF SERVICE**

I, Michelle S. Pottle, being over the age of 18 and an employee of Pierce Atwood, hereby certify that on February 23, 2005 I caused the Certificate of No Objection Regarding Statement of Fees for Services Rendered and Out-of-Pocket Expenses as Financial Advisor to the Official Committee of Unsecured Creditors of Pegasus Satellite Television, Inc., et al. for the Period Beginning December 1, 2004 and Ending December 31, 2004 [Docket No. 958] to be served on the parties listed by verifying that such person(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2003, and entered in the U.S. Bankruptcy Court for the District of Maine. Persons who will be served as part of the ECF System are designated in the "ECF Filing" section of the service list. I did not cause service to be made on the persons shown in the "ECF Filing" section.

Dated: Portland, Maine  
February 23, 2005

/s/ Michelle S. Pottle  
Michelle S. Pottle  
Legal Assistant  
Pierce Atwood LLP  
One Monument Square  
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**Electronic Notification by the ECF System:**

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