

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878
Debtors.)	(Jointly Administered)

**STATEMENT OF FEES FOR SERVICES RENDERED AND EXPENSES INCURRED
BY DRINKER BIDDLE & REATH LLP AS SPECIAL CORPORATE AND
REGULATORY COUNSEL TO PEGASUS SATELLITE TELEVISION, INC.
AND CERTAIN OF ITS SUBSIDIARIES AND AFFILIATES
FOR THE PERIOD BEGINNING MARCH 1, 2005
AND ENDING MARCH 31, 2005**

Drinker Biddle & Reath LLP (“Drinker Biddle”), Special Corporate and Regulatory Counsel to Pegasus Satellite Television, Inc. and certain of its subsidiaries and affiliates, submits for review its monthly statement (the “Monthly Statement”) of fees and out-of-pocket expenses for the period beginning March 1, 2005 and ending March 31, 2005 (the “Compensation Period”). In support of the Monthly Statement, Drinker Biddle states as follows:

1. On June 2, 2004, Pegasus Satellite Communications, Inc. and certain of its affiliates (collectively, the “Debtors”)¹ each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”) in the Bankruptcy Court for the District of Maine (the “Bankruptcy Court”).

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

2. On June 28, 2004, the Bankruptcy Court signed an order (the “Retention Order”) authorizing the retention of Drinker Biddle as Special Corporate and Regulatory Counsel to the Debtors on the terms and conditions provided in the Retention Order.

3. On June 24, 2004, the Bankruptcy Court signed an Order under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”). Pursuant to the Interim Compensation Order, the Bankruptcy Court authorized a 10% fee “holdback” for all professionals of the Debtors’ estates that comply with the procedures provided therein.

4. For the Compensation Period, Drinker Biddle’s fees for providing professional services to the Debtors totaled \$1,060.50. There may exist additional out-of-pocket expenses that Drinker Biddle has incurred but not yet processed due to timing, which expenses will be submitted at a later date. Attached hereto as Exhibit A is a schedule summarizing the corporate and regulatory matters (the “Corporate Matters”) which Drinker Biddle has rendered as Special counsel to the Debtors. Each Corporate Matter is identified along with the fees and expenses incurred in that particular Corporate Matter during the Compensation Period.

5. A summary of all fees and out-of-pocket expenses applied for in this Monthly Statement is outlined below:

Interim Period	Total Fees	Less Holdback @ 10%	Fees Due	Total Expenses	Amounts Due
March 1 – March 31, 2005	\$1,060.50	\$106.05	\$954.45	\$0.00	\$954.45

6. Attached hereto as Exhibit B is a copy of the monthly invoices for the compensation period detailing the activity undertaken by that Professional and the supporting

time records for each activity in each Corporate Matter. A summary of the hours billed by each professional at Drinker Biddle, and their respective hourly rates, appears at the end of each Corporate Matter during the Compensation Period.

Dated:

Drinker Biddle & Reath LLP
One Logan Square
18th & Cherry Streets
Philadelphia, PA 19103
215-988-2700 – Telephone
215-988-2757 – Facsimile


BY: 
Michael B. Jordan

EXHIBIT “A”

LAW OFFICES

DrinkerBiddle&Reath
L L POne Logan Square 18th & Cherry Streets
Philadelphia, PA 19103-6996
215-988-2700**REMITTANCE PAGE**

04/20/2005

PEGASUS SATELLITE COMMUNICATIONS, INC.

Invoice No. 512179

For services through 31 MARCH 2005 as follows:

<u>Our File</u>	<u>Matter Name</u>	<u>Amount</u>
032024	PEGASUS BROADCAST TV Current Fees	883.50
		\$ 883.50
046604	EMPLOYEE BENEFIT PLANS Current Fees	177.00
		\$ 177.00
Total Amount Due This Invoice Per Attached Detail		\$ 1,060.50

Payment for legal services is due within 30 days of invoice date.

EXHIBIT “B”

LAW OFFICES

DrinkerBiddle&Reath
L L POne Logan Square 18th & Cherry Streets
Philadelphia, PA 19103-6996
215-988-2700PEGASUS SATELLITE COMMUNICATIONS, INC.
ATTN: SCOTT A. BLANK
225 CITY LINE AVENUE
SUITE 200
BALA CYNWYD, PA 19004Invoice Number: 512179
Invoice Date: 04/20/2005
Client Number: 06597
Matter Number: 032024
Page: 1**RE: PEGASUS BROADCAST TV**

FOR PROFESSIONAL SERVICES RENDERED THROUGH 31 MARCH 2005

<u>Date</u>			<u>Hours</u>	
03/13/05	R SAMPSON	Conferred with Nachman re: HSR implications of transfer to liquidating trust and subsequent sale; Research.	0.70	
03/14/05	MB JORDAN	Discussion with Sampson, Pratt re HSR application to transfer to liquidating trust.	0.50	
03/14/05	WT PRATT	Discussions with R. Sampson and M. Jordan re HSR and bankruptcy issues.	0.30	
03/14/05	R SAMPSON	Conferred with Jordan and Pratt; Phone call with Ovuka; Reviewed plan of reorganization re: liquidating trust.	1.00	
		CURRENT HOURS / FEES	2.50	\$883.50

TIME AND FEE SUMMARY

TIMEKEEPER	RATE	HOURS	FEES
MB JORDAN	\$425.00	0.50	\$212.50
WT PRATT	\$395.00	0.30	\$118.50
R SAMPSON	\$325.00	1.70	\$552.50
TOTALS		2.50	\$883.50

TOTAL THIS MATTER

\$ 883.50

LAW OFFICES

DrinkerBiddle&Reath
L L POne Logan Square 18th & Cherry Streets
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215-988-2700PEGASUS SATELLITE COMMUNICATIONS, INC.
ATTN: SCOTT A. BLANK
225 CITY LINE AVENUE
SUITE 200
BALA CYNWYD, PA 19004Invoice Number: 512179
Invoice Date: 04/20/2005
Client Number: 06597
Matter Number: 046604
Page: 2**RE: EMPLOYEE BENEFIT PLANS**

FOR PROFESSIONAL SERVICES RENDERED THROUGH 31 MARCH 2005

<u>Date</u>			<u>Hours</u>	
03/09/05	C KONG	Telephone call from S. Blank regarding impact of transfer to liquidating trustee on benefit and incentive plans.	0.30	
03/11/05	C KONG	Telephone conference with J. Renshaw regarding impact of transfer to liquidating trustee on benefit and incentive plans (.1). Telephone conference with J. Renshaw and M. Jordan regarding same (.2).	0.30	
		CURRENT HOURS / FEES	0.60	\$177.00

TIME AND FEE SUMMARY

TIMEKEEPER	RATE	HOURS	FEES
C KONG	\$295.00	0.60	\$177.00
TOTALS		0.60	\$177.00

TOTAL THIS MATTER

\$ 177.00