

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re:)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
Debtors.)	Jointly Administered
_____)	

NOTICE OF FINAL HEARING

PLEASE TAKE NOTICE that Pegasus Satellite Television, Inc. and certain of its subsidiaries and affiliates, each a debtor and debtor-in-possession herein (collectively, the “Debtors”),¹ have filed various motions as indicated on Exhibit A attached hereto (the “Motions”).

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).

If you want the court to consider your views on the Motions, then on or before **June 21, 2004 at 4:30 p.m.** you or your attorney must file with the court a written response, an answer, explaining your position at:

Celia Strickler
United States Bankruptcy Court
537 Congress Street
Portland, ME 04101

If you mail your objection to the court for filing, you must mail it early enough so that the court will receive it on or before the date stated above.

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

You must also mail a copy to:

Robert J Keach, Esq.
BERNSTEIN, SHUR, SAWYER & NELSON
100 Middle Street, P.O. Box 9729
Portland, ME 04104-5029

With Copies to:

Larry J. Nyhan, Esq.
SIDLEY AUSTIN BROWN & WOOD
Bank One Plaza
10 South Dearborn Street
Chicago, IL 60603

You may attend the hearing scheduled to be held on **June 24, 2004 at 10:30 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, ME 04101.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief.

Dated: June 11, 2004

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Paul S. Caruso
Jessica C. Knowles
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-and-

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Facsimile: (212) 839-5599

-and-

BERNSTEIN, SHUR, SAWYER & NELSON

By: /s/ Robert J. Keach

Robert J. Keach

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Telephone: (207) 774-1200

Facsimile: (207) 774-1127

Attorneys for Debtors
and Debtors in Possession

Exhibit A

1.	Application for Order under 11 U.S.C. 327(a) Authorizing the Retention and Employment of Sidley, Austin Brown & Wood LLP as Attorneys for the Debtors and Debtors in Possession;
2.	Application for Order Authorizing the Debtors and Debtors in Possession to Employ and Retain Bernstein, Shur, Sawyer & Nelson as Local Counsel Pursuant to 11 U.S.C. § 327(e);
3.	Emergency Motion for an Interim Order (1) Authorizing Use Of Cash Collateral Pursuant to 11 U.S.C. § 363; (2) Granting Adequate Protection Pursuant to 11 U.S.C. § 363; and (3) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001;
4.	Motion of the Debtors for an Order (i) Approving Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Approving Payroll and Disbursement Accounts, (iv) Waiving the Requirements of 11 U.S.C. § 345 on an Interim and Final Basis, and (v) According Administrative Expense Status to All Postpetition Intercompany Claims;
5.	Motion of the Debtors and Debtors in Possession Pursuant to 11 U.S.C. § 363 for Interim and Final Orders Authorizing the Debtors to Continue Performing Under the Support Services Agreement with Pegasus Communications Management Company;

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
)	
Debtors.)	Jointly Administered

CERTIFICATE OF SERVICE

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that I caused the Notice of Hearing with respect to the pleadings indicated below to be served on the parties listed on the Service Lists attached hereto as Exhibit A (50 Largest Unsecured Creditors, Indenture Trustees and Administrative Agents); Exhibit B counsel for those parties requesting same documents, Exhibit C parties who receive electronic service or parties who have filed a notice of appearance and Exhibit D federal and state taxing authorities via either e-mail service, U.S. Mail, First-Class, Postage Prepaid or via ECF service.

PLEADINGS

1.	Application for Order under 11 U.S.C. 327(a) Authorizing the Retention and Employment of Sidley, Austin Brown & Wood LLP as Attorneys for the Debtors and Debtors in Possession;
2.	Application for Order Authorizing the Debtors and Debtors in Possession to Employ and Retain Bernstein, Shur, Sawyer & Nelson as Local Counsel Pursuant to 11 U.S.C. § 327(e);
3.	Emergency Motion for an Interim Order (1) Authorizing Use Of Cash Collateral Pursuant to 11 U.S.C. § 363; (2) Granting Adequate Protection Pursuant to 11 U.S.C. § 363; and (3) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001;
4.	Motion of the Debtors for an Order (i) Approving Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Approving Payroll and Disbursement Accounts, (iv) Waiving the Requirements of 11 U.S.C. § 345 on an Interim and Final Basis, and (v) According Administrative Expense Status to All Postpetition Intercompany Claims;

5.	Motion of the Debtors and Debtors in Possession Pursuant to 11 U.S.C. § 363 for Interim and Final Orders Authorizing the Debtors to Continue Performing Under the Support Services Agreement with Pegasus Communications Management Company;
----	--

