

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

|   |   |                        |
|---|---|------------------------|
| _____   | ) |                        |
| In re:  | ) | Chapter 11             |
|   | ) |                        |
| PEGASUS SATELLITE TELEVISION, INC., et al. <sup>1</sup> , | ) | Case No. 04-20878      |
|   | ) |                        |
| Debtors.  | ) | (Jointly Administered) |
| _____   | ) |                        |

**CERTIFICATE OF NO OBJECTION REGARDING  
STATEMENT OF FEES FOR SERVICES RENDERED AND  
EXPENSES INCURRED BY HERBEIN + COMPANY, INC.  
FOR THE PERIOD BEGINNING JANUARY 1, 2005 AND ENDING JANUARY 31, 2005**

The undersigned, as attorneys for the above captioned debtors and debtors in possession, hereby certify that, as of the date hereof, have received no answer, objection or other responsive pleading to the Statement of Fees for Services Rendered and Expenses Incurred for Herbein + Company, Inc. for the Period Beginning January 1, 2005 and Ending January 31, 2005 (the "Monthly Statement"), which was filed on April 11, 2005. The undersigned further certifies that they have caused the Court's docket in this case to be reviewed and no answer, objection or other responsive pleading to the Monthly Statement appears thereon. Pursuant to this Court's Order Under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement Expenses for Professionals (the "Interim Procedures Order") entered on June 24, 2004, objections to a monthly fee statement filed by a specifically retained professional

<sup>1</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

were to be filed and served twenty (20) days after the filing and service of the respective monthly fee statement.

Pursuant to the Interim Procedures Order, Herbein + Company is entitled to payment of the \$31,175.88, which represents 90% of the fees (\$34,498.60) and 100% of the expenses (\$127.14) requested in the Monthly Statement for the period January 1, 2005 through January 31, 2005, upon the filing of a Certification of No Objection and without the need for entry of a separate Court order approving the Monthly Statement.

Dated: Portland, Maine  
May 23, 2005

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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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| _____ )                                       |                               |
| In re: )                                      | Chapter 11                    |
| )   |                               |
| PEGASUS SATELLITE TELEVISION, INC., et al., ) | Case No. 04-20878 (Lead Case) |
| )   |                               |
| Debtors. )                                    | Jointly Administered          |
| _____ )                                       |                               |

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on May 23, 2005 I caused the Certificate of No Objection Regarding Statement of Fees fro Services Rendered and Expenses Incurred by Herbein & Company, Inc. for the Period Beginning January 1, 2005 and Ending January 31, 2005 to be served on the parties listed by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

May 23, 2005

/s/ Sheila R. Dilios  
SHEILA R. DILIOS

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**SERVICE VIA “ECF FILING”**

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