

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al., ¹)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)

**NOTICE OF STATUS CONFERENCE AND CONTINUATION
OF HEARING TO CONSIDER CONFIRMATION OF
THE DEBTORS' FIRST AMENDED JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE, that by Order dated February 9, 2005, the Bankruptcy Court, among other things, established **March 24, 2005 at 10:30 a.m. (prevailing Eastern time)** as the date and time for hearing to consider confirmation of the Debtors' First Amended Joint Chapter 11 Plan, dated January 31, 2005 (as may be amended, the "Plan").

PLEASE TAKE FURTHER NOTICE, that with the prior notification to all parties that have filed an objection to confirmation of the Plan and with the consent of the Official Committee of Unsecured Creditors and the so-called Ad Hoc Committee of PSC Noteholders, (i) a status conference regarding confirmation of the Plan will be held on **March 24, 2005 at 10:30 a.m. (prevailing Eastern time)** and (ii) the hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be continued to and held on **March 30, 2005 at 2:00 p.m. (prevailing Eastern time)** or as soon thereafter as counsel may be heard, before the Honorable James B. Haines, Jr., at the United States Bankruptcy Court for the District of Maine, 537 Congress Street, Portland, ME 04101.

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Broadcast, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Broadcast Communications, Inc., Pegasus Broadcast Television of Illinois, Inc., Pegasus Broadcast Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

PLEASE TAKE FURTHER NOTICE, that the Confirmation Hearing may be adjourned from time to time without further notice to creditors or other parties in interest other than by an announcement of such an adjournment in open court at the Confirmation Hearing or any adjournment thereof.

Dated: Portland, Maine
March 22, 2005

SIDLEY AUSTIN BROWN & WOOD LLP
Larry J. Nyhan
James F. Conlan
Paul S. Caruso
Bank One Plaza
10 South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

SIDLEY AUSTIN BROWN & WOOD LLP
Guy S. Neal
Ellen R. Moring
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599

-and-

BERNSTEIN, SHUR, SAWYER & NELSON

By: /s/ Robert J. Keach
Robert J. Keach
100 Middle Street
P.O. Box 9729
Portland, ME 04104
Telephone: (207) 774-1200
Facsimile: (207) 774-1127

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
)	
Debtors.)	Jointly Administered
_____)	

CERTIFICATE OF SERVICE

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on March 22, 2005 I caused the Notice of Status Conference and Continuation of Hearing to Consider Confirmation of The Debtors' First Amended Joint Chapter 11 Plan to be served on the parties on the attached service list by either (i) electronic service; (ii) U.S. First Class Mail, Postage Prepaid; or (iii) by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: March 22, 2005

/s/ Sheila R. Dilios
SHEILA R. DILIOS

SERVICE VIA “ECF FILING”

EXHIBIT A

COMMITTEE OF UNSECURED CREDITORS

<p>Wachovia Bank, National Association, as Trustee John T. Vian, Esq. Barbara Ellis-Munro, Esq. Smith, Gambrell & Russell,LLP 1230 Peachtree Street, N.E., Suite 3100 Atlanta, GA 30309 bellis-monro@sgrlaw.com* jvian@sgrlaw.com*</p>	<p>J.P. Morgan Trust Company, National Association James R. Lewis, Vice President 4 New York Plaza, 15th Floor New York, NY 10004 james.r.lewis@jpmorgan.com*</p>
<p>VIA US MAIL – FIRST CLASS HSBC Bank USA c/o Ms. Sandra E. Horwitz, VP 452 Fifth Avenue New York, NY 10018-2706 dsudock@kelleydrye.com* sandra.e.horwitz@us.hsbc.com*</p>	<p>Silver Point Capital and Affiliates Claim J. Fortgang Fortgang Consulting LLC 600 Steamboat Road Greenwich, CT 06830 cfortgang@fortgangllc.com*</p>
<p>LC Capital Master Fund, Ltd. c/o Steve Lampe 680 Fifth Avenue, Suite 1202 New York, NY 10019-5429 lampe@lampeconway.com*</p>	<p>David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com *</p>
<p>Singer Childrens Management Trust and Affiliates c/o Gary Singer 113 Jackson Drive Cresskill, NJ 07626 gary@pure1.com*</p>	
<p>Jacob A. Manheimer Pierce Atwood One Monument Square Portland, ME 04101 jmanheimer@pierceatwood.com*</p>	

