

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)

**NOTICE OF FILING OF AMENDED AND RESTATED
SCHEDULE 8.2(a) OF THE AMENDED PLAN SUPPLEMENT
INCLUDING A LIST OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

TO PARTIES TO CONTRACTS AFFECTED BY AMENDMENT AND RESTATEMENT
OF SCHEDULE 8.2(a) OF THE PLAN SUPPLEMENT:

PLEASE TAKE NOTICE that, on March 10, 2005, the above-captioned debtors (the “Debtors”)¹ filed certain documents and forms of documents as the Plan Supplement, as such term is defined in the Debtors’ First Amended Joint Chapter 11 Plan, dated January 31, 2005 (the “Plan”).

PLEASE TAKE FURTHER NOTICE that, on April 12, 2005, the Debtors filed certain documents and forms of documents amending the Plan Supplement (the “Amended Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that the Amended Plan Supplement includes an amended and restated Schedule 8.2(a) to the Plan (“Amended Schedule 8.2(a)”), a

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Broadcast, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

list of executory contracts and unexpired leases to be assumed by the Debtors on the effective date of the Plan (the “Effective Date”), a copy of which is attached hereto as Exhibit A.

Amended Schedule 8.2(a) replaces Schedule 8.2(a) filed with the Plan Supplement in its entirety. You have received this notice because you are party to a contract or lease that is affected by the amendment and restatement of Schedule 8.2(a).

PLEASE TAKE FURTHER NOTICE that the majority of the executory contracts and unexpired leases related to the operation of the Debtors’ broadcast television business are the subject of a separate Motion For Order Authorizing the Assumption or Assumption and Assignment of Certain Executory Contracts and Unexpired Leases filed with the Bankruptcy Court on April 13, 2005 (the “Motion to Assume”). You will receive a separate notice if a contract or lease to which you are a party is subject to the Motion to Assume.

PLEASE TAKE FURTHER NOTICE that the Amended Schedule 8.2(a) lists for each contract or lease the amount the Debtors believe they must pay to cure any default under such contract or lease (the “Cure Amount”). If Schedule 8.2(a) does not list a Cure Amount for a contract or lease, the Debtors do not believe that any amounts are due and outstanding with respect to such contract or lease as of the date hereof. **The Cure Amounts contained on Amended Schedule 8.2(a) may differ from the Cure Amounts previously listed on Schedule 8.2(a).**

PLEASE TAKE FURTHER NOTICE that if you wish to challenge the Cure Amount listed on Amended Schedule 8.2(a) for a contract or lease to which you are a party, you must file an objection (a “Cure Objection”) with the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”), 537 Congress Street, 2nd Floor, Portland, ME 04101, **at or before 4:00 p.m. (Eastern Daylight Time) on April 25, 2005** (the “Objection Deadline”).

The Cure Objection also must be served, so as to be received, on or before the Objection

Deadline, by the following parties:

Attorneys for the Debtors

SIDLEY AUSTIN BROWN & WOOD LLP

Larry J. Nyhan

James F. Conlan

Paul S. Caruso

Bank One Plaza

10 South Dearborn Street

Chicago, Illinois 60603

Telephone: (312) 853-7000

Facsimile: (312) 853-7036

-and-

SIDLEY AUSTIN BROWN & WOOD LLP

Guy S. Neal

Ellen R. Moring

Christopher F. van Elk

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 839-5300

Facsimile: (212) 839-5599

Attorneys for the Official Committee of Unsecured Creditors

Akin Gump Strauss Hauer & Feld LLP

590 Madison Avenue

New York, NY 10022

Attn: Daniel Golden, Esq.

David Botter, Esq.

PLEASE TAKE FURTHER NOTICE that if you fail to file a Cure Objection prior to the Objection Deadline, you will be forever barred from asserting any additional or other amounts against the Debtors respecting the Cure Amounts listed on Amended Schedule 8.2(a).

PLEASE TAKE FURTHER NOTICE that the Debtors retain the right to further modify Amended Schedule 8.2(a) prior to the Effective Date. If the Debtors modify Amended

Schedule 8.2(a) in any manner which affects an executory contract or unexpired lease to which you are a party, regardless of whether such contract or lease is currently listed on Amended Schedule 8.2(a), you will receive separate notification of such modification.