Dated: June 11, 2004

/s/ Sheila R. Dilios
SHEILA R. DILIOS

BERNSTEIN, SHUR, SAWYER & NELSON
100 Middle Street, P.O. Box 9729
Portland, ME 04104-5029

(The parties who have provided e-mail address will receive service via e-mail unless otherwise indicated. All other parties, other than those receiving service through the ECF System, will receive via U.S. Mail)

EXHIBIT A

CONSOLIDATED 50 LARGEST UNSECURED CREDITORS
(INCLUDES INDENTURE TRUSTEES)

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State Controller – Texas Controller of
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Sales Tax
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Salt Lake City, Utah 84134-0400

South Dakota State Treasurer
DOR-Remittance Center
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Sioux Falls, SD 57117-5055

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Department of Revenue Services
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EXHIBIT B

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EXHIBIT C

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Manual Notice List

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Quadrangle Group LLC

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New York, NY 10152

EXHIBIT D

Creditor_name	Add1	Add2	City	State	Zip
INDIVIDUAL & CORPORATE TAX DIVISION	CORPORATE INCOME TAX UNIT	PO BOX 327430	MONTGOMERY	AL	36132-7430
ALABAMA DEPARTMENT OF REVENUE	CORPORATE TAX DIVISION	BUSINESS PRIVILEGE TAX SECTION, P.O. BOX 327431	MONTGOMERY	AL	36132-7431
CORPORATE FRANCHISE TAX DIVISION	STATE CAPITOL BUILDING		LITTLE ROCK	AR	72201-1094
DEPT OF FINANCE & ADMINISTRATION	CORPORATION INCOME TAX SECTION	PO BOX 919	LITTLE ROCK	AR	72203-0919
FRANCHISE TAX BOARD	PO BOX 942857		SACRAMENTO	CA	94257-0501
COLORADO DEPARTMENT OF REVENUE			DENVER	CO	80261-0006
STATE OF CONNECTICUT	DEPARTMENT OF REVENUE SERVICES	PO BOX 2974	HARTFORD	CT	06104-2974
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FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE STREET		TALLAHASSEE	FL	32399-0135
GEORGIA INCOME TAX DIVISION	PO BOX 49432		ATLANTA	GA	30359-1432
CORP. TAX RETURN PROCESSING	IOWA DEPT. OF REV. & FINANCE	PO BOX 10468	DES MOINES	IA	50306-0468
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ILLINOIS DEPT OF REVENUE	PO BOX 19008		SPRINGFIELD	IL	62794-9008
INDIANA DEPARTMENT OF REVENUE	PO BOX 7231		INDIANAPOLIS	IN	46207-7231
KANSAS CORPORATE INCOME TAX	KANSAS DEPARTMENT OF REVENUE	915 SW HARRISON ST.	TOPEKA	KS	66699-4000
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MASS. DEPARTMENT OF REVENUE	PO BOX 7067		BOSTON	MA	02204
COMPTRROLLER OF MARYLAND	REVENUE ADMINISTRATION BUILDING		ANNAPOLIS	MD	21411-0001
MAINE REVENUE SERVICES	PO BOX 1062		AUGUSTA	ME	04332-1062
MICHIGAN DEPARTMENT OF TREASURY	PO BOX 30059		LANSING	MI	48909
MINNESOTA REVENUE	MAIL STATION 1250		ST. PAUL	MN	55145-1250
SECRETARY OF STATE	BUSINESS SERVICES DIVISION	60 EMPIRE DRIVE, SUITE 100	ST PAUL	MN	55103-2141
MISSOURI DEPARTMENT OF REVENUE	PO BOX 3365		JEFFERSON CITY	MO	65105-3365
SECRETARY OF STATE	PO BOX 1366		JEFFERSON CITY	MO	65102
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SECRETARY OF STATE	PO BOX 23083		JACKSON	MS	39225-3083
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NORTH CAROLINA	DEPARTMENT OF REVENUE	PO BOX 25000	RALEIGH	NC	27640-0500

OFFICE OF STATE TAX COMMISSIONER	600 E BOULEVARD AVE.	DEPT. 127	BISMARCK	ND	58505-0599
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NYS CORPORATION TAX	PROCESSING UNIT	PO BOX 22095	ALBANY	NY	12201-2095
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OKLAHOMA TAX COMMISSION	PO BOX 26800		OKLAHOMA CITY	OK	73126-0800
OKLAHOMA TAX COMMISSION	FRANCHISE TAX	PO BOX 26930	OKLAHOMA CITY	OK	73126-0930
OREGON DEPARTMENT OF REVENUE	PO BOX 14790		SALEM	OR	97309-0470
PA DEPARTMENT OF REVENUE	BUREAU OF CORPORATION TAXES	DEPT. 280427	HARRISBURG	PA	17128-0427
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