ADMINISTRATIVE AGENTS FOR CREDIT FACILITIES

VIA US MAIL – FIRST CLASS

Bank of America
Attn: Laura Sweet
Independence Center
101 North Tryon Street
Charlotte, NC 28255
laura.l.sweet@bankofamerica.com*
bobbie.l.boratea@bankofamerica.com*
charles.graber@bankofamerica.com*

CIBC

Attn: Karen Brewer/Anthony Santino
Independence Center
425 Lexington Avenue, 5th Fl
New York, NY 10017
anthony.santino@us.cibc.com*

VIA US MAIL – FIRST CLASS

Cohanzick Credit Opps Fund, Ltd
Attn: Anita Spahrman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
anita@cohanzick.com*

VIA US MAIL – FIRST CLASS

Cohanzick Credit Opps Fund, Ltd
Attn: David K. Sherman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
david@cohanzick.com*

Cohanzick High Yield Partners, LP

Attn: Anita Spahrman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
anita@cohanzick.com*

VIA US MAIL – FIRST CLASS

Fernwood Associates, LP
Attn: Laura Zaki
c/o Intermarket Corp
667 Madison Avenue
New York, NY 10021
lzaki@intermarketcorp.net*
jpteewan@intermarketcorp.net

Fernwood Restructuring, Ltd

Attn: Laura Zaki
c/o Intermarket Corp
667 Madison Avenue
New York, NY 10021
lzaki@intermarketcorp.net*

VIA US MAIL – FIRST CLASS

Gabriel Capital, L.P.
Attn: Mark A. Weiner
450 Park Avenue, Suite 3201
New York, NY 10022
weinerm@gabrielcapital.com*

VIA US MAIL – FIRST CLASS

Halcyon Fund, LP
Attn: Jim Sykes
Halcyon/Alan B Slifka Mgmt Co LLC
477 Madison Avenue, 8th Fl
New York, NY 10022
jsykes@halcyonllc.com*

VIA US MAIL – FIRST CLASS

Sea Pines Funding LLC
Attn: Kelly Warnement
c/o Banc Of Americas Securities LLC
100 North Tryon Street
Charlotte, NC 28255
kelly.w.warnement@bankofamerica.com*
asigbankloans@bankofamerica.com*

Cohanzick High Yield Partners, LP
Attn: David K. Sherman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
david@cohanzick.com*

Harvard Special Situations Account
Attn: Jason Batstone
Harvard Management Co.
600 Atlantic Avenue, 16th Fl
Boston, MA 02210-2203
batstone@hmc.harvard.edu*

Harvard Special Situations Account
Attn: Shelley Greenhaus/L. Manent
Whippoorwill Associated Inc
11 Martine Avenue, 11fl
White Plains, NY 10606
lmanent@vegapartners.com*
sgendal@vegapartners.com*

SAB Capital Partners LP
Attn: Brian Jackelow
712 Fifth Avenue, 42nd Floor
New York, NY 10019
bjackelow@sabcapital.com*

SAB Capital Partners LP
Attn: Paul Cassidy
712 Fifth Avenue, 42nd Floor
New York, NY 10019
pcassidy@sabcapital.com*

SAB Oversees Fund Ltd
Attn: Brian Jackelow
712 Fifth Avenue, 42nd Floor
New York, NY 10019
bjackelow@sabcapital.com*

VIA US MAIL – FIRST CLASS
UBS AG, Stamford Branch
Attn: Lorraine Conti
677 Washington Avenue
6th Floor South
Stamford, CT 06901
lorraine.conti@UBS.com*

Whippoorwill Distressed Opp Fund LP
Attn: Shelley Greenhaus/L. Manent
Whippoorwill Associated Inc
11 Martine Avenue, 11fl
White Plains, NY 10606
lmanent@vegapartners.com*
sgendal@vegapartners.com*

Madeleine LLC
Attn: Paul Gordon
299 Park Avenue
23rd Floor
New York, NY 10171
pgordon@cerberuscapital.com*

EXHIBIT B

COUNSEL TO CREDITORS/INDENTURE HOLDERS
& ADMINISTRATIVE AGENTS (served by email)

