

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MAINE**

<b>In re:</b>	§	<b>Chapter 11 Case</b>
	§	
<b>PEGASUS SATELLITE TELEVISION, INC., et al.</b>	§	<b>Case No. 04-20878</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>
	§	

**ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF FEES FOR SERVICES RENDERED AND EXPENSES  
INCURRED BY KPMG LLP AS TAXATION PLANNING ADVISORS  
FOR DEBTORS AND DEBTORS-IN-POSSESSION OF  
PEGASUS SATELLITE TELEVISION, INC., ET AL.  
FOR THE PERIOD FROM SEPTEMBER 1, 2004 THROUGH NOVEMBER 30, 2004**

This matter came before the Court on the First Interim Application for Compensation and Reimbursement of Expenses for KPMG LLP (“KPMG”), Taxation Planning Advisors for PEGASUS SATELLITE TELEVISION, INC., et al, for the Period Beginning September 1, 2004 and Ending November 30, 2004 (the “KPMG First Interim Fee Application”), after proper notice and hearing, the Court having independently reviewed the KPMG First Interim Fee Application, the Court finding that no responses or objections to the KPMG First Interim Fee Application were filed by any party-in-interest, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 331, KPMG is allowed compensation for services in the amount of \$90,415.00, and reimbursement of expenses in the amount of \$283.00 for a total of \$90,698.00, for the period of September 1, 2004 through November 30, 2004. The award of compensation and expenses made hereby is interim only, and KPMG’s entitlement to

such compensation and expenses is subject to final approval of this Court in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and this Court's local rules.

Dated: March 28, 2005

*/s/ James B. Haines, Jr.*

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Honorable James B. Haines, Jr.  
United States Bankruptcy Judge