

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
)
_____)

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 14, 2005 AT 10:30 A.M.**

1. Hearing to consider confirmation of the Debtors' First Amended Joint Chapter 11 Plan, dated January 31, 2005;

The confirmation hearing is going forward. The Debtors may call Mr. Ted Lodge as a witness. The Debtors have filed the following documents in support of Plan confirmation:

A. Affidavit of Ted S. Lodge, President, Chief Operating Officer and Counsel of Pegasus Satellite Communications, Inc. in Support of Confirmation of the Debtors' First Amended Joint Chapter 11 Plan, dated March 31, 2005;

B. Debtors' Amended Plan Supplement, dated April 12, 2005;

C. Memorandum of Law of Debtors and Debtors-in-Possession (A) in Support of Confirmation of the Debtors' First Amended Joint Chapter 11 Plan and (B) in Response to Objections Thereto, dated April 12, 2005. The following objections to Plan confirmation have been filed:

a) County of Kendall, Texas' Objection to Confirmation of Debtors' First Amended Joint Plan of Reorganization, dated March 10, 2005, which objection was subsequently withdrawn by County of Kendall, Texas' Withdrawal of Objection to Debtors' First Amended Joint Chapter 11 Plan, dated March 22, 2005;

b) Objection of Ad Hoc Committee of PSC Noteholders to Confirmation of Debtors' First Amended Joint Chapter 11 Plan, dated March 11, 2005;

- c) Objection by United States of America on Behalf of the Department of Treasury, Internal Revenue Service, to Confirmation of Debtors' First Amended Joint Chapter 11 Plan of Reorganization, dated March 14, 2005;
- d) Objection of ReGen Capital I and Riverside Claims LLC to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan, which was subsequently withdrawn by Withdrawal of Objection of ReGen Capital I and Riverside Claims LLC to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan, dated April 13, 2005;
- e) Limited Objection of Felton Street Associates Limited Partnership to Confirmation of Debtors' First Amended Joint Chapter 11 Plan, dated March 16, 2005;
- f) Par Capital Management, Inc. and Par Investments Partners, L.P.'s Limited Objection to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan, dated March 17, 2005;
- g) Objection of Pegasus Communications Corporation to Confirmation of Debtors' First Amended Joint Chapter 11 Plan, dated March 17, 2005;
- h) Warner Bros. Domestic Television Distribution's Objection to Cure Amounts in Schedule 8.2(a)(v), dated March 22, 2005; and
- i) Objection to Cure and Reservation of Rights of Certain Fox Entities and Twentieth Television, Inc. Relative to Debtors' Proposed Assumption of Executory Contracts Pursuant to Section 365 of the Bankruptcy Code, dated March 24, 2005.

D. Declaration of Daniel P. McSwigan, Certifying Voting On and Tabulation of Ballots Accepting and Rejecting the Debtors' First Amended Joint Chapter 11 Plan, dated April 13, 2005; and

E. Findings of Fact, Conclusions of Law, and Order Confirming Debtors' First Amended Joint Chapter 11 Plan [Proposed].

2. Motion of the Ad Hoc Noteholders Committee of Pegasus Satellite Communications, Inc., et als., for an Expedited Hearing and for Shortened Objection Period, dated April 11, 2005;

No objections have been received.

3. Motion of the Ad Hoc Noteholders Committee of Pegasus Satellite Communications, Inc., et als., for Entry of an Order Pursuant to Bankruptcy Rule 3018(a) Allowing Change of Previously Cast Votes Relating to the Debtors' First Amended Joint Chapter 11 Plan, dated April 11, 2005;

No objections have been received.

4. Debtors' Motion for an Expedited Hearing, dated March 31, 2005;

No objections have been received.

5. Debtors' Motion for an Order Pursuant to 11 U.S.C. Sections 105, 363(b) and 365 and Bankruptcy Rule 9019 Authorizing and Approving (i) the First Amendment to the Master Site Agreement and Replacement Site Agreements with Spectrasite Broadcast Towers, Inc., (ii) the Assumption of the Master Site Agreement, as amended, and (iii) the Settlement of Spectrasite Broadcast Towers, Inc.'s Damage Claim; and (iv) Granting Related Relief, dated March 31, 2005;

No objections have been received.

Dated: Portland, Maine
April 13, 2005

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