Exhibit A

Exhibit A

**Amended Schedule 8.2(a)(i)
PBT Debtors Executory Contracts**

Contract Party	Debtor Party/Station	Contract	Contract Date	Cure Amount
American Tower Services, Inc. (Assigned from Alltel Communications, Inc.)	Pegasus Broadcast Television, Inc.	Tower Attachment Communications Site Sublease Agreement	6/22/1998	\$203.17
Anderson Columbia Co., Inc.	WGFL Corporation (Pegasus Broadcast Television, Inc.)	Tower and Ground Space Lease	3/8/2002	\$67.33
City of Chattanooga	Pegasus Broadcast Television, Inc.	Lease Agreement	9/1/2003	\$100.00
Crown Castle International (BellSouth Telecommunications, Inc.)	Pegasus Broadcast Television, Inc.	BellSouth Antennae Mounts Master License Agreement	4/10/1997	
Decatur Tower, Inc.	Pegasus Broadcast Television, Inc.	Radio Tower Lease Agreement	10/8/2004	
Industrial Electronics, Inc.	Pegasus Broadcast Television, Inc.	Land Lease Agreement	5/23/2004	
Pegasus Communications Corporation	Each PBT Debtor	Amended and Restated Tax Sharing Agreement	7/1/1997	
Pegasus Communications Management Company	Each PBT Debtor	Support Services Agreement	5/1/2004	
Pinnacle Towers, Inc.	Pegasus Broadcast Television, Inc.	Master Antennae Site Lease 347 and Site Lease Schedule	2/1/2004	\$170.13
Pinnacle Towers, Inc.	WTLH License Corp. (Pegasus Broadcast Television, Inc.)	Radio Tower Lease Agreement	10/26/1995	\$186.62
Tower Properties of Florida, Inc.	WGFL Corporation (Pegasus Broadcast Television, Inc.)	Alachua Tower and Space Agreement	5/5/1997	
Tower Properties of Florida, Inc.	WGFL Corporation (Pegasus Broadcast Television, Inc.)	Studio Lease Agreement	5/5/1997	
Tower Properties of Florida, Inc.	WGFL Corporation (Pegasus Broadcast Television, Inc.)	Newberry Tower Lease Agreement	5/5/1997	
Tower Properties of Florida, Inc.	WGFL Corporation (Pegasus Broadcast Television, Inc.)	Micanopy Tower and Space Lease Agreement	5/6/2003	

**Amended Schedule 8.2(a)(ii)
PST Debtors Executory Contracts**

Contract Party	Debtor Party	Contract	Contract Date	Cure Amount
Pegasus Communications Corporation	Each PST Debtor	Amended and Restated Tax Sharing Agreement	7/1/1997	
Pegasus Communications Management Company	Each PST Debtor	Support Services Agreement	5/1/2004	

**Amended Schedule 8.2(a)(iii)
PMC Executory Contracts**

<u>Contract Party</u>	<u>Debtor Party</u>	<u>Contract</u>	<u>Contract Date</u>	<u>Cure Amount</u>
Pegasus Communications Corporation	Pegasus Media & Communications, Inc.	Amended and Restated Tax Sharing Agreement	7/1/1997	
Pegasus Communications Management Company	Pegasus Media & Communications, Inc.	Support Services Agreement	5/1/2004	

**Amended Schedule 8.2(a)(iv)
PSC Executory Contracts**

Contract Party	Debtor Party	Contract	Contract Date	Cure Amount
Pegasus Communications Corporation	Pegasus Satellite Communications, Inc.	Amended and Restated Tax Sharing Agreement	7/1/1997	
Pegasus Communications Management Company	Pegasus Satellite Communications, Inc.	Support Services Agreement	5/1/2004	

**Amended Schedule 8.2(a)(v)
Programming Contracts**

Contract Party	Debtor Party/Station	Program	Contract Term	Cure Amount
[The PBT Debtors' Programming Contracts are now the subject of a separate motion to assume to be filed with the Bankruptcy Court.]				