Kristopher Hansen, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 khansen@stroock.com*	Alan Pope, Esq. Moore & Van Allen PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 alanpope@mvalaw.com*
Brett Lawrence, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 blawrence@stroock.com*	Eliot Relles, Esq. Schulte Roth & Zabel LLP 919 Third Avenue New York New York 10022 eliot@relles@srz.com*
VIA US MAIL – FIRST CLASS Andrew Rosenberg, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 arosenberg@paulweiss.com*	VIA US MAIL – FIRST CLASS John Vian, Esq. Smith, Gambrell & Russell, LLP 1230 Peachtree Street NE Promenade II, Suite 3100 Atlanta, Georgia 30309 jvian@sgrlaw.com*
Diane Meyers, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 dmeyers@paulweiss.com*	Michael E. Baumann, Esq. Kirkland & Ellis LLP 777 South Figueroa Street Los Angeles, CA 90017 mbaumann@kirkland.com*
David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com*	Richard P. Krasnow, Esq. Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 richard.krasnow@weil.com*
George J. Marcus, Esq. Marcus, Clegg & Mistretta 100 Middle Street Portland, ME 04101 gmarcus@mcm-law.com*	

* Email service

EXHIBIT C

SERVICE VIA “ECF FILING”

- **Gayle H. Allen**
gallen@verrilldana.com; bankr@verrilldana.com; ebriggeman@verrilldana.com
- **Fred W. Bopp, III,**
fbopp@perkinsthompson.com; malexander@perkinsthompson.com
- **Eric K. Bradford**
Eric.K.Bradford@USDOJ.gov
- **Robert S. Brady**
bankruptcy@ycst.com
- **Peter G. Cary**
pcary@mittelasen.com; rcook@mittelasen.com
- **Roger A. Clement, Jr.**
rclement@verrilldana.com; bankr@verrilldana.com
- **Randy J. Creswell**
rcreswell@perkinsthompson.com; cpaine@perkinsthompson.com
- **Todd C. Crosby**
tcrosby@velaw.com
- **Daniel Cummings**
dcummings@nhdlaw.com
- **Joshua R. Dow**
jrd@mjpmainelaw.com; rap@mjpmainelaw.com
- **Daniel R. Felkel**
dfelkel@thplaw.com; hmitchell-moore@thplaw.com
- **David J. Gaier**
dgaier@mccarter.com
- **Alan Eric Gamza**
agamza@mosessinger.com; cdanielson@mosessinger.com
- **Jay S. Geller**
jgeller@maine.rr.com
- **Steven A. Ginther**
mebecf@dor.mo.gov
- **Leonard M. Gulino**
lgulino@bssn.com; sdilios@bssn.com

- **Nava Hazan**
nhazan@akingump.com; pdublin@akingump.com; aqureshi@akingump.com;
djnewman@akingump.com; mtilney@akingump.com
- **Bruce B. Hochman**
bhochman@lambertcoffin.com; cyoung@lambertcoffin.com
- **Regan M. Hornney**
rhornney@brannlaw.com
- **Kim Y. Jefferson**
ICBRCAL@state.tn.us
- **Jeffrey L. Jonas**
jjonas@brownrudnick.com
- **Robert J. Keach**
rkeach@bssn.com; sdilios@bssn.com
- **Jacob A. Manheimer**
jmanheimer@pierceatwood.com; mpottle@pierceatwood.com
- **Benjamin E. Marcus**
bmarcusecf@dwmlaw.com
- **George J. Marcus**
bankruptcy@mcm-law.com; dgerry@mcm-law.com
- **John P. McVeigh**
jmcveigh@preti.com
- **Missouri Department of Revenue**
mebecf@dor.mo.gov
- **Ellen Moring**
emoring@sidley.com; pcaruso@sidley.com; jknowles@sidley.com;
emcdonnell@sidley.com; jmargulies@sidley.com
- **Stephen G. Morrell**
smorrell@eatonpeabody.com; sbryer@eatonpeabody.com
- **Guy S. Neal**
gneal@sidley.com
- **Timothy H. Norton**
tnorton@krz.com
- **Richard J. O'Brien**
robrien@lcwlaw.com; bmclure@lcwlaw.com

- **Jennifer H. Pincus**
jpincus@perkinsthompson.com
- **Peter Michael Reed**
sragsdale@mvalaw.com
- **Holly Gydus Rogers**
notice@regencap.com
- **F. Bruce Sleeper**
bankruptcy@jbgh.com
- **Office of the US Trustee**
ustpretion01.po.ecf@usdogj.gov

