

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)

**NOTICE OF EFFECTIVE DATE OF
DEBTORS' FIRST AMENDED JOINT CHAPTER 11 PLAN**

TO ALL CREDITORS AND EQUITY INTEREST HOLDERS
OF THE DEBTORS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that the Findings of Fact, Conclusions of Law, and Order Confirming Debtors' First Amended Joint Chapter 11 Plan (the "Confirmation Order") confirming the Debtors' First Amended Joint Chapter 11 Plan, dated January 31, 2005 (as amended, the "Plan") of Pegasus Satellite Television, Inc. and certain of its subsidiaries and affiliates, each a debtor and debtor in possession in the above captioned chapter 11 cases (collectively, the "Debtors")¹ was approved by the Honorable James B. Haines, Jr., United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy Court for the District of Maine (the "Bankruptcy Court") on April 15, 2005. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the **Effective Date of the Plan is May 5, 2005.**

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

PLEASE TAKE FURTHER NOTICE that the **Administrative Claims Bar Date has been fixed as twenty (20) days after the Effective Date or May 25, 2005**. Any person or entity that holds or asserts an Administrative Claim against any of the Debtors must file an Administrative Claim so as to actually be received by the Solicitation Agent at one of the following addresses on or before the Administrative Claims Bar Date:

By US Mail

OR

By Overnight Courier

Pegasus Satellite Television, Inc.
c/o The Trumbull Group, LLC
P.O. Box 721
Windsor, Connecticut 06095-0721

Pegasus Satellite Television, Inc.
c/o The Trumbull Group, LLC
Griffin Center
4 Griffin Road North
Windsor, Connecticut 06095

All Administrative Claims must be submitted in a form that accords with the Bankruptcy Code, the Bankruptcy Rules, the local rules of the Bankruptcy Court and the Order Establishing Procedures for Filing Administrative Claims and Approving the Form and Manner of Notice Thereof, dated February 9, 2005. Any person or entity that fails to file a timely Administrative Claim will be forever barred from asserting such claim against the Debtors or receiving any payment from the Debtors' Estates on account of such Administrative Claim.

PLEASE TAKE FURTHER NOTICE that on or before the **forty-fifth (45th) day after the Effective Date or June 20, 2005**, all applications for final allowances of compensation and reimbursement of expenses pursuant to sections 328, 330(a), 331, 503 or 1103 of the Bankruptcy Code for professional services rendered up to the Effective Date (each a "Final Fee Application") must be filed with the Bankruptcy Court, together with proof of service thereof, and served on: (i) counsel to the Debtors, Sidley Austin Brown & Wood LLP, Bank One Plaza, 10 S. Dearborn Street, Chicago, Illinois 60603, Attn: Larry J. Nyhan, Esq. and James F. Conlan, Esq. and Sidley Austin Brown & Wood LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Guy S. Neal, Esq. and Ellen R. Moring, Esq.; (ii) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, 590 Madison Avenue, New York, New York 10022, Attn: Daniel Golden, Esq. and David Botter, Esq.; (iii) the Liquidating Trustee, Ocean Ridge Capital Advisors, LLC, 56 Harrison Street, Suite 203A, New Rochelle, New York 10801, Attn: Bradley E. Scher; (iv) counsel to the Liquidating Trustee, Lowenstein Sandler, P.C., 65 Livingston Avenue, Roseland, NJ 07068-1791, Attn: Kenneth Rosen, Esq. and Paul Kizel, Esq.; and (v) the Office of the United States Trustee for the District of Maine, 537 Congress Street, Suite 303, Portland, ME 04101, Attn: Robert Checkoway.

Dated: Portland, Maine
May 5, 2005

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By: _____/s/ Robert J Keach

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