**Amended Schedule 8.2(a)(vi)
Retransmission Consents**

Contract Party	Debtor Party	Contract	Expiration Date	Cure Amount
Adams	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Adelphia	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
ADELPHIA CABLE	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
Alltel	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Andrews Cable Board	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Barrets TV Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Bastress TV Cable	Pegasus Broadcast Television, Inc. (WILF)	Retransmission Consent Agreement	12/31/2005	
Battlefield Cable TV	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Beaver Springs Mutual	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Beaver Valley Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
BEE LINE INC	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
Bledsoe Tel Coop-ctv	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Blue Ridge Cable Tech	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Cablevision Comm.	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Cammal Community Cable	Pegasus Broadcast Television, Inc. (WILF)	Retransmission Consent Agreement	12/31/2005	
CASCO CABLE TV INC	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
CATV Service	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	

**Amended Schedule 8.2(a)(vi)
Retransmission Consents**

Contract Party	Debtor Party	Contract	Expiration Date	Cure Amount
Cedar Run TV	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Charter	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
Charter (Atlantic Broadband)	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Charter Communications	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2005	
Cherokee Cable TV	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Comcast Cable	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Comcast Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2008	
Comcast Cablevision	Pegasus Broadcast Television, Inc. (WFXU)	Must Carry Agreement	12/31/2005	
Comcast Cablevision	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2008	
Comminicomm Services	Pegasus Broadcast Television, Inc. (WGFL)	Retransmission Consent Agreement	12/31/2005	
Community Cable Corp.	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Commuter Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Cox Communications	Pegasus Broadcast Television, Inc. (WGFL)	Retransmission Consent Agreement	12/31/2005	
DECCA Cable	Pegasus Broadcast Television, Inc. (WGFL)	Retransmission Consent Agreement	12/31/2005	
DirecTV, Inc.	Pegasus Broadcast Television, Inc.	Retransmission Consent Agreement	12/31/2008	
Eagles Mere/Laporte Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Echostar Satellite Corporation	Pegasus Broadcast Television, Inc.	Retransmission Consent Agreement	12/31/2005	

**Amended Schedule 8.2(a)(vi)
Retransmission Consents**

Contract Party	Debtor Party	Contract	Expiration Date	Cure Amount
Falcon Cable TV	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
FRONTIER VISION	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
Galaxy Cablevision	Pegasus Broadcast Television, Inc. (WGFL)	Retransmission Consent Agreement	12/31/2005	
GMP Cable TV	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Greenburr TV			12/31/2005	
Helicon Cablevision	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Herr Cable Co.	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Intermedia	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Kudzu Cable	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Lakewood Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
LINCOLNVILLE COMMUNICATIONS	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
Mallard Cable	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
Mallard Communications	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2005	
MediaCom	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
MediaCom	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2005	
METROCAST CABLEVISION	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	
NEP Datavision			12/31/2005	
NEW ENGLAND CABLEVISION	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	

**Amended Schedule 8.2(a)(vi)
Retransmission Consents**

Contract Party	Debtor Party	Contract	Expiration Date	Cure Amount
Nittany Media	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Pike Peak TV	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Quitman Cable TV	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
Rapid Cable	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Retel Cable TV	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Ringgold Tel. Co.	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Service Electric Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Shenandoah-Heights TV	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Southeast Cable	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
Southeast Cable TV	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2005	
Southside Service	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Spring City Cable TV	Pegasus Broadcast Television, Inc. (WDSI)	Retransmission Consent Agreement	12/31/2005	
Susquehanna Communications	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	
Thomasville Utilities	Pegasus Broadcast Television, Inc. (WTLH)	Retransmission Consent Agreement	12/31/2005	
Time Warner	Pegasus Broadcast Television, Inc. (WFXU)	Retransmission Consent Agreement	12/31/2005	
Time Warner Cable	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	9/1/2005	
Time Warner Cable	Pegasus Broadcast Television, Inc. (WPXT)	Retransmission Consent Agreement	12/31/2005	

**Amended Schedule 8.2(a)(vi)
Retransmission Consents**

Contract Party	Debtor Party	Contract	Expiration Date	Cure Amount
Watson Cable Company	Pegasus Broadcast Television, Inc. (WGFL)	Retransmission Consent Agreement	12/31/2005	
Wesley Village	Pegasus Broadcast Television, Inc. (WILF)	Retransmission Consent Agreement	12/31/2005	
Wire Teleview	Pegasus Broadcast Television, Inc. (WOLF)	Retransmission Consent Agreement	12/31/2005	