SERVICE VIA “U.S. FIRST-CLASS MAIL, POSTAGE PREPAID”

Kenneth E. Aaron
Weir & Partners, LLP
842 Market Street Mall, Suite 1001
Wilmington, DE 19801

David G. Aelvoet
Linebarger Goggan Blair & Sampson, LLP
711 Navarro, Suite 300
San Antonio, TX 78205
sanantonio.bankruptcy@publicans.com*

Angelo, Gordon & Co.
Attn: Leigh Walzer
245 Park Avenue, 26th Floor
New York, NY 10167

Stephen M. Baldini
Akin, Gump, Strauss, Hauer & Feld, LLP
590 Madison Avenue
New York, NY 10022

John T. Banks, Esq.
Perdue, Brandon, Fielder, Collins & Mott, LLP
6300 La Calma Drive, Suite 450
Austin, TX 78752

Eric K. Bradford
Office of the U.S. Trustee
10 Causeway Street, Room 1184
Boston, MA 02222

Andrew L. Buck

Bragar Wexler Egel & Morgenstern, P.C.
885 Third Avenue, Suite 3040
New York, NY 10019

CRT Capital Group, LLC

Attn: Nadav Braun
262 Harbor Drive
Stamford, CT 06902

Lori E. Chasen

Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Lisa A. Chiapetta

Proskauer Rose LLP
1585 Broadway
New York, NY 10036-8299

Daily Insights

Attn: Bill Angelowitz
JAF Box 3127
New York, NY 10116

John P. Dillman

Linebarger Goggan Blair & Sampson, LLP
P.O. Box 3064
Houston, TX 77253-3064

Philip C. Dublin

Akin, Gump, Strauss, Hauer & Feld, LLP
590 Madison Avenue
New York, NY 10022

John T. Farmer, Esq.

Farmer & Case
402 West Broadway, Suite 1100
San Diego, CA 92101-8542

Kim Fitzgerald

Paramount Pictures Corporation
5555 Melrose Avenue
Rodenberry Building, Room 3006
Hollywood, CA 90038-3197
Kim_Fitzgerald@paramount.com*

Steven A. Ginther

Missouri Department of Revenue
P.O. Box 475
Jefferson City, MO 65105-0475

Daniel M. Glosband
Goodwin Proctor, LLP
Exchange Place
Boston, MA 02109

Daniel H. Golden
Akin, Gump, Strauss, Hauer & Feld, LLP
590 Madison Avenue
New York, NY 10022

John L. Graham
King & Spaulding
1185 Avenue of the Americas
New York, NY 10036

Eric W. Hagen
Kirkland & Ellis, LLP
777 South Figueroa Street
Los Angeles, CA 90017

Richard F. Hahn
Debevoise & Plimpton, LLP
919 Third Avenue
New York, NY 10022

Neil Herskowitz
Riverside Contracting LLC
P.O. Box 626
Planetarium Station
New York, NY 10024-0540

Gerald Huffaker
Huffaker, Green & Huffaker
P.O. Box 419
Tahoka, TX 79373

John G. Hutchinson
Sidley, Austin Brown & Wood
787 Seventh Avenue
New York, NY 10019

IKON Financial Services
Bankruptcy Administration
IOS Capital LLC
1738 Bass Road, P.O. Box 13708
Macon, GA 31208-370

IKON Office Solutions
Recovery & Bankruptcy
5400 Bowman Road

Macon, GA 31210

Jeffrey L. Jonas

Brown, Rudnick, Freed & Gesmer, PC
One Financial Center
Boston, MA 02111

Madison Capital Management

Attn: Craig Klein
6143 South Willow Drive, Suite 200
Greenwood Village, CO 80111

Basil Marceaux

810 Hyatte Road
Soddy Daisy, TN 37379-4020

Mark E. Mazzei, Esq.

Crown Castle South, LLC
Legal Department
2000 Corporate Drive
Canonsburg, PA 15317

John P. McNicholas

Piper, Rudnick LLP
1251 Avenue of the Americas
New York, NY 10020-1104

Metron North America, Inc.

c/o Edward J. Schultz, Esq.
Jenkins & Jenkins Attorneys, PLLC
First Tennessee Plaza
800 South Gay Street, Suite 2121
Knoxville, TN 37929

C. MacNeil Mitchell

Winston & Strawn, LLP
Attn: Denise Cunsolo, Legal Asst.
200 Park Avenue
New York, NY 10166

Rosetta B. Packer

McCarter & Englis, LLP
Mellon Bank Center
1735 Market Street, Suite 700
Philadelphia, PA 19103

Joan E. Pilver

Assistant Attorney General
Office of the Attorney General
P.O. Box 120
55 Elm Street, Fourth Floor

Hartford, CT 06141-0120
[Joan.Pilver@PO.STATE.CT.US*](mailto:Joan.Pilver@PO.STATE.CT.US)

Quadrangle Group LLC
c/o Chin Won Yi
375 Park Avenue, 14th Floor
New York, NY 10152

Abid Qureshi
Akin, Gump, Strauss, Hauer & Feld, LLP
590 Madison Avenue
New York, NY 10022

Riverside Claims LLC
P.O. Box 626
Planetarium Station
New York, NY 10024

Diane W. Sanders
Linebarger, Goggan, Blair & Sampso, LLP
1949 South I.H. 35 (78741)
P.O. Box 17428
Austin, TX 78760

Alexander Simon, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
[alexander.simon@weil.com*](mailto:alexander.simon@weil.com)

Wayne M. Smith
4000 Warner Boulevard
Building 156, Room 5158
Burbank, CA 91522

Mark Somerstein
Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

Gregg Spath, Esq.
Senior Corporate Counsel
Omnipoint Holdings, Inc.
Property Management Department
4 Sylvan Way
Parcippany, NJ 07054

Eric D. Statman
Lovells
900 Third Avenue

New York, NY 10022

Debra SuDock

Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

Tejas Securities Group, LLC

2700 Via Fortuna, Suite 400
Austin, TX 78746

Macken Toussaint

Goodwin Proctor, LLP
Exchange Place
Boston, MA 01209

Michael L. Tuchin, Esq.

Klee, Tuchin, Bogdanoff & Stern LLP
Fox Plaza
2121 Avenue of the Stars, 33rd Floor
Los Angeles, CA 90067
mtuchin@ktbslaw.com*

Edward S. Weisfelner

Brown, Rudnick, & Israels, LLP
120 West 45th Street
New York, NY 10036

Elizabeth Weller

Linebarger Goggan Blair & Sampson, LLP
2323 Bryan Street, Suite 1600
Dallas, TX 75201
dallas.bankruptcy@publicans.com*

Juandisha M. Harris

Assistant Attorney General
Revenue Division
G. Mennen Williams Building, 2nd Floor
P.O. Box 30754
Lansing, MI 48909

M. Evan Meyers, Esq.

Meyers, Rodbell & Rosenbaum, P.A.
6801 Kenilworth Avenue, Suite 400
Riverdale, MD 20737-1385

Mitchell A. Seiger

Avi Goldenberg
Latham & Watkins LLP
885 Third Avenue

New York, NY 10022
Avi.Goldenberg@lw.com

OBJECTING PARTIES

Michael Reed
McCreary, Veselka, Bragg, and Allen ,P.C.
P.O. Box 26990
Austin, TX 78755

Paula D. Silsby
United States Attorney Office
P.O. Box 9718
Portland, ME 04104-5018

Kenneth A. Rosen
Paul Kizel
Jeffrey A. Kramer
Lowenstein Sandler PC
65 Livingston Avenue
Roseland, NJ 07068

Holly G. Rogers
Riverside Claims, LLC
c/o ReGen Capial LLC
P.O. Box 626
Planetarium Station
New York, NY 10024

Bruce Hochman
Lambert Coffin
477 Congress Street - 14th Floor
P.O. Box 15215
Portland, ME 04112-5212

Kenneth E. Aaron
Weir & Partners LLP
Suite 500, The Widener Bldg.
1339 Chestnut Street
Philadelphia, PA 19107

Daniel L. Cummings
Norman, Hanson & DeTroy LLC
415 Congress Street
Portland, ME 04112

Goodwin Proctor LLP
Attn: Daniel M. Glosband, P.C.
Macken Toussaint, Esq.
Exchange Place
Boston, MA 02109

Debevoise & Plimpton LLP
Attn: George E.B. Maguire
919 Third Avenue
New York, NY 10022